



MARKET SUMMARY		
NEPSE	1163.47	+1.17%
Total Turnover (Rs.)	500,881,738	+41.97%
Share Volume	1,893,120	+49.58%
Total Transactions	7,824	+28.58%
Total Market Cap. (Rs. Mill)	1,422,224.93	+1.21%
Floated Market Cap (Rs. Mill)	500,054.74	+1.30%

MARKET CAP TO GDP RATIO	47.29%
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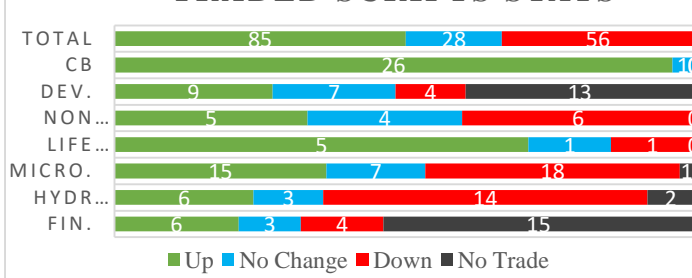
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.00%
Development Bank	5.10%
Finance	3.33%
Microfinance	6.04%
Life Insurance	7.85%
Non-life Insurance	6.40%
Hydropower	5.79%
Hotel	1.63%
Manufacturing And Processing	3.54%
Trading	0.11%
Others	8.20%
NTC	7.16%

Top Gainers	BHBL, LEMF, NMBHF1
Top Losers	UPCL, KADBL, UFL
Top Stocks by Shares Traded	NCCB, NBB, NICA
Top Stocks by Transactions	UPPER, NICA, ALBSL
Top Stocks by Turnover	NCCB, NICA, NMB
Top Brokers by Turnover	58, 34, 49

NEPSE STATISTICS	
Average Return	16.39%
Standard Deviation	17.23%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.43

Notes: NEPSE Index from 2069.04.01 – 2075.12.19. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.39% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed green by gaining 13.72 points and closing at 1163.47 on Tuesday. The highest index reached throughout the day was 1164.86 while the lowest index reached was 1149.69. Turnover, share volume and total transaction all increased significantly by 41.97%, 49.58% and 28.58% respectively. The trade of 169 scripts resulted in a total turnover of Rs.50.1 crores. Sensitive, Float and Sensitive Float also reported a gain of 3.34, 1.09 and 1.13 points respectively.

All the sectors closed green at the end of the day except Hydropower and Non- Life Insurance which reported a loss of 3.48, and 6.76 points respectively. However, Life Insurance followed by Hotels and Banking were the top gainers which gained by 38.86, 20.01 and 19.67 points respectively. Microfinance and Manu & Pro. reported a gain of 2.21 and 8.73 points respectively.

KADBL, AKPL and UFL underperformed the most as compared to its sector performance while BHBL, PFL and RADHI outperformed its respective sectors. BHBL, HIDCL and HPPL are the most volatile stock traded throughout the day. JSLBB, NNLB and SLBBL are trading closer to 52 weeks low while PRVU, NICA and PROFL are trading near 52 weeks high.

UPCL hit negative circuit losing by 9.59% at the end of the trading day. Whereas, BHBL hit positive circuit gaining by 9.40%.

MAJOR MARKET NEWS

- NEPSE lists 80% right shares of IME General Insurance for trading.
- ICRA Nepal assigns ICRANP IPO Grade 4, indicating below average fundamentals to the TPO of Adhikhola Laghubitta Bittiya Sanstha Limited.
- Sanjen Hydropower and Rasuwagadhi Hydropower Company Limited are included in the “Citizen’s Hydropower Project” and are on the verge of issuing IPO to general public from 2nd of Baisakh, 2076.
- SEBON adds proposed IPO of NPR 33.51 crore and NPR 1.32 crore relating to Shiva Shree Hydropower and Ghodighoda Laghubitta respectively under preliminary review.
- About 76% of the IPO issue of Union Hydropower Company Limited is subscribed.



- SEBON approves IPO issue worth NPR 1.61 crores of Nepal Agro Laghubitta Bittiya Sanstha Limited

Major Events (Today)

- Union Hydropower Company Limited is issuing 3,534,340 units IPO shares to general public.
- Sanima Bank Limited calls to place the bids for 2,718,835 units of promoter shares.
- Right Share Issue open for 100% and 65% of MERO, and NICL respectively.

GLOBAL INDICES		
SENSEX	39,056.65	+184.78
NIFTY	11,713.20	+44.05
S&P 500	2,867.38	+0.88
DJIA	26,258.42	+329.74
NIKKEI 225	21,505.31	-3.71

	Scrip Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	302.00
	Nepal Bank Ltd.	NBL	294.00
	Bank of Kathmandu Ltd.	BOKL	247.00
	Mega Bank Nepal Ltd.	MEGA	165.00
	Laxmi Bank Limited	LBL	200.00
FAIRLY PRICED	Century Commercial Bank Ltd.	CCBL	168.00
	Global IME Bank Limited	GBIME	268.00
	Citizen Bank International Limited	CZBIL	219.00
	Civil Bank Limited	CBL	160.00
	Sunrise Bank Limited	SRBL	229.00
OVER PRICED	Everest Bank Limited	EBL	592.00
	Standard Chartered Bank Limited	SCB	583.00
	NIC Asia Bank Limited	NICA	426.00
	Nepal SBI Bank Limited	SBI	398.00
	Himalayan Bank Limited	HBL	470.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	19.12.2075
Close	1,163.47
Open	1,149.69
High	1,164.86
Low	1,149.69
Turnover	500,881,738
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,172.84
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,142.21
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,111.58
RSI (14)	63
MA (20, Volume, ma, 0)	273m
MACD (12,26,9)	5
Signal macd (12,26,9)	3
macd (12,26,9)_hist	2



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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