



MARKET SUMMARY		
NEPSE	1,147.1	0.25%
Total Turnover (Rs.)	231,022,233	-36.60%
Share Volume	736,769	-39.10%
Total Transactions	4,489	-22.56%
Total Market Cap. (Rs. Mill)	1,399,494.32	0.25%
Floated Market Cap (Rs. Mill)	489,257.4	0.22%

MARKET CAP TO GDP RATIO	46.53%	▲
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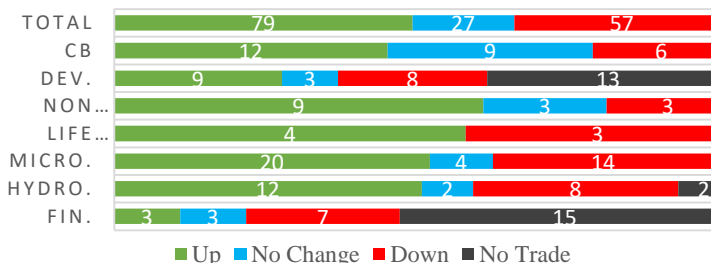
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.34%
Development Bank	5.19%
Finance	3.48%
Microfinance	6.40%
Life Insurance	8.13%
Non-life Insurance	6.67%
Hydropower	5.85%
Hotel	1.62%
Manufacturing And Processing	2.50%
Trading	0.10%
Others	8.73%
NTC	7.63%

Top Gainers	SLBSL, BPCL, RADHI
Top Losers	PURBL, BARUN, CEFL
Top Stocks by Shares Traded	UPPER, CBL, MBL
Top Stocks by Transactions	UPPER, PMHPL, NIB
Top Stocks by Turnover	UPPER, CIT, NTC
Top Brokers by Turnover	34, 4, 44

NEPSE STATISTICS	
Average Return	16.57%
Standard Deviation	17.34%
Standard Error	1.15%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 –2075.10.22. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.57% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE made a meagre gain of 2.83 points on Tuesday, closing at 1,147.10. However, Turnover fell down to Rs.23.10 crores through the trade of 736,769 unit shares from 4,489 Transactions of 163 Companies scripts. Sensitive, Float and Sensitive Float index rose by 0.74, 0.19 and 0.2 points respectively.

Manu. & Pro. and Finance Sub-Indices closed Red on the day with a fall by 19.62 and 0.92 points respectively. Rest all sub-indices were Green. Major gainers were Non-life Insurance (12.43 points), Hydropower (6.8 points) and Microfinance (6.73 points). Banking and Life Insurance rose by 2.38 and 4.74 points respectively.

NHPC, NNLB and BARUN underperformed the most as compared to its sector performance while BPCL, RADHI, LLBS outperformed. RADHI, BPCL, AKJCL was the most volatile stocks. SLBSL, CHLBS traded at all-time high and CORBL traded at all-time low. HBL, BPCL, SLBBL are trading closer to 52 weeks low while SLBSL, JEFL, UMB are trading near to 52 weeks high.

SLBSL hit the positive circuit with a gain of 9.88%.

The IPO of Asha Laghubitta received overwhelming response from the investors as the IPO of 674,000 units of shares was oversubscribed by almost 17 times.

MAJOR MARKET NEWS

- 📌 NEPSE listed 9,03,721.30 units Rights Share of Sahara Bikas Bank Ltd.
- 📌 NBB Q2 Report – Net profit fell by 69.54% to Rs.79.3 crores; EPS Rs.19.62, BVPS Rs.143.43.
- 📌 NCCB Q2 Report – Net profit fell by 39.84% to Rs.74.12 crores; EPS Rs.21.12, BVPS Rs.159.55.
- 📌 NCDB Q2 Report – Net profit fell by 17.46% to Rs.1.59 crores; EPS Rs.5.99, BVPS Rs.107.76.
- 📌 CIT Q2 Report – Net profit rose by 4.56% to Rs.19.02 crores; EPS Rs.35, BVPS Rs.179.
- 📌 GRDBL Q2 Report – Net profit rose by 490.34% to Rs.86.08 lakhs; EPS Rs.3.44, BVPS Rs.103.07.
- 📌 SLBSL Q2 Report – Net profit rose by 85.90% to Rs.1 crore; EPS Rs.20.07, BVPS Rs.146.77.
- 📌 SKBBL Q2 Report – Net profit rose by 39.38% to Rs.23.91 crores; EPS Rs.60.84, BVPS Rs.280.94.
- 📌 GLICL Q2 Report – Net profit rose by 7.14% to Rs.4 crores; EPS Rs.13.80, BVPS Rs.150.10
- 📌 ADBL Q2 Report – Net profit rose by 32.56% to Rs.1.36 arba; EPS Rs. 28.25, BVPS Rs. 267.21



- KMFL Q2 Report** – Net profit rose by 414.63% to Rs.1.01 crores; EPS Rs. 23.63, BVPS Rs.153.57
- AMFI Q2 Report** – Net profit rose by 497.24% to Rs.31 lacs; EPS Rs. 10.50, BVPS Rs.100.34.
- KRBL Q2 Report** – Net profit reached to Rs.49 lacs; EPS Rs. 1.96, BVPS Rs.109.92.

Major Events (Today)

- Last day to hold the shares of MERO to be eligible for 100% right shares.
- Greenlife Hydropower Limited 1,800,000 units IPO to Locals of Dolkha district.

GLOBAL INDICES		
SENSEX	36,616.81	+34.07
NIFTY	10,934.35	+22.10
S&P 500	2,734.78	+9.91
DJIA	25,395.20	+155.83
NIKKEI 225	20,844.45	-39.32

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	290.00
	Laxmi Bank Limited	LBL	196.00
	Nepal Bangladesh Bank Limited	NBB	185.00
	Sunrise Bank Limited	SRBL	209.00
	Citizen Bank International Limited	CZBIL	206.00
FAIRLY PRICED	Kumari Bank Limited	KBL	242.00
	Himalayan Bank Limited	HBL	436.00
	Machhapuchhre Bank Limited	MBL	210.00
	Sanima Bank Limited	SANIMA	299.00
OVER PRICED	Siddhartha Bank Limited	SBL	282.00
	Nabil Bank Limited	NABIL	830.00
	Nepal Investment Bank Limited	NIB	525.00
	NIC Asia Bank Ltd.	NICA	389.00
	Everest Bank Limited	EBL	518.00
	Nepal SBI Bank Limited	SBI	381.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on 19 CB's Published Q2 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	22.10.2075
Close	1,147.10
Open	1,144.39
High	1,149.56
Low	1,142.78
Turnover	231,022,233
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,196.48
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,170.05
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,143.62
RSI (14)	36
MA (20, Volume, ma, 0)	298m
MACD (12,26,9)	-8
Signal macd (12,26,9)	-4
macd (12,26,9)_hist	-3

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

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