



## MARKET OVERVIEW

MARKET SUMMARY		
NEPSE	1,100.58	-0.45%
Total Turnover (Rs.)	235,320,940	6.99%
Share Volume	873,495	7.91%
Total Transactions	4,804	22.36%
Total Market Cap. (Rs. Mill)	1,343,443.72	-0.57%
Floated Market Cap (Rs. Mill)	469,983	-0.65%

NEPSE posted a fall of 4.95 points on the first trading day of week Sunday, closing at 1,100.58 level. Total Turnover was Rs. 23.53 crore achieved from the trade of 873,495 numbers of shares. 4,804 transactions took place from 174 scripts. Sensitive, Float and Sensitive Float also witnessed a fall of 0.92, 0.38 and 0.33 points respectively.

MARKET CAP TO GDP RATIO	44.67% ▼
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Only Life Insurance and Hotels closed Green on the day, gaining 53.08 and 4.23 points respectively. Rest all sub-indices closed Red. Major sectors to lose were Non-life Insurance, Manu. & Pro. and Microfinance that lost 27.72, 23.73 and 7.55 points respectively. Banking fell 6.59 points while Development Bank plunged 4.46 points.

WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.30%
Development Bank	5.27%
Finance	3.44%
Microfinance	6.36%
Life Insurance	8.06%
Non-life Insurance	6.75%
Hydropower	5.71%
Hotel	1.66%
Manufacturing And Processing	2.63%
Trading	0.11%
Others	8.71%
NTC	7.65%

BARUN, UMHL underperformed the most as compared to its sector performance while BHBL, JSLBB outperformed its respective sectors. ADBL and NLIC were the most volatile stocks. No scripts traded at all-time high while scripts like JOSHI, AHPC, BARUN traded at all-time low. SCB, SLBBL, NNLB are trading closer to 52 weeks low while CHLBS is trading near 52 weeks high.

Top Gainers	BHBL, NLIC, SHPC
Top Losers	SINDU, ADBL, AKJCL
Top Stocks by Shares Traded	JBNLPO, PRVU, UPPER
Top Stocks by Transactions	UPPER, NLIC, CHLBS
Top Stocks by Turnover	NLIC, NBL, PRVU
Top Brokers by Turnover	42, 44, 45

Finance Minister Dr. Yoba Raj Khatiwada has appealed the small farmers to adopt the Communal Farming practices for better agro products. He also stated the Government to provide additional supports to the farmers in respect of irrigation, fertilization, seeds, insurance etc.

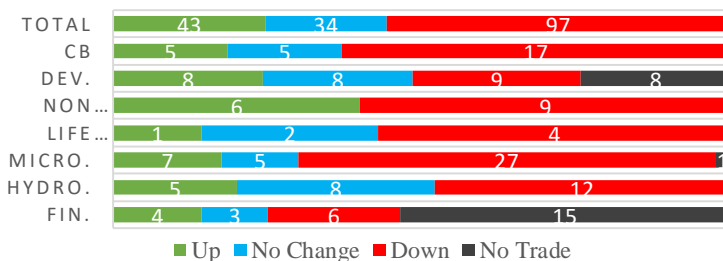
## MAJOR MARKET NEWS

NEPSE STATISTICS	
Average Return	15.77%
Standard Deviation	17.29%
Standard Error	1.14%
Skewness	0.46
Kurtosis	3.42

Notes: NEPSE Index from 2069.04.01 – 2075.11.19. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.77% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

- 📌 ADBL price adjusted for 6% Bonus shares
- 📌 NADEP auctioning 61,236 unit Ordinary shares from Sunday, bidding to open till 28<sup>th</sup> Falgun
- 📌 MERO issuing 100% Right Shares, issue to remain open till 24<sup>th</sup> Chaitra
- 📌 Allotment of "10% NIC Asia Debenture 2085/86" made; of the 40 lakhs unit debentures issued, 1,41,088 units has been allotted to 1,099 applicants under General Category while under Private Placement, 26 institutional investors have been allotted 22,63,600 units.
- 📌 NABIL bank has launched the NFC enabled contactless card and POS terminals for the first time in Nepal.
- 📌 17<sup>th</sup> AGM of PRVU endorsed 8% Bonus share
- 📌 KSBBL has brought in operation of Visa Debit Card; customers can now perform transaction using the card in Nepal, India and Bhutan.

