



MARKET SUMMARY		
NEPSE	1,144.27	-0.77%
Total Turnover (Rs.)	364,364,849	-12.36%
Share Volume	1,209,868	-20.80%
Total Transactions	5,797	0.21%
Total Market Cap. (Rs. Mill)	1,396,039.25	-0.77%
Floated Market Cap (Rs.Mill)	488,172.09	-0.73%

MARKET CAP TO GDP RATIO 46.42% ▼

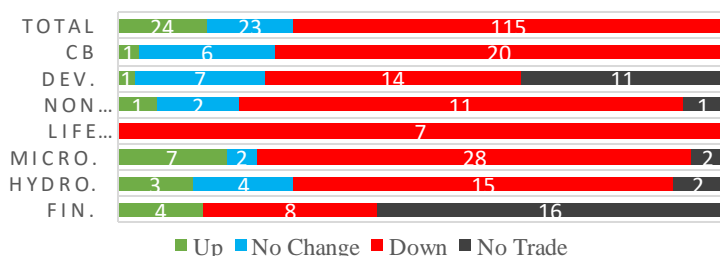
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.34%
Development Bank	5.18%
Finance	3.50%
Microfinance	6.39%
Life Insurance	8.14%
Non-life Insurance	6.67%
Hydropower	5.83%
Hotel	1.62%
Manufacturing And Processing	2.53%
Trading	0.10%
Others	8.70%
NTC	7.61%

Top Gainers	CFCL, BARUN, RSDC
Top Losers	AKJCL, KKHC, KMCDB
Top Stocks by Shares Traded	PRVUPO, UPPER, NBL
Top Stocks by Transactions	UPPER, NICA, NIB
Top Stocks by Turnover	NBL, UPPER, PRVUPO
Top Brokers by Turnover	4, 45, 42

NEPSE STATISTICS	
Average Return	16.55%
Standard Deviation	17.35%
Standard Error	1.15%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 –2075.10.21. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.55% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE plunged by 8.85 points on Monday, closing at 1,144.27. Turnover also fell to Rs.36.43 crores through the trade of 1,209,868 unit shares from 5,797 Transactions of 162 Companies scripts. Sensitive, Float and Sensitive Float index posted loss of 1.81, 0.61 and 0.53 points respectively.

Only Hotels Sub-Indices posted a gain of 0.35 points while rest all Sub-Indices closed Red. Major losing sub-indices were Life-Insurance, Non-life Insurance and Hydropower which registered a loss of 64.98, 20.24 and 19.52 points respectively. Banking fell by 6.19 points and Microfinance dropped 13.91 points.

AKJCL, CEFL underperformed the most as compared to its sector performance while BARUN, CFCL, RSDC outperformed. AKJCL was the most volatile stocks. AKPL, AKJCL, UMHL traded at all-time low. NBB, SLBBL, BPCL are trading closer to 52 weeks low while JEFL, NTC are trading near to 52 weeks high.

SEBON has made a press release on Monday directing the 8 Brokerage firms to prepare the necessary Infrastructures for opening the Branches outside the Capital city. The direction is made to the Brokerage firms who applied for opening its Branches as on Ashad end 2075.

Besides, the statement also acknowledges the investors about the provisions SEBON is working on to bring for Merger and Acquisition of Brokerage firms in the country, opening of new branches by Brokers and issuing Broker licence to Subsidiary of Commercial Banks.

MAJOR MARKET NEWS

- DDBL Q2 Report – Net profit rose by 60.23% to Rs.17.99 crores; EPS Rs.51.19, BVPS Rs.197.29.
- GBLBS Q2 Report – Net profit rose by 15.80% to Rs.11.34 crores; EPS Rs.34.64, BVPS Rs.158.65.
- NHPC Q2 Report – Earned Rs.1.40 crores Net profit; EPS Rs.4.04, BVPS Rs.70.06.
- SLBS Q2 Report – Net profit rose by 61.14% to Rs.1.63 crores; EPS Rs.30.35, BVPS Rs.160.74.
- RSDC Q2 Report – Net profit rose by 121.83% to Rs.2.84 crores; EPS Rs.8.55, BVPS Rs.121.08.
- BOKL to deposit 11% Cash Dividend directly to shareholders bank account; urged shareholders to dematerialize their shares.



