



12th Bhadra, 2076 Thursday

Market Summ... concerning previous day's trading Wednesday"

NEPSE Index – Wednesday



MARKET SUMMARY

NEPSE	1,197.75	-0.85%
Total Turnover (Rs.)	371,944,429	52.02%
Share Volume	1,319,806	55.20%
Total Transactions	5,470	3.56%
Total Market Cap. (Rs. Mill)	1,521,153.54	-0.85%
Floated Market Cap (Rs. Mill)	546,655.43	-0.87%

MARKET CAP TO GDP RATIO 50.58% ▲

WEIGHTAGE ON MARKET CAP

Commercial Banks	52.68%
Development Bank	5.29%
Finance	2.93%
Microfinance	6.48%
Life Insurance	7.12%
Non-life Insurance	5.34%
Hydropower	6.60%
Hotel	1.74%
Manufacturing And Processing	4.10%
Trading	0.11%
Others	7.61%
NTC	6.56%

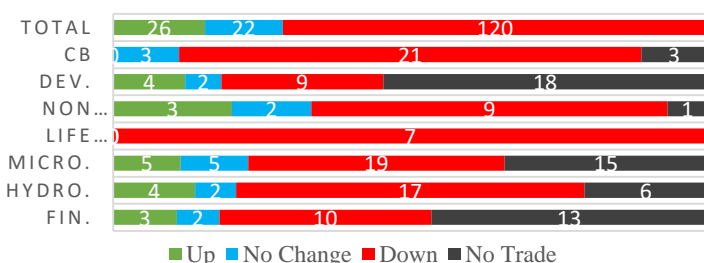
Top Gainers	SABSL, AKBSL, HPPL
Top Losers	DHPL, SLBSL, HDL
Top Stocks by Shares Traded	RMDCPO, KBL, NICA
Top Stocks by Transactions	SJCL, RHPL, NICA
Top Stocks by Turnover	RMDCPO, KBL, NICA
Top Brokers by Transactions	11, 13, 45

NEPSE STATISTICS

Average Return	15.74%
Standard Deviation	16.91%
Skewness	0.47
Kurtosis	3.55

Notes: NEPSE Index from 2069.04.01 – 2076.05.11. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.74% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MAJOR MARKET NEWS

- Market made a double digit loss of 10.26 points on Wednesday; NEPSE Index closed at 1197.75 level.
- Sensitive, Float and Sensitive Float Index all fell by 1.99, 0.78 and 0.65 points respectively.
- All Sub-Indices closed Red on the day.
- SABSL hit positive circuit, price rising by 9.86%.
- NIC Asia Growth Fund (NICGF) Shrawan NAV fell down to Rs.11.11; Net profit reported Rs.80.10 lakhs till Shrawan end.
- The BOD meet of MBL proposed 5% bonus shares and 11% cash dividend for its shareholders.
- The book close date for the 10% cash dividend distribution by SAEF is set on 20th Bhadra.
- The issue for 10.25% NIC Asia Debenture 2083/84 is concluded. The issue collected 1.94 arba.
- The issue for NMB 50 scheme is oversubscribed on the final day of issuance.
- The 120th BOD meet of SLBSL has proposed 34.45% bonus shares and 50% right shares for its shareholders.
- The 418th BOD meet of NICA has proposed 10% Bonus shares and 11% cash dividend for the FY 2075/76.
- The BOD meet of KBL has proposed 10% Bonus shares and 0.526% cash dividend (for tax purposes) for the FY 2075/76.
- CORBL is calling its shareholders to attend SGM on 25th Bhadra, 2076. The special agenda of the SGM is to issue 115% right shares.
- NAV of NICGF for the month of Shrawan is Rs. 11.11, a decrement of 0.63% when compared with previous month.

Today's Events

- Debentures Alert:** SBL is issuing 10.25% 25 lakh units debentures. Issue open till 19th Bhadra.
- Right Shares Alert:** MNBBL is issuing 20% Right
- Right Shares Alert:** SLICL is issuing 70% Right
- Right Shares Alert:** GILB is issuing 100% Right
- Right Shares Alert:** UIC is issuing 240% Right
- Auction Alert:** CBL is selling its 1,282,881 units promoter shares via auction. Issue open till 16th Bhadra
- Auction Alert:** BFC is selling its 557,674.57 units promoter shares and 244,549.90 units ordinary shares via auction. Issue open till 25th Bhadra
- Auction Alert:** JSLBB is selling its 18,503 units ordinary shares via auction. Issue open till 17th Bhadra.

