



MARKET SUMMARY		
NEPSE	1,141.10	-0.27%
Total Turnover (Rs.)	383,293,120	-12.24%
Share Volume	1,286,575	1.76%
Total Transactions	3,565	43.78%
Total Market Cap. (Rs. Mill)	1,361,199.08	-0.27%
Floated Market Cap (Rs. Mill)	471,860.45	-0.36%

MARKET CAP TO GDP RATIO 45.26% ▼

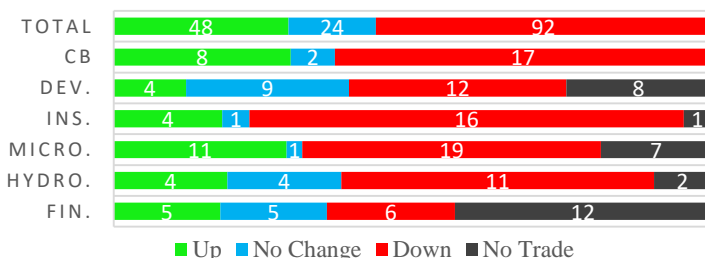
WEIGHTAGE ON MARKET CAP	
Commercial Banks	54.54%
Development Bank	5.32%
Finance	2.68%
Microfinance	5.80%
Insurance	13.41%
Hydropower	3.96%
Hotel	1.71%
Manufacturing And Processing	2.87%
Trading	0.10%
Others	9.60%
NTC	8.52%

Top Gainers	GMFIL, PROFL, AMFI
Top Losers	MFIL, NSEWA, RMDC
Top Stocks by Shares Traded	NBL, NMB, MEGAPO
Top Stocks by Transactions	NIB, NMB, EBL
Top Stocks by Turnover	NBL, NIB, NMB
Top Brokers by Turnover	4, 33, 49

NEPSE STATISTICS	
Average Return	16.94%
Standard Deviation	17.43%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.39

Notes: NEPSE Index from 2069.04.01 –2075.08.25. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.94% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



### MARKET OVERVIEW

After the consecutive double digit rise in the last two days, Market on Tuesday daunt the investors with a 3.08 point fall, ending the day at 1141.10. Throughout the day, it traded at the range of 1139 to 1145. While the volume and transactions showed positive increment, turnover slipped along with the capitalization. The sensitive, float and sensitive float index also increased by 0.31%, 0.36% and 0.38% respectively.

Most Sub-Indices closed Red on the day. Banking, Microfinance, Life and Non-Life sector fell by 0.26%, 0.8%, 0.5% and 0.57% respectively. Only the Others, Finance and Manu. & Pro. indices made a negligible gain.

NSEWA, MFIL, and PMHPL underperformed the most compared to its sectors. Similarly, AMFI, and MERO beat its sectors growth. PROFL, GMFIL, and NSEWA were the most volatile stocks on the day. LEMF traded at the new low of Rs. 7.70. NBBBL, MSMBS and CLBSL traded at new 52 week low level. MMFDB, NLBBL, and MNBBL are on consecutive rise for 4 days while LEMF, SMATA, PRIN, and KBL are on consecutive fall for 2 days.

Addressing the distraught investors on a session organized by Finance Committee, Finance Minister Dr. Yuba Raj Khatiwada tried to calm down the investors referring the economy to be at right direction. However, government has not been able to address the investors with the fertile policies for capital market developments. Besides, lifting of gentleman's agreement by commercial banks regarding cap on interest rate deposits has added the fuel to the burning market.

### MARKET NEWS

- Joshi Hydropower IPO allotment concluded.
- JBNL proposed 8.50% Cash dividend
- MFIL amended its proposed Cash dividend from 9% to 2.9%.
- SLBBL listed its 100% Right share Issuance.
- NLICL listed its 60% Right share Issuance.
- Investors relay hunger strike continued for 3rd day at NEPSE premises; calls market reform measures.
- ICRA Nepal assigned IPO Grade 5 to the right share issuance of MPFL indicating poor fundamentals.



