



MARKET SUMMARY		
NEPSE	1,292.12	+1.00%
Total Turnover (Rs.)	1,358,429,957	+42.95%
Share Volume	4,522,026	+32.67%
Total Transactions	13,149	+36.84%
Total Market Cap. (Rs. Mill)	1,601,054.22	+1.00%
Floated Market Cap (Rs. Mill)	565,202.25	+1.05%

MARKET CAP TO GDP RATIO	52.70%	▲
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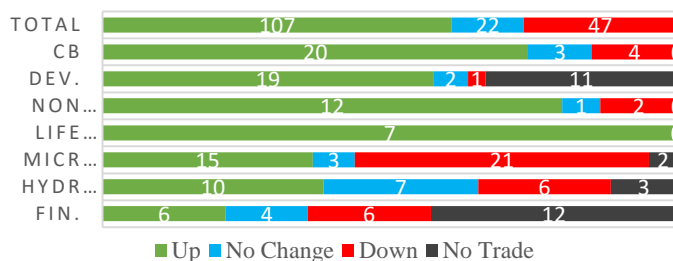
WEIGHTAGE ON MARKET CAP	
Commercial Banks	54.96%
Development Bank	5.03%
Finance	2.93%
Microfinance	5.87%
Life Insurance	7.57%
Non-life Insurance	6.11%
Hydropower	5.15%
Hotel	1.54%
Manufacturing And Processing	3.18%
Trading	0.10%
Others	7.57%
NTC	6.61%

Top Gainers	EIC, ADBL, MMFDB
Top Losers	TRH, NMFBS, GMFIL
Top Stocks by Shares Traded	NBL, NCCB, PRVU
Top Stocks by Transactions	NBL, PRVU, NCCB
Top Stocks by Turnover	NBL, NCCB, PRVU
Top Brokers by Turnover	58, 49, 4

NEPSE STATISTICS	
Average Return	17.76%
Standard Deviation	17.22%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.39

Notes: NEPSE Index from 2069.04.01 – 2076.01.12. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.76% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed the week's trade with a gain of 12.83 points closing at 1292.12 on Thursday. The market dropped twice on Thursday, however it was able to revive again and report the highest index in a 6 months period. The highest index reached throughout the day was 1296.92 while the lowest index reached was 1279.67. Turnover, share volume and total transactions all increased by 42.95%, 32.67% and 36.84% respectively. The trade of 176 scripts resulted in a total turnover of Rs. 1.36 arba. Sensitive, Float and Sensitive Float reported a gain of 2.73, 1 and 0.95 points respectively.

All of the sectors closed green at the end of the trading day. Sectors to gain the most at the end of the trading day were Life Insurance followed by Non-Life Insurance and Development Bank which reported gain of 89.91, 74.84 and 45.29 points respectively. Banking and Microfinance closed green by gaining 10.09 and 10.39 points respectively.

TRH, NMFBS and NNLB underperformed the most as compared to its sector performance while EIC, ADBL and UIC outperformed its respective sectors. ADBL, RADHI and UIC are the most volatile stock that traded throughout the day. MLBBL, BARUN and UPCL are trading closer to 52 weeks low while NMB, ADBL and SANIMA are trading near to 52 weeks high.

EIC and ADBL hit positive circuit by gaining 9.84% and 9.60% respectively at the end of the trading day. Whereas, TRH hit negative circuit by losing 9.30%.

MAJOR MARKET NEWS

- ICFC has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 18.19% on a y-o-y basis. EPS and BVPS stands at Rs. 14.44 and Rs. 134.91 respectively.
- NEPSE lists 8.5% bonus shares of LBL for trading.
- SFFIL has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 23.72% on a y-o-y basis. EPS and BVPS stands at Rs. 15 and Rs. 136.26 respectively.
- ODBL has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 30.45% on a y-o-y basis. EPS and BVPS stands at Rs. 18.41 and Rs. 145.77 respectively.



- KNBL has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 45.96% on a y-o-y basis. EPS and BVPS stands at Rs. 11.40 and Rs. 116.82 respectively.
- SBI has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 16% on a y-o-y basis. EPS and BVPS stands at Rs. 25.26 and Rs. 159.56 respectively.

Major Events (Today)

- Issue open for 60% and 50% right shares of ALICL, and GLICL.

GLOBAL INDICES		
SENSEX	38,730.86	-323.82
NIFTY	11,641.80	-84.35
S&P 500	2,927.25	-6.43
DJIA	26,597.05	-59.34
NIKKEI 225	22,307.58	+107.58

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	315.00
	Kumari Bank Ltd.	KBL	234.00
	Agriculture Development Bank Ltd.	ADBL	388.00
	Civil Bank Ltd.	CBL	163.00
	Nepal Credit and Commerce Ltd.	NCCB	241.00
FAIRLY PRICED	Century Commercial Bank Ltd	CCBL	181.00
	Bank of Kathmandu Ltd.	BOKL	295.00
	Citizen Bank International Ltd.	CZBIL	235.00
	Janata Bank Nepal Ltd.	JBNL	207.00
	Mega Bank Nepal Ltd.	MEGA	194.00
OVER PRICED	Standard Chartered Bank Limited	SCB	723.00
	Nepal SBI Bank Limited	SBI	508.00
	Everest Bank Limited	EBL	671.00
	Himalayan Bank Limited	HBL	570.00
	NIC Asia Bank Limited	NICA	507.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	12.01.2076
Close	1,292.12
Open	1,279.74
High	1,296.92
Low	1,279.67
Turnover	1,358,429,957
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,293.48
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,202.98
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,112.49
RSI (14)	85
MA (20, Volume, ma, 0)	616m
MACD (12,26,9)	34
Signal macd (12,26,9)	25
macd (12,26,9)_hist	9



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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