



MARKET SUMMARY		
NEPSE	1,164.89	0.24%
Total Turnover (Rs.)	224,316,527	-34.10%
Share Volume	871,828	-26.48%
Total Transactions	4,582	-31.92%
Total Market Cap. (Rs. Mill)	1,421,182.25	0.24%
Floated Market Cap (Rs.Mill)	496,651.61	0.31%

MARKET CAP TO GDP RATIO 47.25% ▲

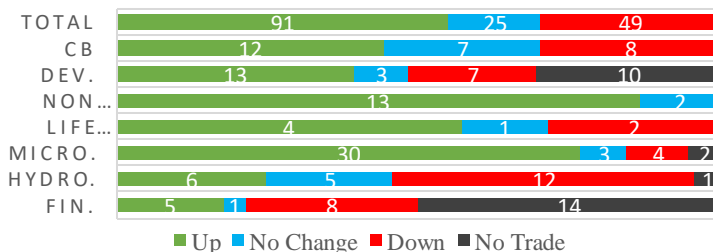
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.06%
Development Bank	5.17%
Finance	3.45%
Microfinance	6.35%
Life Insurance	8.18%
Non-life Insurance	6.71%
Hydropower	6.01%
Hotel	1.60%
Manufacturing And Processing	2.58%
Trading	0.10%
Others	8.78%
NTC	7.68%

Top Gainers	SMB, MSLB, MSMBS
Top Losers	HATH, MPFL, KMCDB
Top Stocks by Shares Traded	CBLPO, UPPER, JBNL
Top Stocks by Transactions	UPPER, PMHPL, NBL
Top Stocks by Turnover	CBLPO, UPPER, NBL
Top Brokers by Turnover	34, 42, 40

NEPSE STATISTICS	
Average Return	16.87%
Standard Deviation	17.37%
Standard Error	1.15%
Skewness	0.45
Kurtosis	3.39

Notes: NEPSE Index from 2069.04.01 –2075.10.14. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.87% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE posted a gain of 2.79 points on Monday, closing at 1,164.89. However, there was a significant fall of Turnover to Rs.22.43 crores attained through significantly lower Volumes of shares. 165 companies' scripts traded, registering Transactions of 4,582. Sensitive, Float and Sensitive Float index posted loss of 0.65, 0.26 and 0.25 points respectively.

Under sub-indices, Non-life insurance, Life insurance and Microfinance were the major gainers, gaining 72.4, 19.86 and 17.59 points respectively. Major losers were Manu. & Pro. (14.78 points) and Hotels (1.56 points). Banking gained 0.99 points while Development Banks rose by 8.61 points.

HATH, KMCDB, MPFL underperformed the most as compared to its sector performance while SMB, MSLB, MSMBS performed relatively well. SMB, NSEWA, MSMBS were the most volatile stocks. SLBSL made all time high, trading at Rs.540. NABIL, HBL, SBL are trading closer to 52 weeks low while JEFL, LBBL, MERO are trading near 52 weeks high.

SMB hit the positive circuit with a gain of 9.92%.

MAJOR MARKET NEWS

- LBL price adjusted for 8.50% Bonus Shares
- NEPSE listed 21,07,037.96 units Bonus Share of MLBL.
- NEPSE listed 19,92,289.66 Units Bonus Share of CIT.
- GFCL Q2 Report – Net profit rose by 4.39% to Rs.3.22 crores; EPS Rs.8.06, BVPS Rs.119.61.
- SFFIL Q2 Report – Net profit rose by 20.60% to Rs.4.28 crores; EPS Rs.18.59, BVPS Rs.130.56.
- KEBL Q2 Report – Net profit rose by 29.53% to Rs.1.03 crores; EPS Rs.7.31, BVPS Rs.114.48.
- CLBSL Q2 Report – Net profit rose by 61.36% to Rs.74.26 lakhs; EPS Rs.13.54, BVPS Rs.115.90.
- NADEP made allotment of its 100% Right Shares issuance; 61,236 units unsubscribed Shares to be sold through Auction.
- SEBON has approved the 100% Right Shares proposal of MERO.
- NEF Pouch end NAV increased to Rs.8.77; Net Profit of Rs 1.43 crores till the Month end.
- LVF1 Pouch end NAV increased to Rs.10.89; Net Loss of Rs 9.84 crores till the Month end.
- LEMF Pouch end NAV increased to Rs.8.72; Net Loss of Rs 20.90 crores till the Month end.
- NICGF Pouch end NAV increased to Rs.10.49; Net Profit of Rs.2.63 crores till the Month end.



