



## NEPSE Index –Monday



## MARKET SUMMARY

NEPSE	1,255.09	-0.36%
Total Turnover (Rs.)	443,205,481	-6.53%
Share Volume	1,505,506	+2.59%
Total Transactions	7,194	-7.35%
Total Market Cap. (Rs. Mill)	1,563,392.86	-0.36%
Floated Market Cap (Rs.Mill)	558,249.83	-0.36%

MARKET CAP TO GDP RATIO **51.98%** ▼

## WEIGHTAGE ON MARKET CAP

Commercial Banks	53.19%
Development Bank	5.16%
Finance	2.91%
Microfinance	6.38%
Life Insurance	7.26%
Non-life Insurance	5.65%
Hydropower	5.79%
Hotel	1.74%
Manufacturing And Processing	4.10%
Trading	0.09%
Others	7.73%
NTC	6.63%

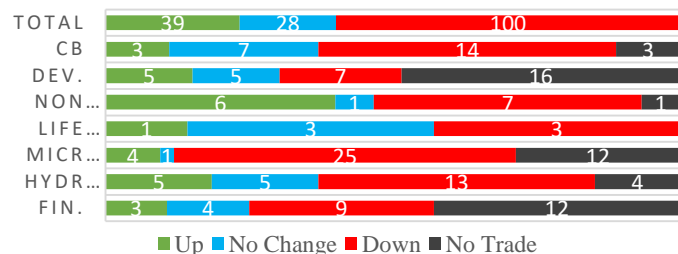
Top Gainers	SMFBS, RLFL, NMBHF1
Top Losers	SPARS, SMB, GLBSL
Top Stocks by Shares Traded	NBL, NCCB, MEGA
Top Stocks by Transactions	ILBS, SMFBS, NAGRO
Top Stocks by Turnover	NBL, ADBL, NCCB
Top Brokers by Transactions	49, 34, 44

## NEPSE STATISTICS

Average Return	16.56%
Standard Deviation	16.97%
Skewness	0.46
Kurtosis	3.51

Notes: NEPSE Index from 2069.04.01 – 2076.04.20. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.56% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

## TRADED SCRIPTS STATS



## MAJOR MARKET NEWS

- ☑ NEPSE reported a marginal fall of 4.55 points on Monday, closing at 1255.09.
- ☑ Sensitive, Float and Sensitive Float Index fell by 0.77, 0.34 and 0.22 points respectively.
- ☑ NRB issued a circular following the Monetary Policy (*Major Highlights*):
  - Interbank Borrowing to be excluded from CCD calculation.
  - Age Limit for the Director of BFIs not to exceed 70 years, and that of existing Director is 74 years.
  - Age Limit for the CEO of BFIs not to exceed 65 years, and that of existing CEO is 69 years.
  - Interest Spread for Class A BFI is set at 4.4% and that of other BFIs is set at 5%.
- ☑ SPARS, SMB and GLBSL hit negative circuit, price losing by 9.91%, 10%, 9.57%, and 9.33% respectively.
- ☑ SLICL is issuing 70% right shares to its shareholders. The book closure date for the same is set on 29<sup>th</sup> Shrawan, 2076.
- ☑ The BOD meet of MLBL has decided to change the promoter public ratio from 53.98:46.02 to 51:49
- ☑ Cut off price for the promoter shares of RMDC stood at Rs. 319.50
- ☑ The opening range for the first transaction of Sanjen Jalvidhyut is set from Rs. 96.32 to 288.96
- ☑ The opening range for the first transaction of Rasuwagadhi Hydropower is set from Rs. 97.29 to 291.87
- ☑ GLBSL (525) Q4 75/76 y-o-y Net profit rose by 291.39% to Rs.1.49 crores; EPS Rs.19.17 BVPS Rs.122.87
- ☑ NLBBL (578) Q4 75/76 y-o-y Net profit rose by 124.85% to Rs.12.69 crores; EPS Rs.31.90 BVPS Rs.219.19.

## Major Events (Today)

- ☑ **NFO Alert:** NMB 50 worth Rs.1.20 billion (120 million units at Rs.10 each). *Issue date extended.*
- ☑ **NFO Alert:** NIC ASIA Balance Fund worth Rs.1.25 billion (125 million units at Rs.10 each). *Extended*
- ☑ **IPO Alert:** 7,672,210 units IPO Issue of Himal Dolakha Hydropower Company Ltd.
- ☑ **Right Alert:** 100% right shares of GILB open from today till 23<sup>rd</sup> Bhadra, 2076.

