



MARKET SUMMARY		
NEPSE	1,142.61	+0.17%
Total Turnover (Rs.)	486,641,079	+126.22%
Share Volume	2,226,850	+152.22%
Total Transactions	5,471	+18.60%
Total Market Cap. (Rs. Mill)	1,396,374.74	+0.16%
Floated Market Cap (Rs. Mill)	490,044.33	+0.20%

MARKET CAP TO GDP RATIO	46.12%	▲
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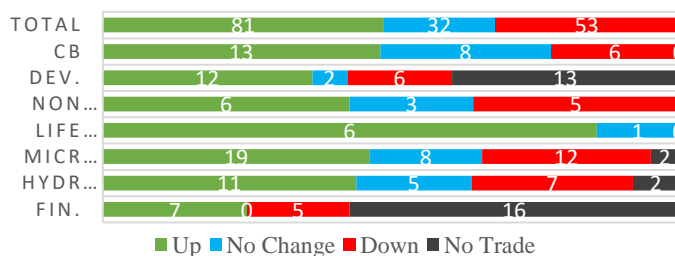
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.25%
Development Bank	5.17%
Finance	3.40%
Microfinance	6.14%
Life Insurance	7.96%
Non-life Insurance	6.52%
Hydropower	6.01%
Hotel	1.62%
Manufacturing And Processing	3.58%
Trading	0.11%
Others	8.24%
NTC	7.22%

Top Gainers	KMFL, API, RADHI
Top Losers	UPCL, NMFBS, KNBL
Top Stocks by Shares Traded	LBL, SHIVM, MEGAPO
Top Stocks by Transactions	SHIVM, UPPER, ALBSL
Top Stocks by Turnover	LBL, SHIVM, NMB
Top Brokers by Turnover	49, 58, 33

NEPSE STATISTICS	
Average Return	16.16%
Standard Deviation	17.25%
Standard Error	1.14%
Skewness	0.46
Kurtosis	3.42

Notes: NEPSE Index from 2069.04.01 – 2075.12.13. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.16% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE continued its meagre gain in the index points by 1.89, closing at 1142.61 on Wednesday. The highest index reached throughout the day was 1142.81 while the lowest index reached was 1139.86. Turnover, share volume and total transactions all increased by 126.22%, 152.22% and 18.60% respectively. The trade of 166 scripts resulted in a total turnover of Rs.48.66 crores. Sensitive, Float and Sensitive Float also reported a marginal gain of 0.52, 0.17 and 0.17 points respectively.

Sectors to lose most at the end of the trading were Non-Life Insurance followed by Others, which lost by 19.42 points and 0.67 points respectively. However, Life Insurance, Hotels and Development Banks were the top gainers which gained by 39.25, 17.11 and 6.46 respectively. Banking and Microfinance gained by 1.53 and 5.14 points respectively.

UPCL, NMFBS and KNBL underperformed the most as compared to its sector performance while KMFL, API and RADHI outperformed its respective sectors. LBL, SHIVM and ALBSL is the most volatile stock traded throughout the day. CHCL, ICFC and NBL are trading closer to 52 weeks low while ALBSL, NICA and PRVU are trading near 52 weeks high.

UPCL hit negative circuit losing by 9.59% at the end of the trading day. Whereas, KMFL hit positive circuit losing by 10%.

The problem faced by the online trading in NEPSE interrupted the trade for 1.15 hours. As a result, the trading in NEPSE was open till 6 pm on Wednesday.

MAJOR MARKET NEWS

- The IPO shares of Trishuli Jalbidhyut Company Limited will be allotted today.
- CHLBS is calling its AGM on 16th Chaitra. The main agenda of the AGM is to increase the working area and make it a national level microfinance.
- The 1.27 crore bonus shares of BOKL and NMFBS has been listed in NEPSE for trading.
- The strike organised by Investor's Pressure Group has been postponed in light of the Investment Summit to be held on 15th and 16th Chaitra, 2075.
- More than 20% of the issue of Union Hydropower is subscribed on the first day.
- NAV of CMF1 increased to Rs. 10.63 in the month of Falgun.



