



MARKET SUMM...



13th Magh, 2075 Sunday

Market Summ... concerns of previous trading day

| MARKET SUMMARY | | |
|-------------------------------|--------------|---------|
| NEPSE | 1,172.78 | -0.02% |
| Total Turnover (Rs.) | 315,451,014 | +27.33% |
| Share Volume | 992,930 | -0.92% |
| Total Transactions | 6,101 | +10.47% |
| Total Market Cap. (Rs. Mill) | 1,430,808.15 | -0.02% |
| Floated Market Cap (Rs. Mill) | 499,732.18 | -0.11% |

MARKET CAP TO GDP RATIO 47.57% ▼

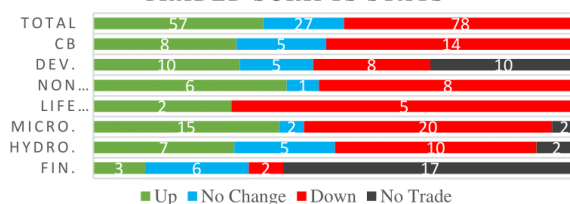
| WEIGHTAGE ON MARKET CAP | |
|------------------------------|--------|
| Commercial Banks | 51.14% |
| Development Bank | 5.15% |
| Finance | 3.46% |
| Microfinance | 6.30% |
| Life Insurance | 8.20% |
| Non-life Insurance | 6.70% |
| Hydropower | 5.94% |
| Hotel | 1.61% |
| Manufacturing And Processing | 2.61% |
| Trading | 0.10% |
| Others | 8.79% |
| NTC | 7.66% |

| | |
|-----------------------------|---------------------|
| Top Gainers | KNBL, CIT, TNBL |
| Top Losers | JBNLPO, NSEWA, SAEF |
| Top Stocks by Shares Traded | UPPER, HIDCL, PRVU |
| Top Stocks by Transactions | UPPER, PRVU, CIT |
| Top Stocks by Turnover | UPPER, CIT, PRVU |
| Top Brokers by Turnover | 44, 42, 34 |

| NEPSE STATISTICS | |
|--------------------|--------|
| Average Return | 17.00% |
| Standard Deviation | 17.38% |
| Standard Error | 1.15% |
| Skewness | 0.45 |
| Kurtosis | 3.38 |

Notes: NEPSE Index from 2069.04.01 –2075.10.10. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.00% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

Market ended the weekend with a minor fall of 0.20 points, closing at 1,172.78. There was a notable rise in Turnover to Rs.31.54 crores, though the trading volumes of shares fell slightly. 162 company scripts transacted for 6,101 times on the day. Sensitive, Float and Sensitive Float index posted a negligible loss of 0.08, 0.09 and 0.06 points respectively.

Under sub-indices, Non-life insurance, Manu. & Pro. and Others made a gain of 17.27, 11.48 and 7.47 points respectively. Major losing sectors were Life insurance (10.22 points), Hydropower (9.03 points) and Microfinance (2.26 points). Banking lose 1.99 points.

SINDU, NSEWA and CFCL underperformed the most as compared to its sector performance while CIT, KNBL and RRHP performed relatively well. KNBL, CIT and HIDCL were the most volatile stocks. JBNLPO traded at all-time low today. GRDBL, KRBL and CORBL are trading closer to 52 weeks low while JEFL, LBBL and SAEF are trading near 52 weeks high.

Investors are most possibly required to have a PAN for doing transactions in the Capital market. The provision was stated in the earlier budget and now SEBON is working for its implementation along with the IRD. The use of PAN is expected to bring transparency and security in dealings of securities.

MAJOR MARKET NEWS

- PRVU Q2 Report – Net profit rose by 73.45% to Rs.1.04 billion; EPS Rs.25.31; BVPS Rs.168.03
- TNBL Q2 Report – Net profit rose by 1.94% to Rs.4.07 crores; EPS Rs.16.08; BVPS Rs.137.02
- WMBF Q2 Report –Net profit fell by 90.43% to Rs.32.60 lakhs; EPS Rs.3.58; BVPS Rs.13.43.
- CBBL has re-applied to NRB for the approval of 18% Bonus and 22% Cash Dividend after fulfilling the requirements as set by NRB; earlier NRB had disapproved the proposed dividends.
- Rastriya Banijya Bank (RBB) Q2 Report – Net Profit Rs.1.96 billion; Bank has extended its Branches in all 77 districts of the country totalling 217 Branches; plan to add further 23 new branches in current FY 2075/76.