## TRADED SCRIPTS STATS





- NLIC to propose 25% Bonus and 23.5% Cash dividend in its upcoming AGM
- MNBBL has reduced its interest rates by 0.5% in all its credit schemes.

#IPO of Shivam Cement Limited is expected to be allotted on Wednesday, as per its Issue Manager Siddhartha Capital Limited.

### Major Events (Today)

- 1:0.65 Right Shares of NLIC to opens
- Book closure day of Rastriya Banijya Bank for its upcoming 13<sup>th</sup> AGM
- Book closure day of LICN for its upcoming 16<sup>th</sup> AGM; agenda 12% Bonus shares

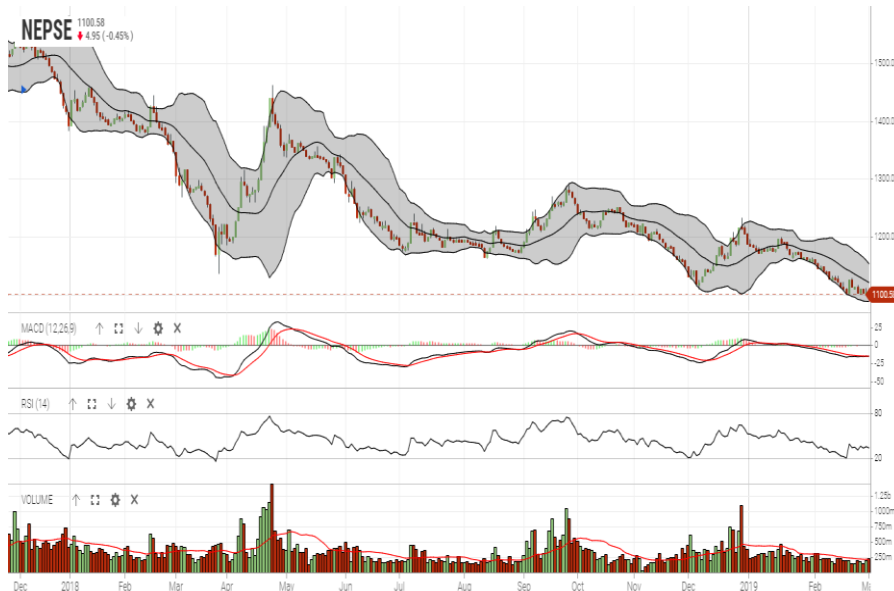
GLOBAL INDICES		
SENSEX	36,063.81	+196.37
NIFTY	10,863.50	+71.00
S&P 500	2,803.69	+19.20
DJIA	26,026.32	+110.32
NIKKEI 225	21,602.69	+217.53

	Scrip Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	294.00
	Nepal Bank Ltd.	NBL	283.00
	Laxmi Bank Limited	LBL	184.00
	Prabhu Bank Limited	PRVU	211.00
	Bank of Kathmandu Ltd.	BOKL	237.00
FAIRLY PRICED	Machhapuchhre Bank Limited	MBL	209.00
	Nabil Bank Limited	NABIL	682.00
	Prime Commercial Bank Limited	PCBL	305.00
	Kumari Bank Limited	KBL	229.00
	Sanima Bank Limited	SANIMA	291.00
OVER PRICED	Standard Chartered Bank Limited	SCB	525.00
	Everest Bank Limited	EBL	510.00
	Nepal SBI Bank Limited	SBI	370.00
	Nepal Investment Bank Ltd.	NIB	500.00
	NIC Asia Bank Ltd.	NICA	378.00

**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

# Harmonic Mean of industries is carried for Pricings.

## NEPSE TECHNICAL OUTLOOKS



Date / Time	19.11.2075
Close	1,100.58
Open	1,105.21
High	1,108.84
Low	1,100.16
Turnover	235,320,940
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,153.72
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,121.27
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,088.83
RSI (14)	34
MA (20, Volume, ma, 0)	213m
MACD (12,26,9)	-15
Signal macd (12,26,9)	-15
macd (12,26,9)_hist	0

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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