



MARKET SUMMARY		
NEPSE	1,310.31	-0.32%
Total Turnover (Rs.)	1,197,769,008	-28.53%
Share Volume	3,016,480	-38.70%
Total Transactions	12,589	-21.69%
Total Market Cap. (Rs. Mill)	1,623,588.30	-0.32%
Floated Market Cap (Rs. Mill)	571,432.36	-0.38%

MARKET CAP TO GDP RATIO	53.98%	▼
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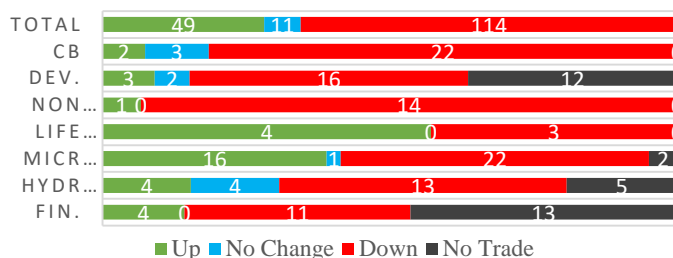
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.44%
Development Bank	4.94%
Finance	2.93%
Microfinance	6.13%
Life Insurance	8.36%
Non-life Insurance	6.41%
Hydropower	5.35%
Hotel	1.60%
Manufacturing And Processing	3.22%
Trading	0.10%
Others	7.53%
NTC	6.55%

Top Gainers	NIBLPF, LEMF, OHL
Top Losers	RADHI, EIC, HPPL
Top Stocks by Shares Traded	NBL, PRVU, NLIC
Top Stocks by Transactions	NLIC, NBL, PRVU
Top Stocks by Turnover	NLIC, NBL, PRVU
Top Brokers by Turnover	34, 58, 45

NEPSE STATISTICS	
Average Return	17.94%
Standard Deviation	17.22%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.38

Notes: NEPSE Index from 2069.04.01 – 2076.01.16. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.94% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE reported a fall of 4.21 points closing at 1310.31 on Monday after a significant gain the previous day. The market dropped three times on Monday, however it was able to revive again at the end of the trading hours. The highest index reached throughout the day was 1322.95 while the lowest index reached was 1299.09. Turnover, share volume and total transactions all decreased by 28.53%, 38.70% and 21.69% respectively. The trade of 174 scripts resulted in a total turnover of Rs. 1.198 arba. Sensitive, Float and Sensitive Float reported a loss of 1.01 0.37 and 0.34 points respectively.

Most of the sectors closed red at the end of the day except Life Insurance, Manu & Pro, Hotels, Trading and Others Banking and Finance which reported gain of 130.72, 9.73, 7.39, 5.49 and 3.32 points respectively. Sectors to lose the most at the end of the trading day were Non-Life Insurance followed by Development Bank and Banking which reported loss of 102.43, 14.36 and 7.8 points respectively.

RADHI, API and SLICL underperformed the most as compared to its sector performance while MDB, RBCL and SDESI outperformed its respective sectors. NICL, RBCLPO, and NLIC are the most volatile stock that traded throughout the day. CHL, KPCL and BARUN are trading closer to 52 weeks low while MERO, RMDC and MNBBL are trading near to 52 weeks high.

NIBLPF was the top gainer that gained by 5.66% at the end of the trading day. Whereas, RADHI was the top loser that lost by 7.51%.

MAJOR MARKET NEWS

- SRBL has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 30.14% on a y-o-y basis. EPS and BVPS stands at Rs. 20.05 and Rs. 144.55 respectively.
- GBIME has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 32.56% on a y-o-y basis. EPS and BVPS stands at Rs. 24.21 and Rs. 149.72 respectively.
- GBBL has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 50.51% on a y-o-y basis. EPS and



BVPS stands at Rs. 20.26 and Rs. 128.58 respectively.

- CBBL has published its financial report for 3rd Quarter 75/76. The net profit of the company has increased by 79.52% on a y-o-y basis. EPS and BVPS stands at Rs. 85.74 and Rs. 281.14 respectively.

Major Events (Today)

- Issue open for 60% and 50% right shares of ALICL, and GLICL.
- Gurans Laghubitta Bittiya Sanstha Ltd. is issuing 233,625 units IPO shares to general public.

GLOBAL INDICES		
SENSEX	39,067.33	+336.47
NIFTY	11,754.65	+112.85
S&P 500	2,943.03	+3.15
DJIA	26,554.39	+11.06
NIKKEI 225	22,258.73	-48.85

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	321.00
	Kumari Bank Ltd.	KBL	229.00
	Civil Bank Ltd.	CBL	157.00
	Agriculture Development Bank Ltd.	ADBL	389.00
	Nepal Credit and Commerce Ltd.	NCCB	238.00
FAIRLY PRICED	Century Commercial Bank Ltd	CCBL	177.00
	Citizen Bank International Ltd.	CZBIL	229.00
	Bank of Kathmandu Ltd.	BOKL	288.00
	Janata Bank Nepal Ltd.	JBNL	202.00
	Laxmi Bank Ltd.	LBL	230.00
OVER PRICED	Standard Chartered Bank Limited	SCB	720.00
	Nepal SBI Bank Limited	SBI	496.00
	Everest Bank Limited	EBL	666.00
	Himalayan Bank Limited	HBL	584.00
	NIC Asia Bank Limited	NICA	496.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	16.01.2076
Close	1,310.31
Open	1,318.44
High	1,322.95
Low	1,299.09
Turnover	1,197,769,008
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,322.08
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,219.82
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,117.55
RSI (14)	84
MA (20, Volume, ma, 0)	732m
MACD (12,26,9)	40
Signal macd (12,26,9)	30
macd (12,26,9)_hist	10

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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