



MARKET SUMMARY		
NEPSE	1314.51	+1.73%
Total Turnover (Rs.)	1,675,938,820	+23.37%
Share Volume	4,921,084	+8.82%
Total Transactions	16,075	+22.25%
Total Market Cap. (Rs. Mill)	1,628,801.23	+1.73%
Floated Market Cap (Rs. Mill)	573,601.97	+1.49%

MARKET CAP TO GDP RATIO	54.16%	▲
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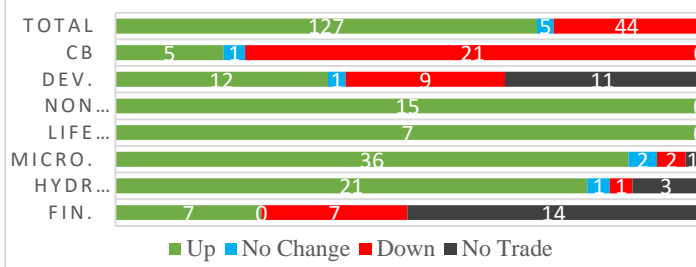
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.62%
Development Bank	4.97%
Finance	2.94%
Microfinance	6.13%
Life Insurance	8.18%
Non-life Insurance	6.50%
Hydropower	5.34%
Hotel	1.59%
Manufacturing And Processing	3.20%
Trading	0.10%
Others	7.45%
NTC	6.46%

Top Gainers	RMDC, ALICL, DDBL
Top Losers	SRBL, RLFL, SADBL
Top Stocks by Shares Traded	NBL, PCBL, JBNL
Top Stocks by Transactions	NBL, CBBL, UPPER
Top Stocks by Turnover	NBL, CBBL, PCBL
Top Brokers by Turnover	58, 42, 14

NEPSE STATISTICS	
Average Return	18.00%
Standard Deviation	17.22%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.38

Notes: NEPSE Index from 2069.04.01 – 2076.01.15. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 18.00% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



### MARKET OVERVIEW

NEPSE opened the week's trade with a bullish candle reporting the highest index in the period of 6 months. Market gained by 22.39 points closing at 1314.51 on Sunday. The market dropped twice on Thursday, however it was able to revive again and report the highest index in a 6 months period. The highest index reached throughout the day was 1322.88 while the lowest index reached was 1293.19. Turnover, share volume and total transactions all increased by 23.37%, 8.87% and 22.25% respectively. The trade of 176 scripts resulted in a total turnover of Rs. 1.66 arba. Sensitive, Float and Sensitive Float reported a gain of 3.18, 1.42 and 0.93 points respectively.

Most of the sectors closed green at the end of the day except Banking and Finance which reported loss of 9.02 and 0.68 points respectively. Sectors to gain the most at the end of the trading day were Life Insurance followed by Non-Life Insurance and Microfinance which reported gain of 629.38, 462.79 and 91.08 points respectively. Hotels and Hydropower also experienced gain by 90.4 and 62.58 points respectively.

SLBSL, MMFDB and ALBSL underperformed the most as compared to its sector performance while RMDC, EDBL and GBLBS outperformed its respective sectors. SHPC, NLIC and SLBSL are the most volatile stock that traded throughout the day. CHL, BARUN and UPCL are trading closer to 52 weeks low while BOKL, CBBL and LICN are trading near to 52 weeks high.

RMDC, ALICL, DDBL, KMFL, VLBS, RBCL, RBCLPO hit positive circuit by gaining 10% each at the end of the trading day. Whereas, SRBL hit negative circuit by losing 4.044%.

### MAJOR MARKET NEWS

- RLFL has published its financial report for 3<sup>rd</sup> Quarter 75/76. The net profit of the company has increased by 55.58% on a y-o-y basis. EPS and BVPS stands at Rs. 4.87 and Rs. 134.76 respectively.
- NEPSE lists 23.53% bonus shares of SMFDB for trading.
- CLBSL has published its financial report for 3<sup>rd</sup> Quarter 75/76. The net profit of the company has increased by 40.28% on a y-o-y basis. EPS and BVPS stands at Rs. 13.59 and Rs. 114.46 respectively.



- KEBL has published its financial report for 3<sup>rd</sup> Quarter 75/76. The net profit of the company has increased by 81.45% on a y-o-y basis. EPS and BVPS stands at Rs. 9.94 and Rs. 118.28 respectively.
- BHBL has published its financial report for 3<sup>rd</sup> Quarter 75/76. The net profit of the company has increased by 95.68% on a y-o-y basis. EPS and BVPS stands at Rs. 13.89 and Rs. 126.97 respectively.

### Major Events (Today)

- Issue open for 60% and 50% right shares of ALICL, and GLICL.
- Gurans Laghubitta Bittiya Sanstha Ltd. is issuing 233,625 units IPO shares to general public.

GLOBAL INDICES		
SENSEX	39,067.33	+336.47
NIFTY	11,754.65	+112.85
S&P 500	2,939.88	+13.71
DJIA	26,543.33	+81.25
NIKKEI 225	22,258.73	-48.85

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	325.00
	Kumari Bank Ltd.	KBL	236.00
	Civil Bank Ltd.	CBL	159.00
	Agriculture Development Bank Ltd.	ADBL	395.00
FAIRLY PRICED	Nepal Credit and Commerce Ltd.	NCCB	242.00
	Century Commercial Bank Ltd	CCBL	177.00
	Citizen Bank International Ltd.	CZBIL	230.00
	Bank of Kathmandu Ltd.	BOKL	290.00
	Janata Bank Nepal Ltd.	JBNL	202.00
OVER PRICED	Mega Bank Nepal Ltd.	MEGA	190.00
	Standard Chartered Bank Limited	SCB	723.00
	Nepal SBI Bank Limited	SBI	501.00
	Everest Bank Limited	EBL	670.00
	Himalayan Bank Limited	HBL	565.00
NIC Asia Bank Limited	NICA	502.00	

**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

# Harmonic Mean of industries is carried for Pricings.

### NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	15.01.2076
Close	1,314.51
Open	1,293.19
High	1,322.88
Low	1,293.19
Turnover	1,675,938,820
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,310.00
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,211.48
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,112.97
RSI (14)	87
MA (20, Volume, ma, 0)	685m
MACD (12,26,9)	38
Signal macd (12,26,9)	27
macd (12,26,9)_hist	10



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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