



MARKET SUMMARY		
NEPSE	1,160.59	-0.03%
Total Turnover (Rs.)	192,094,492	-37.63%
Share Volume	572,775	-44.66%
Total Transactions	4,600	-15.80%
Total Market Cap. (Rs. Mill)	1,415,952.97	-0.03%
Floated Market Cap (Rs. Mill)	494,763	0.05%

MARKET CAP TO GDP RATIO 47.08% ▼

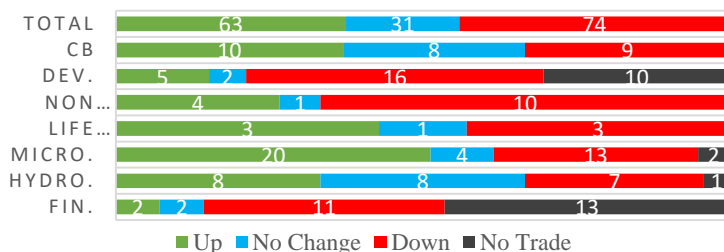
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.16%
Development Bank	5.16%
Finance	3.46%
Microfinance	6.37%
Life Insurance	8.18%
Non-life Insurance	6.66%
Hydropower	5.94%
Hotel	1.61%
Manufacturing And Processing	2.51%
Trading	0.10%
Others	8.85%
NTC	7.73%

Top Gainers	UMB, SLBSL, STC
Top Losers	CEFL, UNL, TNBL
Top Stocks by Shares Traded	UPPER, MEGA, PCBL
Top Stocks by Transactions	UPPER, CIT, KPCL
Top Stocks by Turnover	CIT, UPPER, NICA
Top Brokers by Turnover	58, 34, 49

NEPSE STATISTICS	
Average Return	16.79%
Standard Deviation	17.36%
Standard Error	1.15%
Skewness	0.45
Kurtosis	3.39

Notes: NEPSE Index from 2069.04.01 –2075.10.16. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.79% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



### MARKET OVERVIEW

NEPSE posted a meagre fall of 0.40 points on Wednesday, closing at 1,160.59. There was a significant fall on Turnover that totalled Rs. 19.20 crores on the day, attained through comparatively lower volumes of shares of 5.72 lakhs from 4,600 Transactions of 168 scripts. Sensitive, Float and Sensitive Float index posted loss of 0.28, 0.04 and 0.1 points respectively.

Under Sub-Indices, Hotels, Microfinance and Trading gained 5.69, 5.31 and 1.9 points respectively. Banking rose by 1.55 points only. Major losing sub-indices were Manu. & Pro. (63.82 points), Non-life Insurance (8.45 points) and Development Bank (7.07 points). Life Insurance lost 5.39 points.

CEFL, JSLBB, KMFL underperformed the most as compared to its sector performance while UMB, SIC, GILB performed relatively well. MEGA, TNBL, CEFL were the most volatile stocks. STC, SLBSL traded at all-time high and UMHL, KPCL and RHPC traded at all-time low. NABIL, UMHL, BARUN are trading closer to 52 weeks low while JEFL, NTC, LBBL are trading near to 52 weeks high.

### MAJOR MARKET NEWS

- NABIL Q2 Report – Net profit rose by 18.45% to Rs.2.17 billion; EPS Rs.54.28, BVPS Rs.280.57.
- SANIMA Q2 Report – Net profit rose by 18.25% to Rs.98.20 crores; EPS Rs.24.62, BVPS Rs.133.04
- SRBL Q2 Report – Net profit rose by 34.92% to Rs.79.27 crores; EPS Rs.19.45, BVPS Rs.150.37.
- RMDC Q2 Report – Net profit rose by 30.88% to Rs.14.68 crores; EPS Rs.36.74, BVPS Rs.279.18.
- GILB Q2 Report – Net profit rose by 162.45% to Rs.1.96 crores; EPS Rs.35.50, BVPS Rs.131.73.
- PLIC Q2 Report – Net profit fell by 21.41% to Rs.9.05 crores; EPS Rs.10.14, BVPS Rs.160.12.
- BFC Q2 Report – Net profit rose by 0.52% to Rs.3.61 crores; EPS Rs.4.46, BVPS Rs.79.65.
- MIDBL Q2 Report – Net profit rose by 8.65% to Rs.4.07 crores; EPS Rs.15.68, BVPS Rs.125.64.
- MNBBBL Q2 Report – Net profit rose by 53.12% to Rs.40.48 crores; EPS Rs.26.42, BVPS Rs.127.89.



