



## NEPSE Index – Wednesday



## MARKET SUMMARY

NEPSE	1,248.48	+0.22%
Total Turnover (Rs.)	368,645,669	-18.22%
Share Volume	1,138,639	-21.46%
Total Transactions	5,413	-22.01%
Total Market Cap. (Rs. Mill)	1,579,983.21	+1.82%
Floated Market Cap (Rs.Mill)	567,169.16	+2.36%

MARKET CAP TO GDP RATIO **52.53%** ▲

## WEIGHTAGE ON MARKET CAP

Commercial Banks	52.33%
Development Bank	5.09%
Finance	2.88%
Microfinance	6.32%
Life Insurance	7.20%
Non-life Insurance	5.57%
Hydropower	5.72%
Hotel	1.72%
Manufacturing And Processing	4.01%
Trading	0.10%
Others	7.66%
NTC	6.57%

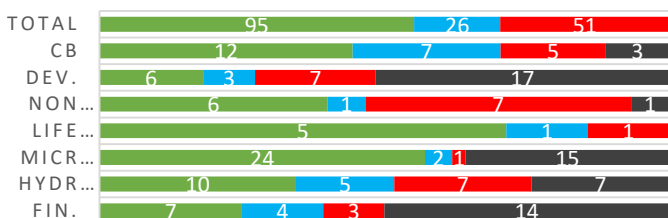
Top Gainers	NAGRO, GLBSL, SPARS
Top Losers	SJCL, RHPL, NIBLPF
Top Stocks by Shares Traded	NCCB, PRVU, NBL
Top Stocks by Transactions	ILBS, UPPER, NCCB
Top Stocks by Turnover	ADBL; NCCB, NBL
Top Brokers by Transactions	34, 17, 6

## NEPSE STATISTICS

Average Return	16.47%
Standard Deviation	16.97%
Skewness	0.46
Kurtosis	3.51

Notes: NEPSE Index from 2069.04.01 – 2076.04.22. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.47% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

## TRADED SCRIPTS STATS



■ Up ■ No Change ■ Down ■ No Trade

## MAJOR MARKET NEWS

- 📌 NEPSE gained by 2.75 points after experiencing fall for 4 consecutive days. Market closed at 1248.48 level on Wednesday.
- 📌 Sensitive, Float and Sensitive Float Index gained by 0.86, 0.15 and 0.3 points respectively.
- 📌 Most of the sub-indices closed green except Development Bank, Hydropower and Mutual Fund which reported a loss of 0.08%, 1.8%, and 0.35% respectively.
- 📌 Ministry of Finance directs SEBON to resolve the issue of CGT within 3 days. The base price used in the CGT calculation will be determined from the average price of shares from 2058 BS till 2076 BS based on the highest and lowest price during this period.
- 📌 NAGRO (869) and GLBSL (534) hit positive circuit, price rising by 10% and 9.88% respectively.
- 📌 SJCL (235) and RHPL (237) hit negative circuit, price falling by 9.96% and 9.89% respectively.
- 📌 41.03% of the IPO shares of Himal Dolakha Hydropower Company Limited is subscribed.
- 📌 Price of LBBL (174) is adjusted for 17.07% bonus shares at Rs. 175.11
- 📌 CHCL (508) Q4 75/76 y-o-y Net profit fell by 22.89% to Rs.71.58 crores; EPS Rs.15.04 BVPS Rs.195.81
- 📌 BOKL (262) Q4 75/76 y-o-y Net profit rose by 46.70% to Rs.1.94 arba; EPS Rs.24.04 BVPS Rs.173.72
- 📌 MPFL (114) Q4 75/76 y-o-y Net profit fell by 11.91% to Rs.90.52 lacs; EPS Rs.21.83 BVPS Rs.152.44
- 📌 SAEF (9.62) is distributing 10% cash dividend for the FY 2075/76 to its unit holders.

