



MARKET SUMMARY		
NEPSE	1,305.49	+0.19%
Total Turnover (Rs.)	756,891,613	+45.68%
Share Volume	2,412,962	+41.85%
Total Transactions	9,148	+38.23%
Total Market Cap. (Rs. Mill)	1,622,189.07	+0.28%
Floated Market Cap (Rs.Mill)	566,912.67	+0.17%

MARKET CAP TO GDP RATIO	53.94% ▲
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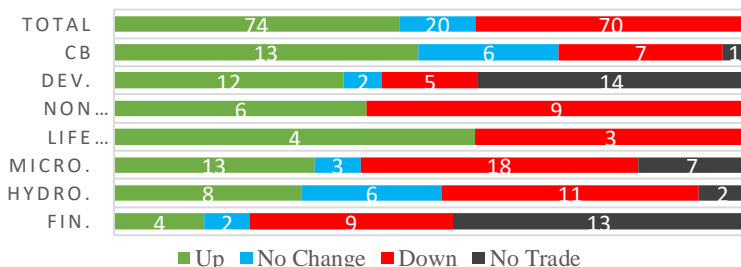
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.50%
Development Bank	5.03%
Finance	3.01%
Microfinance	5.85%
Life Insurance	7.87%
Non-life Insurance	6.07%
Hydropower	5.91%
Hotel	1.73%
Manufacturing And Processing	4.08%
Trading	0.09%
Others	7.86%
NTC	6.75%

Top Gainers	JBBL, RLFL, SHIVM
Top Losers	MHNL, JOSHI, HDL
Top Stocks by Shares Traded	PRVU, SHIVM, NBL
Top Stocks by Transactions	SHIVM, SHIVM, UPPER
Top Stocks by Turnover	SHIVM, PRVU, NBL
Top Brokers by Turnover	34, 42, 58

NEPSE STATISTICS	
Average Return	17.63%
Standard Deviation	17.15%
Standard Error	1.13%
Skewness	0.45
Kurtosis	3.41

Notes: NEPSE Index from 2069.04.01 – 2076.02.14. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.63% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE continued reporting a meagre gain of 2.53 points on Tuesday, closing at 1305.49 level. Market remained much volatile throughout the day, trading at the range of 1307.08 to 1300.45. There was the significant increment in Turnover, Share Volume and Transactions by 45.68%, 41.85% and 38.23% respectively. A total trade of 164 scripts resulted in a total turnover of Rs. 75.68 crores. Sensitive, Float and Sensitive Float posted gain of 0.2, 0.1 and 0.05 points respectively.

Under sub-indices, Manu. & Pro. and Development bank witnessed the increment by 76.94 and 17.76 points each. Banking made a dismal gain of 1.79 points while Hydro power rose by 1.61 points. Non-life insurance and Hotels lost the most by 33.47 and 16.11 points. Life insurance and Microfinance as well fell by 3.28 and 0.68 points each.

HDL, MHNL and CLBSL underperformed the most as compared to its sector performance while SPARS, RLFL and JBBL outperformed its respective sectors. SHIVM, JBBL and RLFL were the most volatile stocks. MSLB, SLBS and VLBS traded closer to 52 weeks low while RLFL, KADBL and KNBL traded near to 52 weeks high.

JBBL, RLFL, SHIVM and SPARS hit the positive circuit, gaining 10%, 9.92%, 9.86% and 9.83% respectively.

MAJOR MARKET NEWS

- NEPSE has listed 3,01,274.52 (12%) units Right Shares of RLFL.
- NIBL Samriddhi Fund-1 (NIBSF1) Baishakh NAV increased to Rs.11 from Rs.10.28; posted Rs.9.07 crore profit till Baishakh.
- NIBL Pragati Fund (NIBLPF) Baishakh NAV increased to Rs.8.62 from Rs.7.87; posted Rs.6.10 crore profit till Baishakh.
- Nabil Equity Fund (NEF) Baishakh NAV increased to Rs.9.30 from Rs.8.78; posted Rs.8.03 crore profit till Baishakh.
- NLG Insurance endorsed 60% Right Shares through the SGM; paid up capital to reach Rs.1.246 billion.
- Stock symbol of Gurans Laghubitta Bittiya Sanstha Ltd. – GLBSL; open range set Rs.92.72 to Rs.278.16;
BOP deficit of Nepal surged by 138% to Rs.58.99 billion as of Falgun 2075; remittance contributed 26.2% of GDP; unemployment rate 11.4%.



Major Events (Today)

Finance Minister Dr. Yubaraj Khatiwada presenting the Budget for FY 2076/77 at 4pm.

IPO Alert: Infinity Laghubitta Bittiya Sanstha Ltd. (674,000 units) 13th – 16th Jestha

NFO Alert: Citizens Mutual Fund-2 (CMF II), 7-years closed end fund worth Rs.1 billion (100 million units at Rs.10) undersubscribed; issue is extended till 8th Asadh, 2076.

Himal Dolkha Hydropower Company Ltd. issuing 16 lakhs units IPO to the locals of project affected area of Ilam district.

GLOBAL INDICES		
SENSEX	39,749.73	+66.44
NIFTY	11,928.75	+4.00
S&P 500	2,830.12	+4.06
DJIA	25,607.16	+21.47
NIKKEI 225	21,260.14	+77.56

	Scrip Name	Ticker	LTP
UNDER PRICED	Kumari Bank Ltd.	KBL	218.00
	Nepal Bank Ltd.	NBL	335.00
	Civil Bank Ltd.	CBL	148.00
	Prime Commercial Bank Ltd.	PCBL	310.00
	Nepal Bangladesh Bank Limited	NBB	224.00
FAIRLY PRICED	Agriculture Development Bank Limited	ADBL	421.00
	Laxmi Bank Limited	LBL	220.00
	Sunrise Bank Limited	SRBL	256.00
	Global IME Bank Limited	GBIME	306.00
	Janata Bank Nepal Ltd.	JBNL	209.00
OVER PRICED	Standard Chartered Bank Limited	SCB	680.00
	Everest Bank Limited	EBL	666.00
	Himalayan Bank Limited	HBL	576.00
	Nepal SBI Bank Limited	SBI	478.00
	Nabil Bank Limited	NABIL	836.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data. # Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	14.02.2076
Close	1305.49
Open	1304.22
High	1307.08
Low	1300.45
Turnover	756,891,613
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1326.39
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1304.72
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1283.05
RSI (14)	60
MA (20, Volume, ma, 0)	789m
MACD (12,26,9)	18
Signal macd (12,26,9)	24
macd (12,26,9)_hist	-6

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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