- Janasewi Laghubitta Bittiya Sanstha Ltd. Rs.4.63 crores worth of proposed IPO rated Grade 4 by ICRA indicating below-average fundamentals.
- ICRA Nepal has reaffirmed a [ICRANP-IR] AA- (Pronounced as ICRA NP Issuer Rating Double A Minus) Issuer Rating of Nabil Bank Ltd. indicating low credit risk.
- Mr. Laxmi Prasad Das appointed as new CEO of Life Insurance Corporation Nepal.

### Major Events (Today)

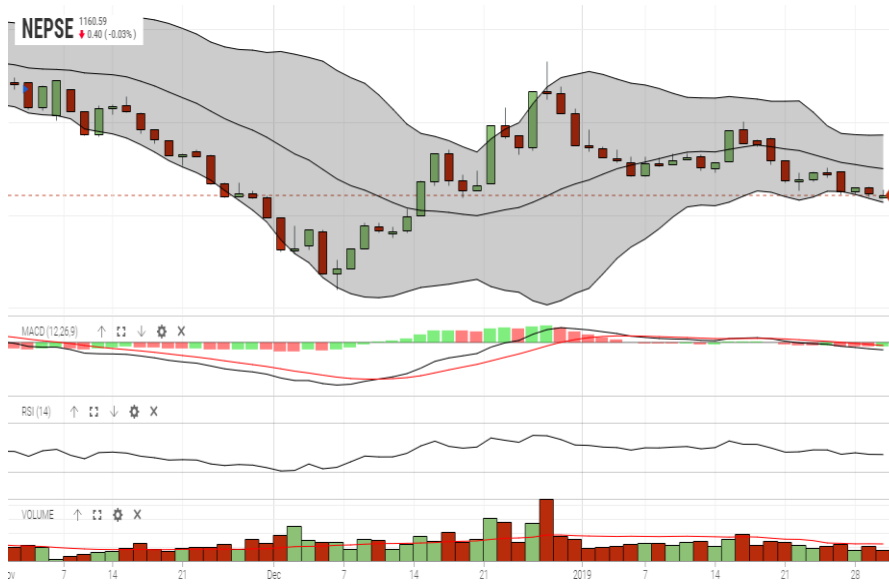
- BOKL 24<sup>th</sup> AGM; 11% Cash Dividend and 14% Bonus Shares
- 50% Right Shares of MLBBL opens

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	214.00
	Nepal Bank Ltd.	NBL	290.00
	Bank of Kathmandu Ltd.	BOKL	254.00
	Mega Bank Nepal Ltd.	MEGA	166.00
	Laxmi Bank Limited	LBL	196.00
FAIRLY PRICED	Civil Bank Ltd	CBL	158.00
	Machhapuchhre Bank Limited	MBL	210.00
	Nepal Investment Bank Limited	NIB	531.00
	NMB Bank Limited	NMB	317.00
OVER PRICED	Siddhartha Bank Limited	SBL	288.00
	Nabil Bank Limited	NABIL	837.00
	Standard Chartered Bank Limited	SCB	562.00
	Everest Bank Limited	EBL	525.00
	NIC Asia Bank Ltd.	NICA	392.00
	Prime Commercial Bank Ltd.	PCBL	321.00

**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.  
# Harmonic Mean of industries is carried for Pricings.

GLOBAL INDICES		
SENSEX	35,591.25	-1.25
NIFTY	10,651.80	-0.40
S&P 500	2,640.00	-3.85
DJIA	24,843.06	+263.10
NIKKEI 225	20,556.54	-108.10

### NEPSE TECHNICAL OUTLOOKS



Date / Time	16.10.2075
Close	1,160.59
Open	1,160.48
High	1,163.42
Low	1,159.22
Turnover	192,094,492
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,193.09
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,174.96
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,156.82
RSI (14)	41
MA (20, Volume, ma, 0)	300m
MACD (12,26,9)	-4
Signal macd (12,26,9)	-2
macd (12,26,9)_hist	-2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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