## New Fund Offerings (Upcoming)

Schemes	Units	@ Rs.	Open
1 Siddhartha Investment Growth Scheme-2	140 mil.	10	23/4/76

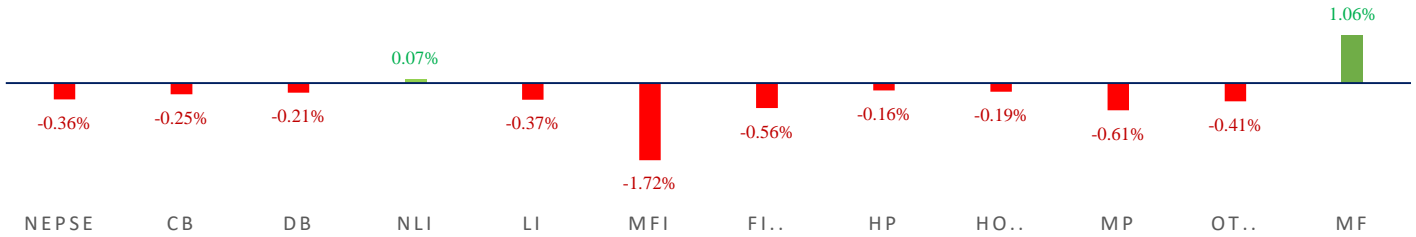
Fundamental Watch: Quarter 4 2075/76 Unaudited Reports



# MARKET SUMM...

21<sup>st</sup> Asadh, 2076 Tuesday

## INDICES % CHANGE

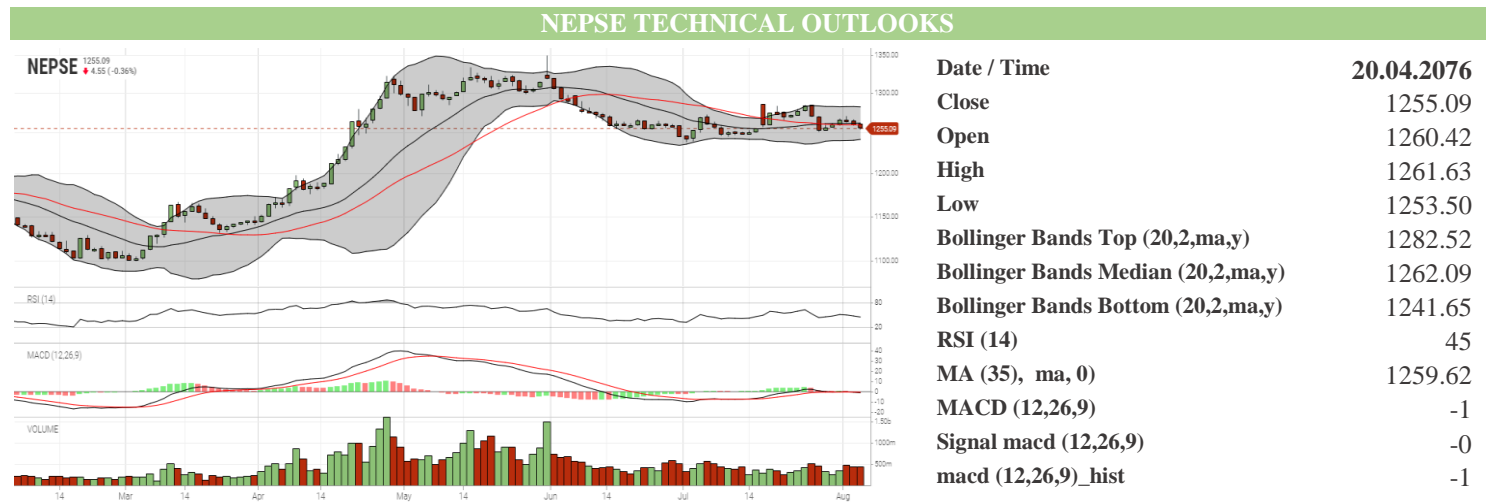


Volatile Stock			Stock Movement			Highest Volume – Day 2 (Week 4)		
SPARS	(654)	16.51%	NAGRO	(860)	Highest till now	NBL	(331)	235,339 units
NAGRO	(860)	16.08%	SMFBS	(825)	Highest till now	NMBSF1	(11.10)	139,831 units
SMB	(520)	15.38%	KPCL	(86)	Lowest till now	NCCB	(244)	120,686 units

Sectorial Outlooks		Stock Pick...	
<b>Bullish</b>	<b>Bearish</b>	<b>Up Pick</b>	<b>Down Pick</b>
Life Insurance	Microfinance	NLG	FMDBL
Non-Life Insurance	Finance	SLICL	ALBSL

Financial Metrics										
S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	SBL	321	26.59	169.77	12.07	1.89	16.04%	0.75%	12.56%	-
2	CORBL	123	24.99	99.25	4.92	1.24	31.65%	29.66%	126.12%	-
3	SMFDB	570	28.43	150.07	20.05	3.80	20.71%	2.26%	18.51%	-
4	NBL	331	27.15	300.05	12.19	1.10	9.97%	2.58%	17.41%	-
5	SMATA	1300	42.32	238.87	30.72	5.44	25.21%	0.98%	10.17%	200% right shares in pipeline

Note: If asterisk sign (\*) financial metrics denotes Quarter 3 75/76 data, otherwise financial metrics are of Quarter 4 75/76 data.



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

<b>Global Indices</b>	<b>SENSEX</b> 36,699.84 (-1.13%)	<b>NIFTY</b> 10,862.60 (-1.23%)	<b>S&amp;P 500</b> 2,932.05 (-0.73%)	<b>DJIA</b> 26,485.01 (-0.37%)	<b>NIKKEI 225</b> 20,720.29 (-1.74%)
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