



MARKET SUMMARY		
NEPSE	1,139.72	-0.64%
Total Turnover (Rs.)	235,636,859	2.00%
Share Volume	746,946	1.38%
Total Transactions	5,303	18.13%
Total Market Cap. (Rs. Mill)	N/A	N/A
Floated Market Cap (Rs. Mill)	N/A	N/A

MARKET CAP TO GDP RATIO as on 05.02.2019 46.53% ▲

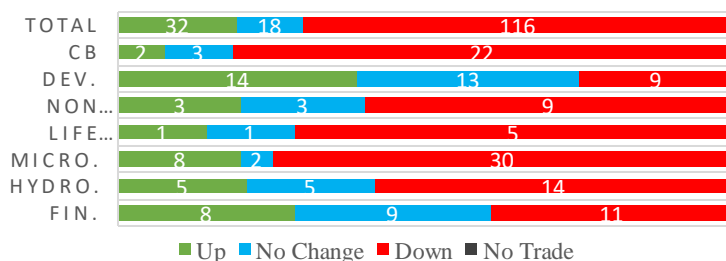
WEIGHTAGE ON MARKET CAP as on 05.02.2019	
Commercial Banks	51.34%
Development Bank	5.19%
Finance	3.48%
Microfinance	6.40%
Life Insurance	8.13%
Non-life Insurance	6.67%
Hydropower	5.85%
Hotel	1.62%
Manufacturing And Processing	2.50%
Trading	0.10%
Others	8.73%
NTC	7.63%

Top Gainers	SLBSL, CHLBS, BARUN
Top Losers	GIMES1, UMB, NGPL
Top Stocks by Shares Traded	UPPER, NBL, NCCB
Top Stocks by Transactions	UPPER, MERO, UIC
Top Stocks by Turnover	UPPER, NBL, MERO
Top Brokers by Turnover	49, 16, 44

NEPSE STATISTICS	
Average Return	16.46%
Standard Deviation	17.34%
Standard Error	1.15%
Skewness	0.45
Kurtosis	3.41

Notes: NEPSE Index from 2069.04.01 –2075.10.23. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.46% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE plunged 7.38 points on Wednesday to close at 1,139.72 level. However, Turnover rose by a marginal 2% to Rs.23.56 crores through the trade of 746,946 unit shares from 5,303 Transactions of 167 Companies scripts. Sensitive, Float and Sensitive Float index fell by 1.52, 0.56 and 0.5 points respectively.

All the Sub-Indices closed Red on the day. Highest losing sub-indices were Life Insurance, Non-Life Insurance and Manu. & Pro. that registered a drop of 46.95, 27.54 and 25.48 points respectively. Banking fell 5.84 points while Microfinance plunged 10.83 points.

BPCL and UMB underperformed the most as compared to its sector performance while SLBSL, CLBSL, PMHPL outperformed. BARUN, NMFBS, UIC were the most volatile stocks. SLBSL, CHLBS traded at all-time high and KKHC, BARUN, KPCL traded at all-time low. NABIL, HBL, BPCL are trading closer to 52 weeks low while LBBLPO, SLBSL and JEFL are trading near to 52 weeks high.

Following the lucrative reporting of the unaudited 2nd Quarter Report, SLBSL is able to hit the positive circuit for the second consecutive days with a gain of 9.97% on Wednesday.

Following the direction from SEBON to NEPSE, the Brokerage firms can now submit an application directly to the NEPSE for carrying out Margin Lending Activities. For this, Brokers have to attach along with the application, latest audited financial statements with a networth of at least Rs crores.

MAJOR MARKET NEWS

- NEPSE has listed 1,18,137 units Bonus Share of Hamro Bikas Bank Ltd.
- NEPSE has listed 6,00,000 units Rights Share of Naya Nepal Laghubitta Bittiya Sanstha Ltd.
- NEPSE has listed 25,00,000 units Rights Share of City Express Finance Co. Ltd.
- UIC BOD meeting proposed to issue 240% Right Shares to meet the Capital Requirements.
- KRBL Q2 Report – Earned Net profit of Rs.49.23 lakhs; EPS Rs.1.96; BVPS Rs.109.92.
- AMFI Q2 Report – Net profit rose by 497.24% to Rs.31.50 lakhs; EPS Rs.10.50, BVPS Rs.100.34.



- ☑ KMFL Q2 Report – Net profit rose by 414.63% to Rs.1.01 crore; EPS Rs.14.11, BVPS Rs.153.57.
- ☑ Asha Laghubitta Bittiya Sanstha Q2 Report – Net profit rose to Rs.81.64 lakhs from previous periods loss; EPS Rs.11.66, BVPS Rs.105.67.
- ☑ JEFL Q2 Report – Net profit rose by 261.56% to Rs.90.68 lakhs; EPS Rs.2.34, BVPS Rs.113.64.

Major Events (Today)

- ☑ Greenlife Hydropower Limited 1,800,000 units IPO to Locals of Dolkha district.

GLOBAL INDICES		
SENSEX	36,975.23	+358.42
NIFTY	11,062.45	+128.10
S&P 500	2,737.70	+12.83
DJIA	25,411.52	+172.15
NIKKEI 225	20,874.06	+29.61

	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	286.00
	Laxmi Bank Limited	LBL	194.00
	Nepal Bangladesh Bank Limited	NBB	182.00
	Sunrise Bank Limited	SRBL	210.00
	Citizen Bank International Limited	CZBIL	205.00
FAIRLY PRICED	Kumari Bank Limited	KBL	239.00
	Himalayan Bank Limited	HBL	431.00
	Machhapuchhre Bank Limited	MBL	208.00
	Sanima Bank Limited	SANIMA	300.00
	Siddhartha Bank Limited	SBL	282.00
OVER PRICED	Nabil Bank Limited	NABIL	828.00
	Nepal Investment Bank Limited	NIB	522.00
	NIC Asia Bank Ltd.	NICA	387.00
	Everest Bank Limited	EBL	517.00
	Nepal SBI Bank Limited	SBI	379.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on 20 CB's Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	23.10.2075
Close	1,139.72
Open	1,148.12
High	1,148.12
Low	1,138.48
Turnover	235,636,859
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,197.22
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,168.07
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,138.92
RSI (14)	33
MA (20, Volume, ma, 0)	295m
MACD (12,26,9)	-9
Signal macd (12,26,9)	-5
macd (12,26,9)_hist	-3

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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