



MARKET SUMMARY		
NEPSE	1141.18	0.01%
Total Turnover (Rs.)	270,107,824	-29.53%
Share Volume	873,719	-32.09%
Total Transactions	2,835	-56.82%
Total Market Cap. (Rs. Mill)	1,361,284.05	0.01%
Floated Market Cap (Rs. Mill)		

MARKET CAP TO GDP RATIO as on 11.12.2018	45.26%	▼
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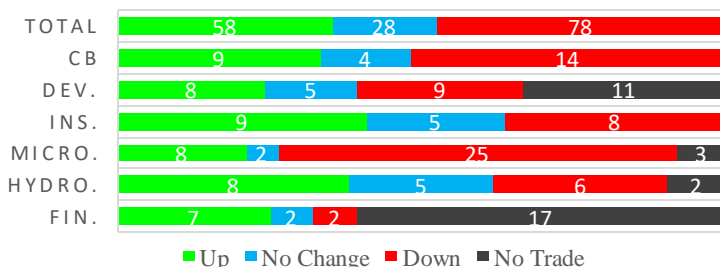
WEIGHTAGE ON MARKET CAP as on 11.12.2018	
Commercial Banks	54.54%
Development Bank	5.32%
Finance	2.68%
Microfinance	5.80%
Insurance	13.41%
Hydropower	3.96%
Hotel	1.71%
Manufacturing And Processing	2.87%
Trading	0.10%
Others	9.60%
NTC	8.52%

Top Gainers	SHL, IGIPO, CHCL
Top Losers	CZBIL, NMBMF, CLBSL
Top Stocks by Shares Traded	IGIPO, NBL, CZBIL
Top Stocks by Transactions	CZBIL, NIB, CHCL
Top Stocks by Turnover	IGIPO, NBL, NIB
Top Brokers by Turnover	58, 25, 42

NEPSE STATISTICS	
Average Return	16.93%
Standard Deviation	17.43%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 – 2075.08.26. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.93% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE made a negligible gain of 0.08 points on Wednesday, closing at 1141.18. Throughout the day market showed no such excitement, remaining Red most of the time. It traded at the range of 1137.86 to 1143.70. There was the significant fall on the Turnover, Share Volume and Transactions on the day. The sensitive index which reflect the performance of Group “A” companies saw no change compared to the other day, float and sensitive float index made marginal gain of 0.1% and 0.09% respectively.

On the Sub-Indices, Hydropower, Finance, Life Insurance made notable gain of 3.1%, 0.61% and 0.46% respectively. Hotels and Microfinance were the major loser that plunged 2.12% and 0.67% respectively. Banking lose 0.13% on the day.

NHDL, RADHI and BPCL underperformed the most compared to its sectors. Similarly, SHINE, CHCL and PROFL outperformed its sectors growth. PMHPL, CHCL, and SHL were the most volatile stocks on the day. SPDL, IGIPO and PMHPL traded at the new low. SCB is on consecutive rise for 5 days while SANIMA is on consecutive fall for 3 days.

While the investors has not stopped their voice demanding the free capital market, the concerned authorities are still failing to come with justified remedial solutions. The relay hunger strike that began at Kathmandu are likely to hit at other places of the country, with latest support seen from Chitwan and Nepalgunj. Meanwhile, the outrage has now become the subject matter of discussions to the different political parties and leaders.

MARKET NEWS

- 📌 CHCL proposed 20% Bonus & 5% cash dividend.
- 📌 SHL price adjusted for 10% bonus share
- 📌 CBL shifted its corporate office to C.T.C mall at Sundhara from Classic Complex, Kamaladi.
- 📌 The cut off price for auction of ordinary shareholders is around Rs. 386.90.
- 📌 MFIL suspended from Trading for inquiry purpose
- 📌 Madhya Bhotekoshi 2nd Phase IPO issuance to employees of the promoters companies and Provident fund closed on Wednesday.
- 📌 “ICRANP AMC Quality 3 Rating” re-affirmed to NIC Asia Capital Limited.



NIB surpassed NABIL in market capitalization. Top 5 commercial banks in terms of market cap are NIB, NABIL, SCB, EBL and HBL.

