



MARKET SUMMARY		
NEPSE	1,161.63	0.09%
Total Turnover (Rs.)	273,387,443	42.32%
Share Volume	907,314	58.41%
Total Transactions	5,313	15.50%
Total Market Cap. (Rs. Mill)	1,417,215.95	0.09%
Floated Market Cap (Rs.Mill)	494,877.59	0.02%

MARKET CAP TO GDP RATIO 47.12% ▲

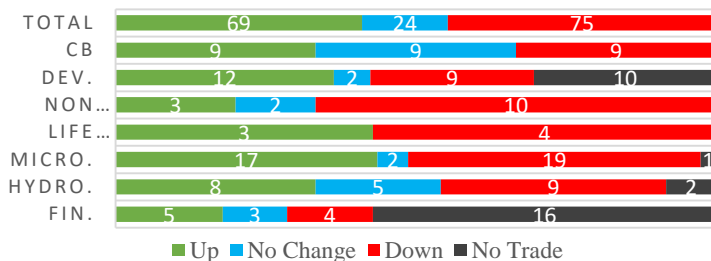
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.18%
Development Bank	5.17%
Finance	3.49%
Microfinance	6.36%
Life Insurance	8.16%
Non-life Insurance	6.64%
Hydropower	5.93%
Hotel	1.61%
Manufacturing And Processing	2.53%
Trading	0.10%
Others	8.82%
NTC	7.72%

Top Gainers	CHLBS, PURBL, SLBSL
Top Losers	CEFL, SAEF, MMFDB
Top Stocks by Shares Traded	CZBIL, UPPER, MBL
Top Stocks by Transactions	UPPER, CIT, KPCL
Top Stocks by Turnover	CIT, CZBIL, UPPER
Top Brokers by Turnover	14, 34, 49

NEPSE STATISTICS	
Average Return	16.80%
Standard Deviation	17.35%
Standard Error	1.15%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 –2075.10.17. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.80% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



## MARKET OVERVIEW

NEPSE posted a meagre rise of 1.04 points on Thursday, closing at 1,161.63. Turnover rose to Rs.27.33 crores through the trade of 907,314 units shares from 5,313 Transactions of 168 companies scripts. Sensitive and Float posted gain of posted gain of 0.05 and 0.02 respectively while Sensitive Float index fell 0.02 points.

Under Sub-Indices, Manu. & Pro. and Development Bank gained the most with 18.02 and 5.27 points rise respectively. On the other hands, Life Insurance and Non-Life Insurance lost the most with 11.12 and 11.11 points drop respectively. Both the Banking and Microfinance sectors made a dismal gain of 1.13 and 0.5 points respectively.

MMFDB, CEFL underperformed the most as compared to its sector performance while CHLBS, PURBL and UMB performed relatively well. CEFL, AMFI and SMB were the most volatile stocks. SLBSL, CHLBS traded at all-time high and KPCL traded at all-time low. NABIL, UMHL, GRDBL are trading closer to 52 weeks low while JEFL, CHLBS, LBBL are trading near to 52 weeks high.

# NEPSE has issued a notice, directing the Brokers not to take any advance amount from investors who places sell orders. Notice was issued in response to information of some Brokers collecting the advance on Sell orders.

# SEBON has made a press release regarding the provisions of Margin Trading – talks about interest rates, awareness programmes, monitoring & supervision.

# Industrialist and Traders in Biratnagar has urged the government to reduce interest rates charged by BFIs.

## MAJOR MARKET NEWS

- NICA Q2 Report – Net profit rose by 164.33% to Rs.1.51 billion; EPS Rs.34.31, BVPS Rs.149.93.
- NMB Q2 Report – Net profit rose by 15.28% to Rs.1.10 billion; EPS Rs.25.55, BVPS Rs.205.71.
- HBL Q2 Report – Net profit rose by 23.62% to Rs.1.36 billion; EPS Rs.32.09, BVPS Rs.171.20.
- LBL Q2 Report – Net profit rose by 31.56% to Rs.72.37 crores; EPS Rs.17.61, BVPS Rs.154.08.
- NLBBL Q2 Report – Net profit rose by 68.20% to Rs.3.81 crores; EPS Rs.22.09, BVPS Rs.221.28.
- SWBBL Q2 Report – Net profit rose by 5.43% to Rs.17.19 crores; EPS Rs.54.38, BVPS Rs.239.04.



- ☑ SINDU Q2 Report – Net profit rose by 140.47% to Rs.2.66 crores; EPS Rs.10.63, BVPS Rs.119.48
- ☑ BOKL 24<sup>th</sup> AGM endorsed 14% Bonus and 11% Cash Dividends.
- ☑ NEPSE has listed 4,08,225 units Bonus Share of Pokhara Finance Ltd.

### Major Events (Today)

- ☑ IPO of Asha Laghubitta Bittiya Sanstha Limited; 674,000 units to General Public
  - ☑ 10% NIC ASIA Debenture 2085/86 - 4,000,000 units
- # *Italy into Recession* – GDP growth turned negative for two consecutive quarters; raises concerns to the Eurozone economy.

GLOBAL INDICES		
SENSEX	36,469.43	+212.74
NIFTY	10,893.65	+62.70
S&P 500	2,706.53	+2.43
DJIA	25,063.89	+64.22
NIKKEI 225	20,788.39	+14.90

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	213.00
	Nepal Bank Ltd.	NBL	290.00
	Bank of Kathmandu Ltd.	BOKL	252.00
	Mega Bank Nepal Ltd.	MEGA	166.00
	Janata Bank Nepal Ltd.	JBNL	165.00
FAIRLY PRICED	Civil Bank Ltd	CBL	160.00
	Machhapuchhre Bank Limited	MBL	210.00
	Nepal Investment Bank Limited	NIB	532.00
	NMB Bank Limited	NMB	317.00
OVER PRICED	Kumari Bank Limited	KBL	245.00
	Nabil Bank Limited	NABIL	841.00
	Standard Chartered Bank Limited	SCB	565.00
	Everest Bank Limited	EBL	524.00
	NIC Asia Bank Ltd.	NICA	391.00
	Nepal SBI Bank Limited	SBI	381.00

**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.  
# Harmonic Mean of industries is carried for Pricings.

### NEPSE TECHNICAL OUTLOOKS



Date / Time	17.10.2075
Close	1,161.63
Open	1,160.85
High	1,163.86
Low	1,160.17
Turnover	273,387,443
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,193.02
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,174.09
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,155.17
RSI (14)	42
MA (20, Volume, ma, 0)	301m
MACD (12,26,9)	-5
Signal macd (12,26,9)	-2
macd (12,26,9)_hist	-2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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