



MARKET OVERVIEW

MARKET SUMMARY		
NEPSE	1,257.15	-0.09%
Total Turnover (Rs.)	624,764,436	+9.58%
Share Volume	1,841,029	+30.26%
Total Transactions	7,587	+10.89%
Total Market Cap. (Rs. Mill)	1,564,430.79	-0.07%
Floated Market Cap (Rs. Mill)	548,355.89	-0.04%

MARKET CAP TO GDP RATIO	52.02%
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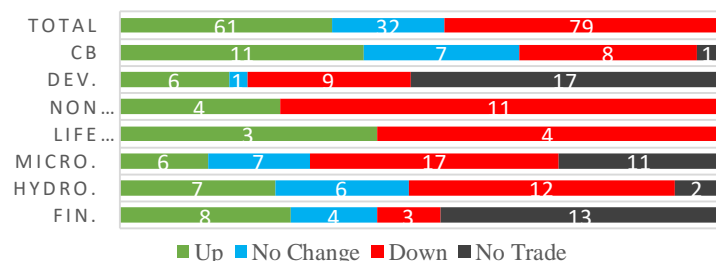
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.16%
Development Bank	5.11%
Finance	3.01%
Microfinance	5.83%
Life Insurance	7.44%
Non-life Insurance	5.60%
Hydropower	5.89%
Hotel	1.76%
Manufacturing And Processing	4.21%
Trading	0.10%
Others	7.87%
NTC	6.74%

Top Gainers	MPFL, NAGRO, ALICL
Top Losers	IGI, PPCL, SPARS
Top Stocks by Shares Traded	GUFLPO, NBL, PRVU
Top Stocks by Transactions	NAGRO, GMFBS, NBL
Top Stocks by Turnover	HDL, NBL, PRVU
Top Brokers by Turnover	58, 49, 34

NEPSE STATISTICS	
Average Return	16.87%
Standard Deviation	17.07%
Standard Error	1.13%
Skewness	0.46
Kurtosis	3.46

Notes: NEPSE Index from 2069.04.01 – 2076.03.12. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.87% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



Market closed the week with a marginal fall of 1.14 points on Thursday. After hovering around the region of 1256.63 to 1260.43, NEPSE finally closed at 1257.15. On a positive note, other indicators like Turnover, Share Volume and Total Transaction all gained by 9.58%, 30.26% and 10.89% respectively indicating rising investors participation. The trade of 172 scripts led to a turnover of Rs. 62.79 crores. Sensitive, and Sensitive Float, closed green, gaining 0.35 and 0.04 points respectively. Whereas, Float closed red by losing 0.06 points at the end of the day.

Under Sub-indices – Hotels, Finance, Others and Banking reported gain of 18.08, 3.43, 2.71 and 0.72 points respectively. Conversely, other indices closed red. Among the losers, Non-Life Insurance, Life Insurance and Manu & Pro. lost by 101.35, 22.74 and 10.61 points respectively. Likewise, Microfinance posted a loss of 1.63 points.

NAGRO, ALICL and BFC outperformed their respective sectors while PPCL, SPARS, and KPCL underperformed the most in comparison to their respective sectors. NAGRO, IGI and NICL were the most volatile stocks. NAGRO, GMFBS and KSBBL traded closest to their 52 week high whereas SICL, NLG and PRIN traded closest to their 52 week low.

MPFL hit positive circuit, price rising by 9.15%.

The review regarding commercial banks shows that in the first week of Asadh, 2076; deposit has increased by Rs. 10 arba while only Rs. 1 arba is distributed in the form of credit.

MAJOR MARKET NEWS

- SEBON has added the first mutual fund worth NPR 1 arba relating to Sunrise Capital for preliminary review.
- Merger of BFIs is soon to be announced in the upcoming Monetary Policy 76/77 which will be presented on 27th of Asadh, 2076.
- NRB is issuing Repo worth NPR 1500 crore on 19th Asadh, 2076. The said repo will mature within a period of 7 days and the minimum bid rate is stated to stand at 5%.
- Ghoda Ghodi Laghubitta Bittiya Sanstha Limited is issuing IPO shares worth NPR 1.32 crores to general public from Asadh 20, 2076.
- SEOS has published the NAV for Jestha, 2076. The NAV stands at NPR 11.23 as of Jestha end. It is expected to mature on 4th Shrawan 2076.



