



MARKET SUMMARY		
NEPSE	1,102.64	0.19%
Total Turnover (Rs.)	225,231,443	-4.29%
Share Volume	733,422	-16.04%
Total Transactions	4,327	-9.93%
Total Market Cap. (Rs. Mill)	1,345,960.06	0.19%
Floated Market Cap (Rs.Mill)	470,940.09	0.20%

MARKET CAP TO GDP RATIO	44.75%	▲
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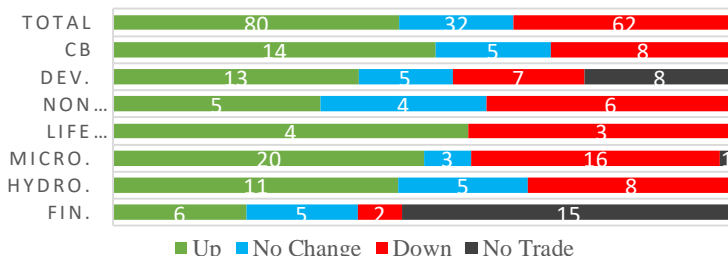
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.32%
Development Bank	5.26%
Finance	3.44%
Microfinance	6.38%
Life Insurance	8.06%
Non-life Insurance	6.74%
Hydropower	5.73%
Hotel	1.66%
Manufacturing And Processing	2.66%
Trading	0.10%
Others	8.64%
NTC	7.58%

Top Gainers	SLBS, CFCL, GUFL
Top Losers	SINDU, GHL, JOSHI
Top Stocks by Shares Traded	ALICL, UPPER, NICA
Top Stocks by Transactions	UPPER, ALICL, NLIC
Top Stocks by Turnover	ALICL, NLIC, NICA
Top Brokers by Turnover	34, 44, 49

NEPSE STATISTICS	
Average Return	15.78%
Standard Deviation	17.29%
Standard Error	1.14%
Skewness	0.46
Kurtosis	3.42

Notes: NEPSE Index from 2069.04.01 – 2075.11.21. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 15.78% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



### MARKET OVERVIEW

NEPSE registered a meagre gain of 2.06 points on Tuesday, closing at 1,102.64 level. Total Turnover fell to Rs. 22.52 crore which was achieved from the trade of 733,422 numbers of shares. 4,327 transactions took place from 174 scripts. Sensitive, Float and Sensitive Float also witnessed a rise of 0.37, 0.16 and 0.14 points respectively.

Only Others and Trading Sub-indices closed Red on the day, losing 3.15 and 2.7 points respectively. Rest all sub-indices closed Green. Major sectors to gain were Manu. & Pro., Life Insurance and Microfinance that rose 28.61, 12.14 and 5.28 points respectively. Banking went up by 2.04 points while Non-life Insurance rose 3.01 points.

SINDU, MSLB, MLBBL underperformed the most as compared to its sector performance while SLBS, CFCL and GUFL outperformed its respective sectors. SINDU, AKPL and SLBS were the most volatile stocks. JOSHI, KKHC traded at all-time low. SLBBL, SCB, NIB are trading closer to 52 weeks low. SLBS is losing for 4 days while NGPL has gained for 3 days.

*Nepal and Bangladesh has signed an agreement on Avoidance of Double Taxation and the Prevention of Fiscal Evasion with respect to taxes on income.*

*NRB has given the tender to French Company Oberthur Fiduciaire to print 230 million units of Rs.50 currency.*

### MAJOR MARKET NEWS

- PRVU 17<sup>th</sup> AGM endorsed 8% Bonus shares; also endorsed the proposal to reduce the Promoters Shares from 61.31% to 55%, raising the public holding to 45% from existing 38.69%.
- Lumbini Bikas Bank appointed Mr. Sushil Raj Parajuli as its new chairman.
- Oriental Insurance Q2 report showed significant increment in Net profit by Rs.182.90% to Rs.8.50 cores; Company to issue IPO in the future.
- LICN price adjusted for 12% Bonus shares; average base price stands Rs.2103.57.
- NEPSE has listed 1030948.75 units (1%) Bonus Shares of Mega Bank Nepal Ltd.
- IPO issue of Panchthar Power Company Ltd. has been oversubscribed by 1.93 times.
- Cut-off price for auction of 9,453 units unsold right shares of MSLB stands Rs.1164.



Cardholders of Sunrise Bank to receive Cash back of Rs.500 to Rs.1,000 for transaction of specified amounts through the POS machine or via an online channel.

#IPO of Shivam Cement Limited is going to be allotted on Today.

### Major Events (Today)

- Book closure day for 1:0.6 Right Shares of ALICL
- "10.25% Global IME Bank Ltd Debenture 2080/81" - 1,500,000 units at Rs.1,000
- Auction of IME General Insurance Ltd. - 100,766 Ordinary & 1,598 Promoters Shares

GLOBAL INDICES		
SENSEX	36,442.54	+378.73
NIFTY	10,987.45	+123.95
S&P 500	2,790.72	-2.09
DJIA	25,791.04	-28.61
NIKKEI 225	21,726.28	-95.76

	Scrip Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	292.00
	Nepal Bank Ltd.	NBL	284.00
	Prabhu Bank Limited	PRVU	212.00
	Laxmi Bank Limited	LBL	186.00
	Bank of Kathmandu Ltd.	BOKL	237.00
FAIRLY PRICED	Machhapuchhre Bank Limited	MBL	208.00
	Nabil Bank Limited	NABIL	683.00
	Prime Commercial Bank Limited	PCBL	306.00
	Siddhartha Bank Limited	SBL	276.00
	Sanima Bank Limited	SANIMA	292.00
OVER PRICED	Standard Chartered Bank Limited	SCB	528.00
	Everest Bank Limited	EBL	509.00
	Nepal Investment Bank Ltd.	NIB	504.00
	Nepal SBI Bank Limited	SBI	371.00
	NIC Asia Bank Ltd.	NICA	381.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

# Harmonic Mean of industries is carried for Pricings.

## NEPSE TECHNICAL OUTLOOKS



Date / Time	21.11.2075
Close	1,102.64
Open	1,100.49
High	1,104.80
Low	1,098.95
Turnover	225,231,443
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,148.66
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,118.75
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,088.84
RSI (14)	35
MA (20, Volume, ma, 0)	207m
MACD (12,26,9)	-15
Signal macd (12,26,9)	-15
macd (12,26,9)_hist	0

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.



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