- Jebils Finance is distributing 1.24% bonus shares to its shareholders. The decision is yet to be approved by NRB and the upcoming AGM of the company.
- Shivam Cements endorses 15.78% cash dividend to its shareholders. The decision is subject to approval from upcoming AGM.

Major Events (Today)

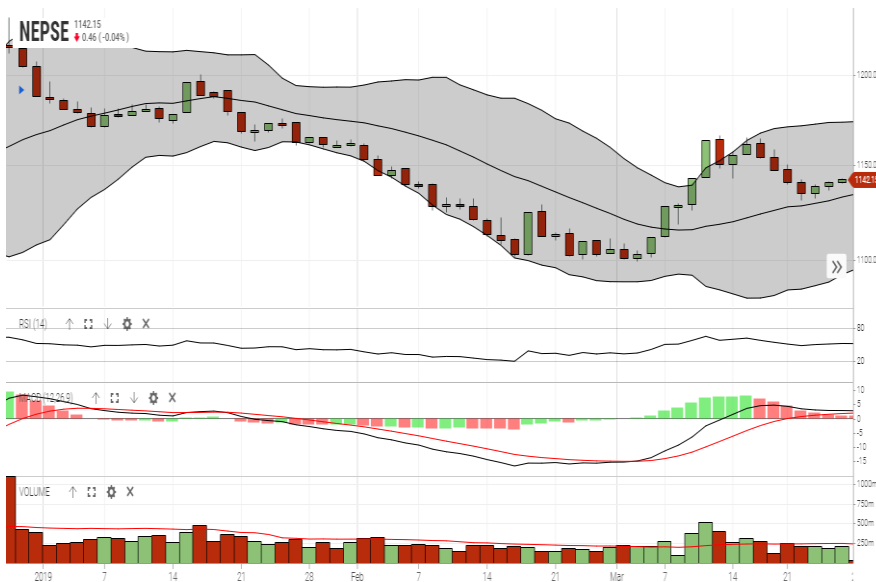
- Union Hydropower Company Limited is issuing 3,534,340 units IPO shares to general public.
- Sanima Bank Limited calls to place the bids for 2,718,835 units of promoter shares.
- Right Share Issue open for 20%, 100% and 65% of UMB, MERO, and NICL respectively.

GLOBAL INDICES		
SENSEX	38,132.88	-100.53
NIFTY	11,445.05	-38.20
S&P 500	2,798.04	-20.42
DJIA	25,512.84	-144.89
NIKKEI 225	21,378.73	-49.66

	Scrip Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	294.00
	Nepal Bank Ltd.	NBL	289.00
	Bank of Kathmandu Ltd.	BOKL	242.00
	Mega Bank Nepal Ltd.	MEGA	162.00
	Laxmi Bank Limited	LBL	195.00
FAIRLY PRICED	Sunrise Bank Limited	SRBL	216.00
	Civil Bank Limited	CBL	156.00
	Global IME Bank Limited	GBIME	262.00
	Kumari Bank Limited	KBL	236.00
	NMB Bank Limited	NMB	325.00
OVER PRICED	Standard Chartered Bank Limited	SCB	570.00
	Everest Bank Limited	EBL	556.00
	Nepal Investment Bank Ltd.	NIB	528.00
	Himalayan Bank Limited	HBL	455.00
	Nepal SBI Bank Limited	SBI	390.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	13.12.2075
Close	1,142.61
Open	1,140.65
High	1,142.81
Low	1,139.86
Turnover	486,641,079
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,173.55
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,133.05
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,092.56
RSI (14)	53
MA (20, Volume, ma, 0)	247m
MACD (12,26,9)	3
Signal macd (12,26,9)	2
macd (12,26,9)_hist	1



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu
Contact No. 977-1-4429149 | 4429150, Email: info@kclastute.com