MAJOR EVENTS (Today, Thursday)

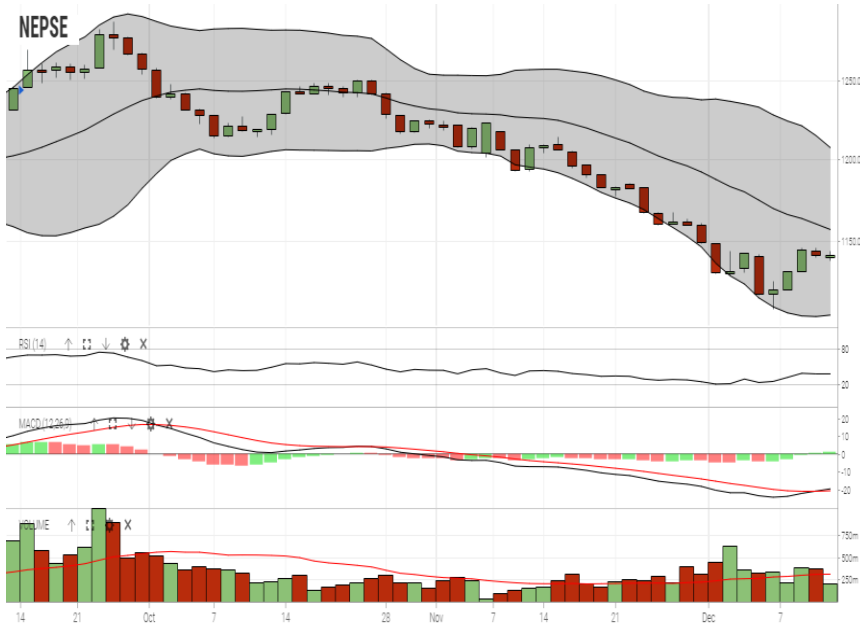
- ☑ SANIMA 14th AGM – 14% Cash Dividend.
- ☑ SMATA 5th AGM-7.3684% cash dividend and 10% bonus shares; 200% right shares.
- ☑ Debenture open for subscription – “10.5% SBL Debenture 2082”; “10% Sanima Debenture 2085”
- ☑ Right Open for subscription - NADEP 100%, EIC 105%, MSLB 50%, KMFL 50%
- ☑ Auction open – SDESI 62,005 units.

GLOBAL INDICES		
SENSEX	35779.07	+629.06
NIFTY	10,737.60	+188.45
S&P 500	2,651.07	+14.29
DJIA	24,527.27	+157.03
NIKKEI 225	21,839.50	+237.75

TOP 5 SCRIPTS PRICINGS			
	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	297.00
	Nepal Credit And Commercial Bank	NCCB	205.00
	Agriculture Development Bank Ltd.	ADBL	337.00
	Nepal Bangladesh Bank Ltd.	NBB	196.00
	Civil Bank Ltd.	CBL	158.00
FAIRLY PRICED	Century Commercial Bank Ltd.	CCBL	173.00
	Laxmi Bank Limited	LBL	220.00
	NMB Bank Limited	NMB	363.00
	Sunrise Bank Limited	SRBL	218.00
	Machhapuchhre Bank Ltd.	MBL	210.00
OVER PRICED	Standard Chartered Bank Limited	SCB	612.00
	NIC Asia Bank Ltd.	NICA	373.00
	Nepal Investment Bank Ltd.	NIB	649.00
	Nabil Bank Limited	NABIL	851.00
	Himalayan Bank Limited	HBL	511.00

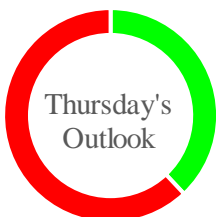
Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	26.08.2075
Close	1141.18
Open	1140.83
High	1143.70
Low	1137.67
Turnover	270,107,824
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1207.02
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1156.71
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1106.40
RSI (14)	38
MA (20, Volume, ma, 0)	309m
MACD (12,26,9)	-20
Signal macd (12,26,9)	-21
macd (12,26,9)_hist	1

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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