Major Events (Today)

- 📌 **Book Closure Date** for the 21st and 22nd AGM of Progressive Finance Limited.
- 📌 **NFO Alert:** NIBL Sahabagita Fund, an Open End MF worth Rs.12.5 crores (12.5 million at Rs.10 each) has been extended upto 16th Asadh following under-subscription.
- 📌 **Right Issue:** 300% right shares of EIC is open for issuance till 16th Asadh, 2076.
- 📌 **Right Issue:** 100% Right Shares of JSLBB is open for issuance till 15th Shrawan, 2076.

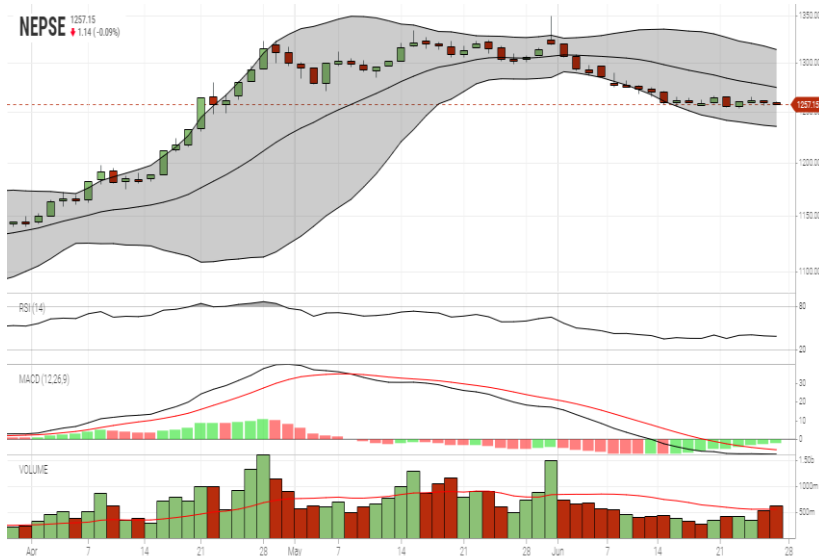
GLOBAL INDICES		
SENSEX	39,586.41	-5.67
NIFTY	11,841.55	-6.00
S&P 500	2,913.78	-3.60
DJIA	26,536.82	-11.40
NIKKEI 225	21,338.17	+251.18

	Stock Name	Ticker	LTP
UNDER PRICED	Janata Bank Nepal Ltd.	JBNL	207.00
	Kumari Bank Ltd.	KBL	212.00
	Nepal Bank Ltd.	NBL	335.00
	Prime Commercial Bank Ltd.	PCBL	284.00
	Civil Bank Ltd.	CBL	145.00
FAIRLY PRICED	Nepal Credit And Commercial Bank	NCCB	252.00
	Sunrise Bank Limited	SRBL	252.00
	Mega Bank Nepal Limited	MEGA	201.00
	Laxmi Bank Limited	LBL	223.00
	Agriculture Development Bank	ADBL	413.00
OVER PRICED	Siddhartha Bank Limited	SBL	322.00
	Standard Chartered Bank Limited	SCB	664.00
	Everest Bank Limited	EBL	663.00
	Himalayan Bank Limited	HBL	553.00
	Nepal SBI Bank Limited	SBI	462.00
	Nabil Bank Limited	NABIL	800.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	12.03.2076
Close	1257.15
Open	1259.17
High	1260.43
Low	1256.63
Turnover	624,764,436
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1313.68
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1274.56
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1235.44
RSI (14)	39
MA (20, Volume, ma, 0)	553m
MACD (12,26,9)	-8
Signal macd (12,26,9)	-6
macd (12,26,9)_hist	-2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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