- ☑ NMBSF-1 Poush end NAV increased to Rs.11.33; Net Profit of Rs.2.19 crores till the Month end.
- ☑ NMBHF-1 Poush end NAV increased to Rs.10.67; Net Profit of Rs.3.97 crores till the Month end.
- ☑ KNBL Q2 Report – Net profit rose by 36.53% to Rs.2.62 crores; EPS Rs.10.48, BVPS Rs.116.21.
- ☑ PFL Q2 Report – Net profit rose by 1.71% to Rs.4.1 crores; EPS Rs.9.58, BVPS Rs.133.86.
- ☑ HATH Q2 Report – Net profit rose by 38.55% to Rs.1.20 cr; EPS Rs.8.86, BVPS Rs.70.82.

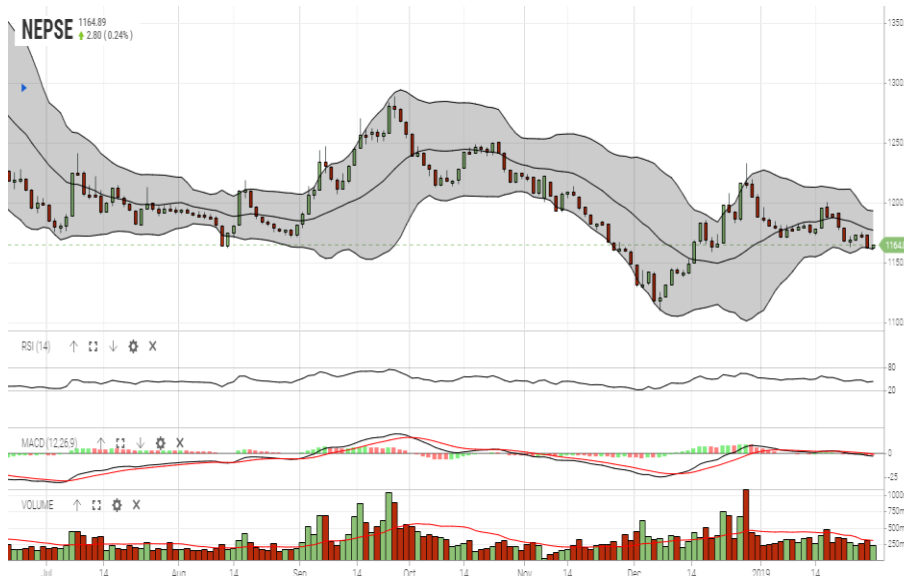
Major Events (Today) – None

GLOBAL INDICES		
SENSEX	35,607.21	-49.49
NIFTY	10,647.15	-14.40
S&P 500	2,643.85	-20.91
DJIA	24,528.22	-208.98
NIKKEI 225	20,595.50	-53.50

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	213.00
	Nepal Bank Ltd.	NBL	291.00
	Bank of Kathmandu Ltd.	BOKL	254.00
	Mega Bank Nepal Ltd.	MEGA	167.00
	Janata Bank Nepal Ltd.	JBNL	166.00
FAIRLY PRICED	Civil Bank Ltd	CBL	160.00
	Nepal Investment Bank Limited	NIB	532.00
	Machhapuchhre Bank Limited	MBL	209.00
	NMB Bank Limited	NMB	317.00
OVER PRICED	Kumari Bank Limited	KBL	245.00
	Nabil Bank Limited	NABIL	834.00
	Standard Chartered Bank Limited	SCB	564.00
	Everest Bank Limited	EBL	527.00
	Prime Commercial Bank Ltd.	PCBL	325.00
	NIC Asia Bank Ltd.	NICA	393.00

Notes:# Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	14.10.2075
Close	1,164.89
Open	1,162.09
High	1,164.89
Low	1,161.46
Turnover	340,371,127
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,193.27
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,177.19
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,161.12
RSI (14)	43
MA (20, Volume, ma, 0)	303m
MACD (12,26,9)	-3
Signal macd (12,26,9)	-1
macd (12,26,9)_hist	-2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

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