



MARKET SUMMARY		
NEPSE	1,153.06	-0.74%
Total Turnover (Rs.)	415,773,603	+52.08%
Share Volume	1,527,706	68.38%
Total Transactions	5,785	8.88%
Total Market Cap. (Rs. Mill)	491,753.47	-0.73%
Floated Market Cap (Rs. Mill)	491,753.47	-0.63%

MARKET CAP TO GDP RATIO 46.78% ▼

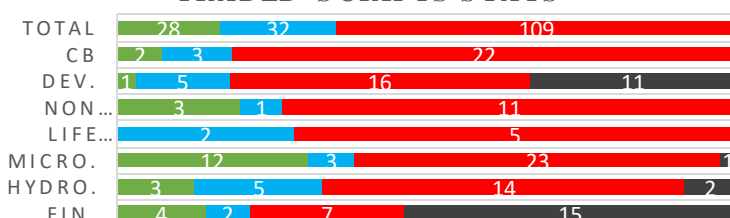
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.27%
Development Bank	5.18%
Finance	3.50%
Microfinance	6.40%
Life Insurance	8.17%
Non-life Insurance	6.64%
Hydropower	5.89%
Hotel	1.61%
Manufacturing And Processing	2.53%
Trading	0.11%
Others	8.72%
NTC	7.61%

Top Gainers	VLBS, JSLBB, SLBS
Top Losers	SAEF, AMFI, AHPC
Top Stocks by Shares Traded	MBLPO, UPPER, NTC
Top Stocks by Transactions	UPPER, PRVU, CBBL
Top Stocks by Turnover	MBLPO, NTC, UPPER
Top Brokers by Turnover	34, 17, 22

NEPSE STATISTICS	
Average Return	16.67%
Standard Deviation	17.35%
Standard Error	1.15%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 –2075.10.20. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.67% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



■ Up ■ No Change ■ Down ■ No Trade

MARKET OVERVIEW

NEPSE plunged by 8.57 points on opening day of weekend Sunday, closing at 1,153.06. Throughout the day, it traded at the range of 1161.63 to 1151.77. However, significant market participation was seen on the day. Turnover increased to Rs.41.57 crores through the trade of 1,527,706 units shares from 5,785 Transactions of 169 companies scripts. Sensitive, Float and Sensitive Float index posted loss of 1.72, 0.54 and 0.46 points respectively.

Only Trading Sub-Indices posted a gain of 2.87 points while rest all Sub-Indices closed Red. Major losing sub-indices were Life-Insurance, Non-life Insurance and Manu. & Pro. which registered a loss of 37.53, 36.31 and 18.53 points respectively. Banking fell by 5.64 points and Hydropower dropped 18 points.

VLBS, PMHPL and JSLBB outperformed the most as compared to its sector performance. SMATA, UMB, VLBS were the most volatile stocks. UMB traded at all-time high and GRDBL, UMHL, CHL traded at all-time low. UNL, NBB, UMHL are trading closer to 52 weeks low while JEFL, MBLPO, PCBLP are trading near to 52 weeks high.

Though the Online system is in operation since last 3 months, but time and again the system is found with acute discrepancies and errors affecting the investors and whole markets. Such discrepancies were again noticed on Sunday's live trading charts where the Trading volumes of stocks like NTC, EBL, SIL were shown only 10 at the end of trading hours.

CBs are found to be accepting the deposits outside the scope of NBA Agreement made earlier. Banks like CCBL, SRBL, NCCB are found publishing the interest rates in institutional deposits above the cap of 8.5%.

MAJOR MARKET NEWS

- NBL Q2 Report – Net profit rose by 1.40% to Rs.1.66 billion; EPS Rs.33.87, BVPS Rs.300.28.
- CBBL Q2 Report – Net profit rose by 81.69% to Rs.39.23 crores; EPS Rs.78.47, BVPS Rs.256.12.
- SLBBL Q2 Report – Net profit rose by 39.59% to Rs.2.37 crores; EPS Rs.17.58, BVPS Rs.125.29.
- NUBL Q2 Report – Net profit rose by 23.67% to Rs.33.32 crores; EPS Rs.55.54, BVPS Rs.195.77.
- VLBS Q2 Report – Net profit rose by 95.54% to Rs.2.42 crores; EPS Rs.24.89, BVPS Rs.124.31.
- BARUN Q2 Report – Net profit fell by 10.50% to Rs.37.42 lakhs; EPS Rs.10.79, BVPS Rs.110.79.



- SLBS published a notice, calling for SGM on 11th Falgun; Agendas - expands its areas of operation to upgrade into National Level MFIs, Merger & Acquisition, appoint 1 directors from among Ordinary Shareholders.
- WOMI to held SGM on 6th Falgun; Agendas – issue 100% Right Shares
- Cutoff price for Auction shares of KMFL – for 4,097 units of Ordinary shares: Rs.932; for 183 units Promoters Shares: Rs.801.

Major Events (Today)

- IPO of Asha Laghubitta Bittiya Sanstha Limited; 674,000 units to General Public

GLOBAL INDICES		
SENSEX	36,469.43	+212.74
NIFTY	10,893.65	+62.70
S&P 500	2,706.53	+2.43
DJIA	25,063.89	+64.22
NIKKEI 225	20,788.39	+14.90

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	212.00
	Nepal Bank Ltd.	NBL	290.00
	Bank of Kathmandu Ltd.	BOKL	249.00
	Mega Bank Nepal Ltd.	MEGA	163.00
	Janata Bank Nepal Ltd.	JBNL	163.00
FAIRLY PRICED	Civil Bank Ltd	CBL	158.00
	Machhapuchhre Bank Limited	MBL	209.00
	Nepal Investment Bank Limited	NIB	528.00
	NMB Bank Limited	NMB	316.00
OVER PRICED	Kumari Bank Limited	KBL	245.00
	Nabil Bank Limited	NABIL	841.00
	Standard Chartered Bank Limited	SCB	564.00
	Everest Bank Limited	EBL	523.00
	NIC Asia Bank Ltd.	NICA	390.00
	Nepal SBI Bank Limited	SBI	379.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Q1 75/76 data. # Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	20.10.2075
Close	1,153.06
Open	1,160.52
High	1,161.63
Low	1,151.77
Turnover	415,773,603
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,194.22
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,173.21
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,152.20
RSI (14)	37
MA (20, Volume, ma, 0)	307m
MACD (12,26,9)	-5
Signal macd (12,26,9)	-3
macd (12,26,9)_hist	-3

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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