## Major Events (Today)

- 📌 **NFO Alert:** SIGS2 worth Rs.1.40 billion (140 million units at Rs.10 each). Issue open from today.
- 📌 **NFO Alert:** NMB 50 worth Rs.1.20 billion (120 million units at Rs.10 each). Issue date extended.
- 📌 **NFO Alert:** NIC ASIA Balance Fund worth Rs.1.25 billion (125 million units at Rs.10 each). Extended
- 📌 **IPO Alert:** 7,672,210 units IPO Issue of Himal Dolakha Hydropower Company Ltd.
- 📌 **Auction Alert:** SWBBL is selling its 377457.5 units promoter shares via auction.
- 📌 **Right Alert:** 100% right shares of GILB is open for issuance till 23<sup>rd</sup> Bhadra.
- 📌 **Right Alert:** 100% right shares of WOMI is open for issuance till 11<sup>th</sup> Bhadra
- 📌 **Right Alert:** 865% right shares of MPFL is open for issuance till 26<sup>th</sup> Shrawan.

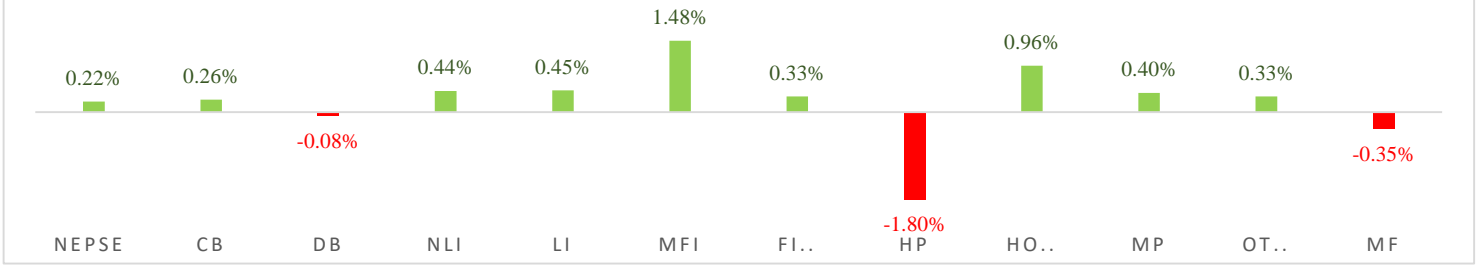
Fundamental Watch: Quarter 4 2075/76 Unaudited Reports



# MARKET SUMM...

23<sup>rd</sup> Asadh, 2076 Thursday

### INDICES % CHANGE



Volatile Stock			Stock Movement			Highest Volume – Day 4 (Week 4)		
SMFBS	(805)	17.39%	STC	(527)	Highest till now	ADBL	(435)	517,790 units
NAGRO	(869)	14.75%	JOSHI	(74)	Lowest till now	NBL	(331)	467,860 units
ILBS	(490)	14.42%	BARUN	(86)	Lowest till now	NMBSF1	(11.00)	243,831 units

Sectorial Outlooks		Stock Pick...	
<b>Bullish</b>	<b>Bearish</b>	<b>Up Pick</b>	<b>Down Pick</b>
Life Insurance	Hydropower	GLICL	CHCL
Banking	Manu. And Pro.	LLBS	API

Financial Metrics										
S.N.	Ticker	LTP	EPS	BVPS	P/E	P/B	ROE	NPL	CAR	Remarks
1	LBL	217	17.67	141.67	12.28	1.53	13.25%	1.11%	11.33%	-
2	NUBL	895	61.62	235	14.52	3.81	29.15%	1.17%	12.20%	-
3	MPFL	114	21.83	152.44	5.22	0.75	15.95%	4.51%	25.51%	864.469% right shares
4	MSMBS	533	22.68	138	23.50	3.86	17.78%	2.55%	13.26%	-
5	UMB	878	47.43	164.96	18.51	5.32	34.95%	1.63%	9.93%	-

Note: If asterisk sign (\*) financial metrics denotes Quarter 3 75/76 data, otherwise financial metrics are of Quarter 4 75/76 data.

### NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (35 days) Volume

Global Indices	SENSEX	NIFTY	S&P 500	DJIA	NIKKEI 225
	36,690.50 (-0.77%)	10,855.50 (-0.85%)	2,881.77 (+1.30%)	26,029.52 (+1.21%)	20,516.56 (-0.33%)



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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