



MARKET SUMMARY		
NEPSE	1,160.99	-0.33%
Total Turnover (Rs.)	308,014,387	37.31%
Share Volume	1,035,071	18.72%
Total Transactions	5,463	19.23%
Total Market Cap. (Rs. Mill)	1,416,430.99	-0.33%
Floated Market Cap (Rs. Mill)	494,527.48	-0.43%

MARKET CAP TO GDP RATIO 47.09% ▼

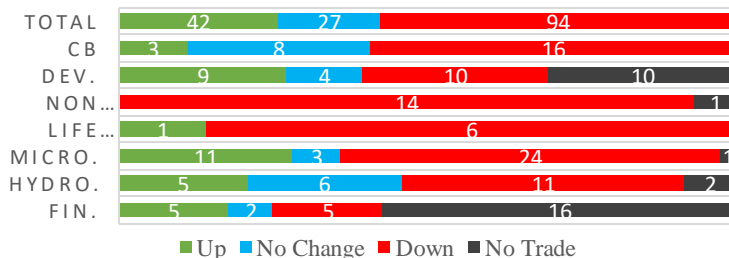
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.07%
Development Bank	5.18%
Finance	3.45%
Microfinance	6.34%
Life Insurance	8.19%
Non-life Insurance	6.66%
Hydropower	5.97%
Hotel	1.61%
Manufacturing And Processing	2.59%
Trading	0.10%
Others	8.84%
NTC	7.73%

Top Gainers	SLBSL, SMB, MSLB
Top Losers	JSLBB, MLBBL, UMHL
Top Stocks by Shares Traded	PRVUPO, UPPER, NCCB
Top Stocks by Transactions	UPPER, UMB, PMHPL
Top Stocks by Turnover	PRVUPO, UPPER, CBBL
Top Brokers by Turnover	44, 58, 34

NEPSE STATISTICS	
Average Return	16.81%
Standard Deviation	17.36%
Standard Error	1.15%
Skewness	0.45
Kurtosis	3.39

Notes: NEPSE Index from 2069.04.01 –2075.10.15. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.81% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE posted a fall of 3.89 points on Tuesday, closing at 1,160.99. However, the Turnover increased to Rs.30.8 crores attained through the increased number of shares that traded. 163 companies' scripts traded, registering Transactions of 5,463. Sensitive, Float and Sensitive Float index posted loss of 0.78, 0.36 and 0.3 points respectively.

Three sub-indices - Manu. & Pro., Others and Finance posted the gain of 6.6, 1.29 and 1.28 points respectively. Rest all sub-indices posted loss. Non-life insurance, Life insurance and Hydropower posted loss of 60.23, 16.75 and 13.85 points respectively. Banking fell 3.17 points and Microfinance fell 6.12.

JSLBB, MLBBL, UMHL underperformed the most as compared to its sector performance while SMB, MSLB performed relatively well. JSLBB, KNBL, MERO were the most volatile stocks. SLBSL made all time high, trading at Rs.567 while JOSHI, LFC and UMHL traded at all-time low. NABIL, HBL, SBL are trading closer to 52 weeks low while JEFL, LBBL, MERO are trading near 52 weeks high.

MAJOR MARKET NEWS

- NIB Q2 Report – Net profit rose by 7.93% to Rs.1.97 billion; EPS Rs.33.99, BVPS Rs.195.13.
- GBBL Q2 Report – Net profit rose by 54.81% to Rs.27.93 crores; EPS Rs.20.05, BVPS Rs.123.41.
- BHBL Q2 Report – Net profit rose by 170.31% to Rs.3.31 crores; EPS Rs.13.22, BVPS Rs.124.44.
- HAMRO Q2 Report – Net profit rose by 9.16% to Rs.2.41 crores; EPS Rs.9.6, BVPS Rs.13.85.
- MSLB Q2 Report – Net profit rose by 14.64% to Rs.2.02 crores; EPS Rs.56.35, BVPS Rs.325.57.
- MMFDB Q2 Report – Net profit rose by 20.25% to Rs.1.77crores; EPS Rs.34.19, BVPS Rs.184.97.
- KBBL Q2 Report – Net profit rose by 3.23% to Rs.27.46 crores; EPS Rs.21.85, BVPS Rs.137.17.
- SADB L Q2 Report – Net profit rose by 16.72% to Rs.18.69 crores; EPS Rs.14.35, BVPS Rs.125.90.
- EDBL Q2 Report – Net profit rose by 9.88% to Rs.8.25crs; EPS Rs.23.83, BVPS Rs.149.92
- MDB Q2 Report – Net profit rose by 5.14% to Rs.4.38 crores; EPS Rs.17.52, BVPS Rs.148.98.



- WDBL Q2 Report –Net profit rose by 31.42% to Rs.4.70 crs; EPS Rs.9.34, BVPS Rs.119.60
- SAEF Poush end NAV rose to Rs.10.58 Net Profit of Rs 5.62 crores till the Month end.
- CMF1 Poush end NAV rose to Rs.10.61; Net Profit of Rs 3.22 crores till the Month end.
- JSLBB to propose 20% Bonus shares for its upcoming AGM.
- SEBON has approved 65% Right Shares of NICL.

Major Events (Today)

- KRBL 14th AGM
- Book closure date for 4th AGM of UMB

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	211.00
	Nepal Bank Ltd.	NBL	290.00
	Bank of Kathmandu Ltd.	BOKL	252.00
	Mega Bank Nepal Ltd.	MEGA	167.00
	Janata Bank Nepal Ltd.	JBNL	166.00
FAIRLY PRICED	Civil Bank Ltd	CBL	159.00
	Machhapuchhre Bank Limited	MBL	210.00
	Nepal Investment Bank Limited	NIB	533.00
	NMB Bank Limited	NMB	316.00
OVER PRICED	Kumari Bank Limited	KBL	245.00
	Nabil Bank Limited	NABIL	830.00
	Standard Chartered Bank Limited	SCB	563.00
	Everest Bank Limited	EBL	522.00
	Prime Commercial Bank Ltd.	PCBL	324.00
	Nepal SBI Bank Limited	SBI	382.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.
Harmonic Mean of industries is carried for Pricings.

GLOBAL INDICES		
SENSEX	35,592.50	-64.20
NIFTY	10,652.20	-9.35
S&P 500	2,643.85	-20.91
DJIA	24,528.22	-208.98
NIKKEI 225	20,664.64	+15.64

NEPSE TECHNICAL OUTLOOKS



Date / Time	15.10.2075
Close	1,160.99
Open	1,165.00
High	1,165.06
Low	1,159.65
Turnover	308,014,387
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,192.96
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,175.95
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,158.93
RSI (14)	41
MA (20, Volume, ma, 0)	307m
MACD (12,26,9)	-4
Signal macd (12,26,9)	-1
macd (12,26,9)_hist	-2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



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