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- ✚ Cut-off price of auction shares of City Express Finance Company Ltd. (CEFL) – Ordinary Shares Rs.101 and Promoter Shares Rs.100.50.
- ✚ Rs. 3 billion worth Subordinated Debenture Programme of NMB Bank Ltd. rated ICRANP LA - (Pronounced as ICRA NP L A Minus) by ICRA indicating low level of risks.
- ✚ CZBIL awarded with SAFA Best Presented Annual Report Awards 2017 by South Asian Federation of Accounting (SAFA).

Major Events (Today)

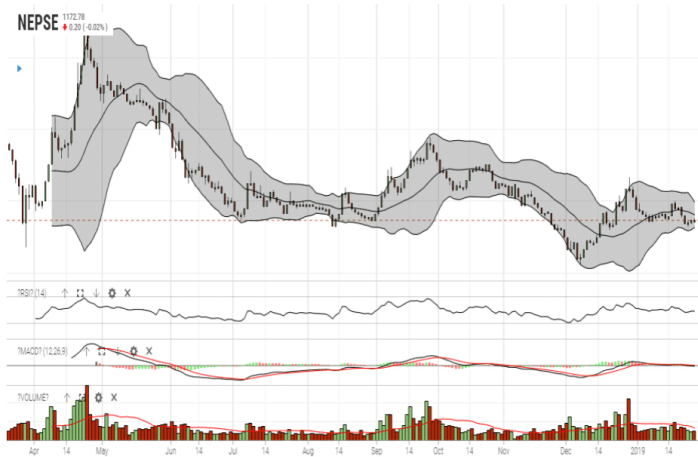
- ✚ 10% NIC ASIA Debenture 2085/86

| GLOBAL INDICES | | |
|----------------|-----------|--------|
| SENSEX | 36,195.1 | +86.63 |
| NIFTY | 10,849.8 | +18.3 |
| S&P 500 | 2,639.32 | +0.62 |
| DJIA | 24,532.4 | -43.22 |
| NIKKEI 225 | 20,574.63 | -19.09 |

| | Scrip Name | Ticker | LTP |
|---------------|----------------------------------|--------|--------|
| UNDER PRICED | Nepal Credit And Commercial Bank | NCCB | 212.00 |
| | Nepal Bank Ltd. | NBL | 292.00 |
| | Bank of Kathmandu Ltd. | BOKL | 256.00 |
| | Mega Bank Nepal Ltd. | MEGA | 167.00 |
| | Janata Bank Nepal Ltd. | JBNL | 168.00 |
| FAIRLY PRICED | Civil Bank Ltd | CBL | 160.00 |
| | Laxmi Bank Limited | LBL | 222.00 |
| | Machhapuchhre Bank Limited | MBL | 211.00 |
| | Nepal Investment Bank Limited | NIB | 538.00 |
| OVER PRICED | NMB Bank Limited | NMB | 319.00 |
| | Nabil Bank Limited | NABIL | 840.00 |
| | Standard Chartered Bank Limited | SCB | 567.00 |
| | Everest Bank Limited | EBL | 527.00 |
| | Nepal SBI Bank Limited | SBI | 392.00 |
| | Prime Commercial Bank Ltd. | PCBL | 326.00 |

Notes:# Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



| | |
|----------------------------------------------------|-------------|
| Date / Time | 10.10.2075 |
| Close | 1,172.78 |
| Open | 1,172.80 |
| High | 1,175.51 |
| Low | 1,169.86 |
| Turnover | 315,451,014 |
| Bollinger Bands Top Bollinger Bands (20,2,ma,y) | 1,198.05 |
| Bollinger Bands Median Bollinger Bands (20,2,ma,y) | 1,180.44 |
| Bollinger Bands Bottom Bollinger Bands (20,2,ma,y) | 1,162.82 |
| RSI (14) | 47 |
| MA (20, Volume, ma, 0) | 318m |
| MACD (12,26,9) | -1 |
| Signal macd (12,26,9) | 1 |
| macd (12,26,9)_hist | -2 |

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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