



NEPSE Index – Thursday



MARKET SUMMARY

NEPSE	1,129.8	-0.15%
Total Turnover (Rs.)	212,541,352	+27.33%
Share Volume	799,128	+2.75%
Total Transactions	5,146	+24.66%
Total Market Cap. (Rs. Mill)	1,435,318.77	-0.15%
Floated Market Cap (Rs. Mill)	518,861.01	-0.17%

MARKET CAP TO GDP RATIO 47.72% ▼

WEIGHTAGE ON MARKET CAP

Commercial Banks	53.32%
Development Bank	5.39%
Finance	2.94%
Microfinance	6.59%
Life Insurance	6.80%
Non-life Insurance	5.13%
Hydropower	6.33%
Hotel	1.72%
Manufacturing And Processing	4.11%
Trading	0.12%
Others	7.55%
NTC	6.55%

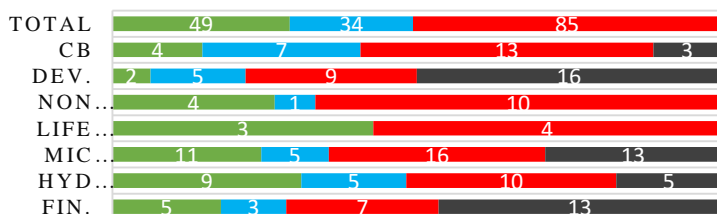
Top Gainers	SPDL, GUFL, HURJA
Top Losers	JOSHI, BBC, VLBS
Top Stocks by Shares Traded	MBL, MEGA, PRVU
Top Stocks by Transactions	SJCL, RHPL, MEGA
Top Stocks by Turnover	MBL, SANIMA, PRVU
Top Brokers by Transactions	39, 32, 34

NEPSE STATISTICS

Average Return	14.74%
Standard Deviation	16.91%
Skewness	0.48
Kurtosis	3.50

Notes: NEPSE Index from 2069.04.01 – 2076.06.09. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 14.74% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



■ Up ■ No Change ■ Down ■ No Trade

MAJOR MARKET NEWS

- Market closed the weekend trade with a fall of 1.73 points on Thursday; NEPSE Index closed at 1129.80 level.
- Sensitive, Float and Sensitive Float Index all closed Red falling by 0.39, 0.14 and 0.14 points respectively.
- MEGA signed MoU to acquired GDBL; Shares trading of GDBL has been halted following the agreement.
- MEGA propose to distribute 11.75% Cash dividend for the FY 2075/76;
- NEPSE has directed 21 Brokerage house to offer margin trading services to investors.
- NEPSE has adjusted the price of MBL for 5% Bonus.
- SMATA propose to issue 15% Bonus and 16.58% Cash dividend for the FY 2075/76.
- Laxmi Value Fund-1 (LVF1) Bhadra end NAV decreased to Rs.9.56 from Rs.9.94; Reported Net Loss of Rs.11.32 crore till Bhadra
- Laxmi Equity Fund (LEMF) Bhadra end NAV decreased to Rs.8.41 from Rs.8.92; Reported Net Loss of Rs.28.54 crore till Bhadra
- ICRA Nepal has assigned rating of "[ICRANP-IR] AA" (pronounced ICRA NP Issuer Rating Double A) to SBI indicating low credit risks; Also the Bank Rs, 200 million worth 7.9% NSBL Debenture -2080 has been graded "[ICRANP] LAA" (pronounced ICRA NP L Double A).
- Mr. Rajan Singh Bhandari elected the Chairman of CZBIL.

Today's Events (Sunday)

- NFO Alert:** Issue opens of "Sunrise First Mutual Fund" - 100,000,000 units at Rs.10 each.
- Right Shares Alert:** MNBBL is issuing 20% Right
- Right Shares Alert:** SLICL is issuing 70% Right
- Right Shares Alert:** UIC is issuing 240% Right.
- Auction Alert:** GBLBS is auctioning its 299,982 units promoter shares via auction till 4th Kartik.
- Auction Alert:** WOMI is auctioning its 46,509 units Ordinary Shares and 76,704 units Promoter shares

Initial Public Offerings (Upcoming)

Company	Units	@ Rs.	Opens
1. Shiva Shree Hydropower Ltd.	3,351,140	100	16 th Ashoj

Debenture Offering (Upcoming)

Schemes	Units	@ Rs.
1. 10% Laxmi Bank Debenture 2086	2,000,000	1000

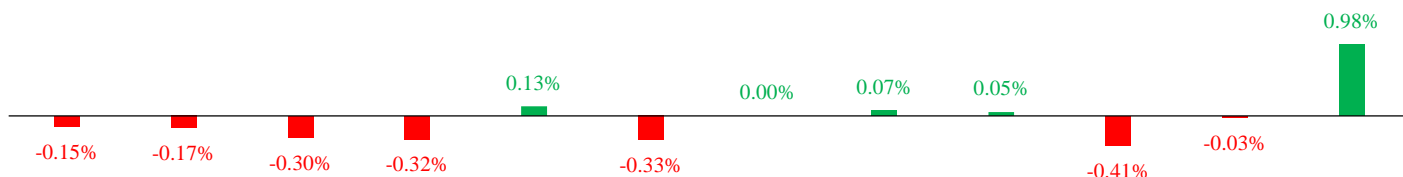


MARKET SUMM...



12th Ashwin, 2076 Sunday

INDICES % CHANGE



NEPSE	CB	DB	NLI	LI	MFI	FI..	HP	HO..	MP	OT..	MF
Volatile Stocks			Stock Movement				Highest Volume – Week 11				
SPDL	(72)	9.09%	JOSHI	(54)	Lowest till now		SANIMA	(345)	177,523 units		
CCBL	(153)	7.95%	SJCL	(164)	Lowest till now		NEF	(7.45)	169,555 units		
HPPL	(136)	6.98%	PROFL	(97)	Lowest till now		PRVU	(257)	160,466 units		

Sectorial Outlooks	
Bullish	Bearish
-	Microfinance
-	Banking

Stock Pick...	
Up Pick	Down Pick
SMATA	EIC
PRVU	VLBS

Financial Metrics										
S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	SHIVM	542	34.16	194.6	15.87	2.79	20.29%	-	-	-
2	LLBS	655	45.84	201.11	14.29	3.26	25.61%	1.26%	13.31%	-
2	JSLBB	999	73.73	327.01	13.55	3.05	26.99%	2.23%	8.37%	-
3	NIL	353	29.22	195.90	12.08	1.80	16.12%	-	-	-
5	SABSL	454	27.87	128.75	16.29	3.53	27.75%	0.45%	9.76%	13% Bonus Proposal

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Price

Global Indices	SENSEX	NIFTY	S&P 500	DJIA	NIKKEI 225
	38,822.57 (-0.43%)	11,512.40 (-0.51%)	2,961.79 (-0.53%)	26,820.25 (-0.26%)	21,878.90 (-0.77%)



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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