### MAJOR EVENTS (Today, Wednesday)

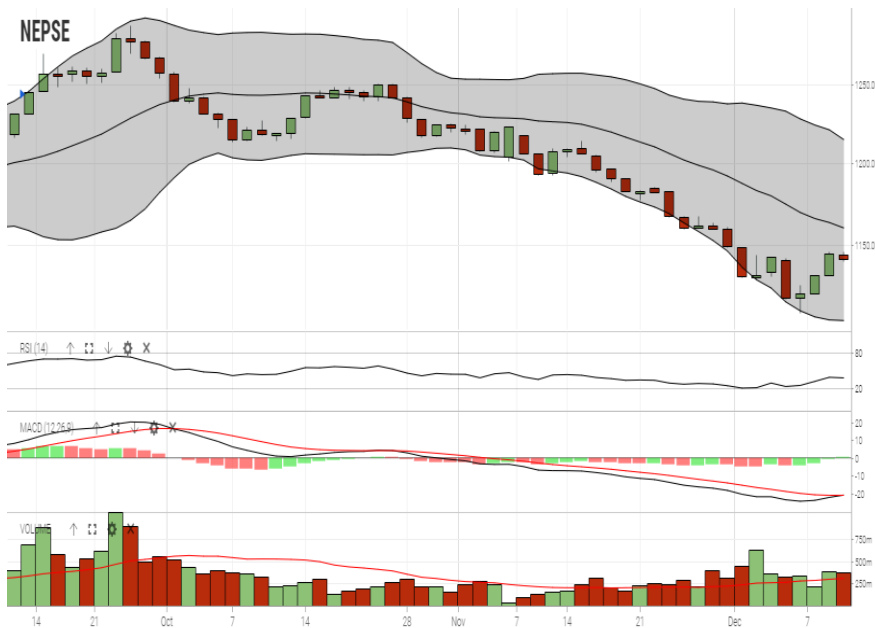
- Madhya Bhotekoshi Hydropower 7<sup>th</sup> AGM
- Debenture open for subscription – “10.5% SBL Debenture 2082”; “10% Sanima Debenture 2085”
- Right Open for subscription - NADEP 100%, EIC 105%, MSLB 50%, KMFL 50%
- Auction – SDESI 62,005 units ordinary shares;

GLOBAL INDICES		
SENSEX	35,150.01	+190.29
NIFTY	10,549.15	+60.70
S&P 500	2,636.78	-0.94
DJIA	24,370.24	-53.02
NIKKEI 225	21,553.50	+405.48

TOP 5 SCRIPTS PRICINGS			
	Script Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	295.00
	Nepal Credit And Commercial Bank	NCCB	204.00
	Agriculture Development Bank Ltd.	ADBL	336.00
	Nepal Bangladesh Bank Ltd.	NBB	195.00
	Siddhartha Bank Ltd.	SBL	303.00
FAIRLY PRICED	Century Commerical Bank Ltd.	CCBL	173.00
	Laxmi Bank Limited	LBL	221.00
	NMB Bank Limited	NMB	363.00
	Bank of Kathmandu Ltd.	BOKL	308.00
	Machhapuchhre Bank Ltd.	MBL	208.00
OVER PRICED	Standard Chartered Bank Limited	SCB	599.00
	NIC Asia Bank Ltd.	NICA	375.00
	Nepal Investment Bank Ltd.	NIB	650.00
	Nabil Bank Limited	NABIL	855.00
	Himalayan Bank Limited	HBL	504.00

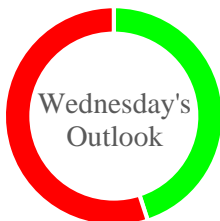
**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.  
# Harmonic Mean of industries is carried for Pricings.

### NEPSE TECHNICAL OUTLOOKS



Date / Time	25.08.2075
Close	1141.10
Open	1143.85
High	1145.75
Low	1139.95
Turnover	383,293,120
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1214.62
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1160.08
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1105.53
RSI (14)	38
MA (20, Volume, ma, 0)	307m
MACD (12,26,9)	-21
Signal macd (12,26,9)	-21
macd (12,26,9)_hist	0

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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