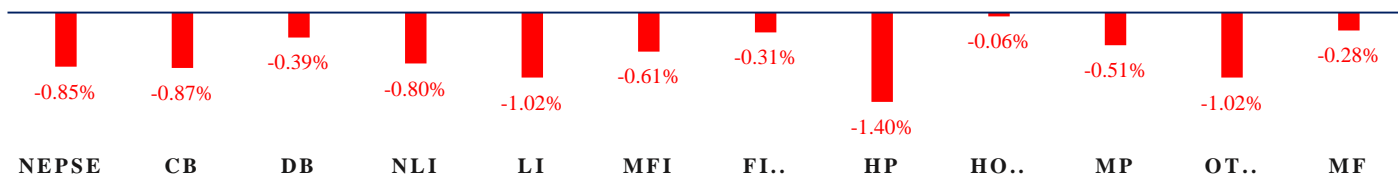


MARKET SUMM...



12th Bhadra, 2076 Thursday

INDICES % CHANGE



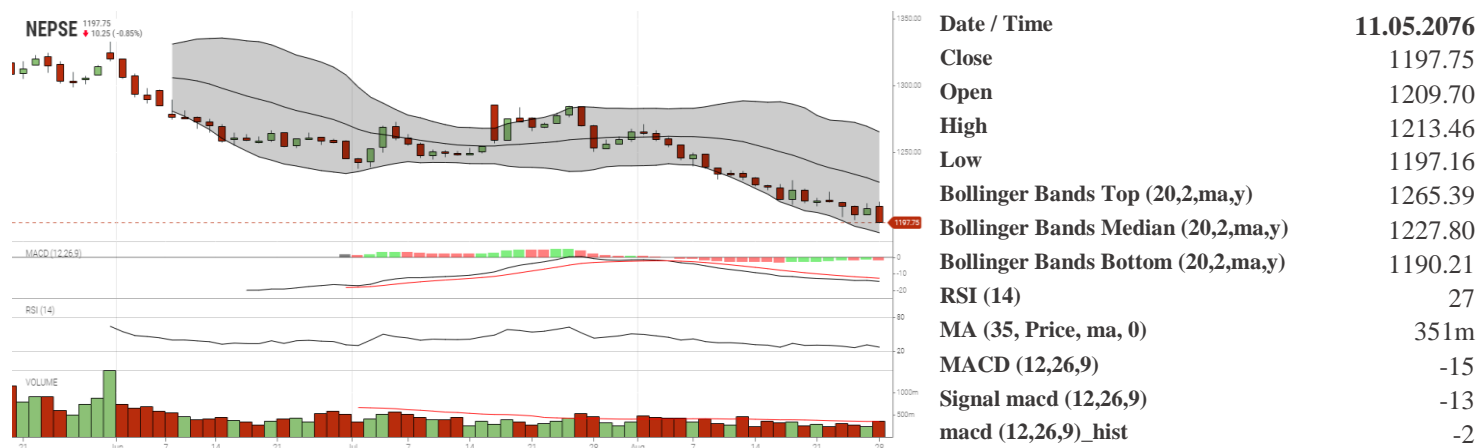
Volatile Stocks			Stock Movement			Highest Volume – Day 4 (Week 7)		
NICA	(439)	7.53%	AKBSL	(312)	Highest till now	PRVUPO	(165)	1,240,288 units
SLBSL	(741)	6.22%	SPDL	(78)	Lowest till now	KBL	(203)	407,974 units
			RHPL	(185)	Lowest till now	NICA	(439)	207,418 units

Sectorial Outlooks		Stock Pick...	
Bullish	Bearish	Up Pick	Down Pick
-	Life Insurance	UFL	PPCL
-	Non-Life Insurance	SINDU	NICL

Financial Metrics										
S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	SICL	751	44.73	250.17	16.79	3.00	19.64%	-	-	-
1	SIC	564	27.62	191.17	20.42	2.95	15.57%	-	-	-
2	JSLBB	955	73.73	327.01	12.95	2.92	26.99%	2.23%	8.37%	-
3	NIL	392	29.22	195.90	13.42	2.00	16.12%	-	-	-
5	BFC	94	9.92	87.53	9.48	1.07	17.56%	18.46%	17.17%	-

Note: If asterisk sign (*) financial metrics denotes Quarter 3 75/76 data, otherwise financial metrics are of Quarter 4 75/76 data.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

Global Indices	SENSEX 37,251.54 (-0.53%)	NIFTY 10,987.20 (-0.53%)	S&P 500 2,887.94 (+0.65%)	DJIA 26,036.10 (+1.00%)	NIKKEI 225 20,440.50 (-0.19%)
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Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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