- ✚ EIC is selling its 1,97,717 unit Promoter Right Shares via Auction from today 21st Magh; bids to be opened till Magh 28, 2075.
- ✚ NEPSE listed 9,03,721.30 Units Rights Share of Sahara Bikas Bank Ltd.
- ✚ Global IME Capital Ltd. appointed as Issue Manager for 10.50 lakh unit proposed IPO (Public & Locals) Shares of United Idi Mardi and RB HydroPower.

Major Events (Today)

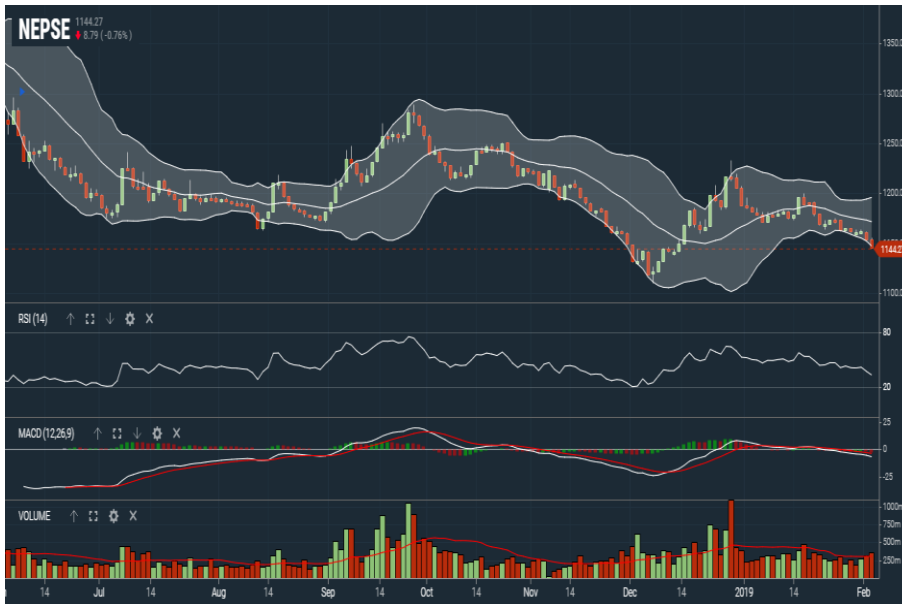
- ✚ IPO of Asha Laghubitta Bittiya Sanstha Ltd; 674,000 units to General Public. (Last Date)
- ✚ Greenlife Hydropower Limited 1,800,000 units IPO to Locals of Dolkha district.

GLOBAL INDICES		
SENSEX	36,602.51	+19.77
NIFTY	10,917.35	+5.10
S&P 500	2,724.87	+18.34
DJIA	25,239.37	+175.48
NIKKEI 225	20,863.00	-20.77

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	212.00
	Nepal Bank Ltd.	NBL	288.00
	Bank of Kathmandu Ltd.	BOKL	247.00
	Mega Bank Nepal Ltd.	MEGA	162.00
	Nepal Bangladesh Bank Limited	NBB	178.00
FAIRLY PRICED	Civil Bank Ltd	CBL	158.00
	Nepal Investment Bank Limited	NIB	525.00
	Machhapuchhre Bank Limited	MBL	208.00
	NMB Bank Limited	NMB	316.00
	Kumari Bank Limited	KBL	242.00
OVER PRICED	Nabil Bank Limited	NABIL	829.00
	Standard Chartered Bank Limited	SCB	557.00
	Everest Bank Limited	EBL	517.00
	NIC Asia Bank Ltd.	NICA	389.00
	Nepal SBI Bank Limited	SBI	377.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Q1 75/76 data. # Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	21.10.2075
Close	1,144.27
Open	1,153.17
High	1,155.08
Low	1,144.14
Turnover	364,364,849
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,195.93
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,171.55
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,147.17
RSI (14)	34
MA (20, Volume, ma, 0)	304m
MACD (12,26,9)	-7
Signal macd (12,26,9)	-4
macd (12,26,9)_hist	-3

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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