



## MARKET OVERVIEW

MARKET SUMMARY		
NEPSE	1148.78	0.67%
Total Turnover (Rs.)	323,758,074	19.86%
Share Volume	997,672	14.19%
Total Transactions	3,266	15.20%
Total Market Cap. (Rs. Mill)	1,370,357.56	0.67%
Floated Market Cap (Rs. Mill)	476,258.86	

MARKET CAP TO GDP RATIO	44.56%	▲
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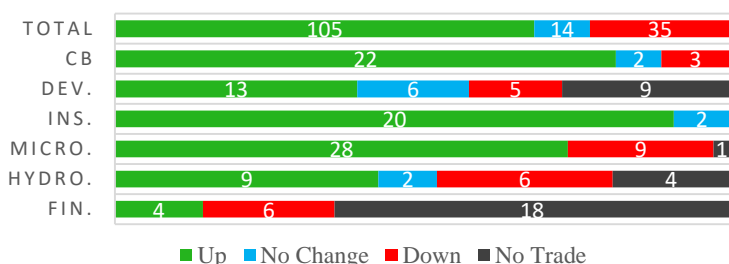
WEIGHTAGE ON MARKET CAP	
Commercial Banks	54.57%
Development Bank	5.31%
Finance	2.64%
Microfinance	5.78%
Insurance	13.47%
Hydropower	4.09%
Hotel	1.66%
Manufacturing And Processing	2.86%
Trading	0.10%
Others	9.54%
NTC	8.46%

Top Gainers	NBBL, LLBS, RRHP
Top Losers	SLBS, CFCL, PMHPL
Top Stocks by Shares Traded	MBLPO, NICL, NBL
Top Stocks by Transactions	NIB, NMB, NBL
Top Stocks by Turnover	NICL, NBL, MBLPO
Top Brokers by Turnover	58, 44, 25

NEPSE STATISTICS	
Average Return	17.02%
Standard Deviation	17.42%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 –2075.08.27. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.02% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

## TRADED SCRIPTS STATS



Market ended the weekend with 7.60 point rise to 1148.78 on Thursday. Investor's participant was comparatively higher on the day with noticeable increase in turnover, volumes and transactions. Throughout the day, market hovered between 1140.36 and 1153.24. The sensitive index posted a growth identical to NEPSE's rise in terms of percentage; float and sensitive float index both rose by 0.83%.

Under sub-indices, Others, Hotels and Finance posted a decline in index performance by 0.36%, 0.11% and 0.07% respectively. On the contrary, Nonlife Insurance, Microfinance and Banking witnessed a greater upward move in the performance of their respective indices. These indices went up by 1.31%, 0.92% and 0.85% respectively.

SLBS, CFCL and UMHL underperformed the most as compared to its sector performance while NBBL, TRH and RRHP performed relatively well. TRH, CIT, CZBIL are nearing the 52 weeks low level. NICL, KEBL and SBBLJ are rising with increasing volumes while SLBS is falling with decreasing volumes. Scripts like NICL, SKDBL and KMFL have increasing investor's participation and KBL, NABILP and ALICL have falling one.

NEPSE on Thursday has issued a notice about its acknowledgment of investors being misguided by the vague information provided by the listed company. It has urged the company to follow the Securities Listing Regulations, 2075 strictly while disseminating any public information.

The relay hunger strike of investors still continues with the demand of resignation of Finance Minister Dr. Yubraj Khatiwada. On Friday, Ministry of Finance High-level committee (formed to address the current problems) invited 5 representatives from the investors group for further discussion.

## MAJOR MARKET NEWS

- Chautari Laghubitta Bittiya Sanstha IPO allotted
- BOKL proposed 25% dividend to its shareholders; 14% bonus shares and 11% cash dividend.
- "CARE-NP IPO Grade 4' to the proposed IPO of Sun Nepal Life Insurance Company Limited.
- SANIMA convened its 14<sup>th</sup> AGM; 14% cash dividend approved.
- AHPC held its 21<sup>st</sup> AGM; Company to float 100% Right shares.



SEBON approved 96,61,610 units IPO of Universal Power Company Ltd.; 21,00,350 units for Local and 75,61,260 units for General Public.

### MAJOR EVENTS (On Sunday)

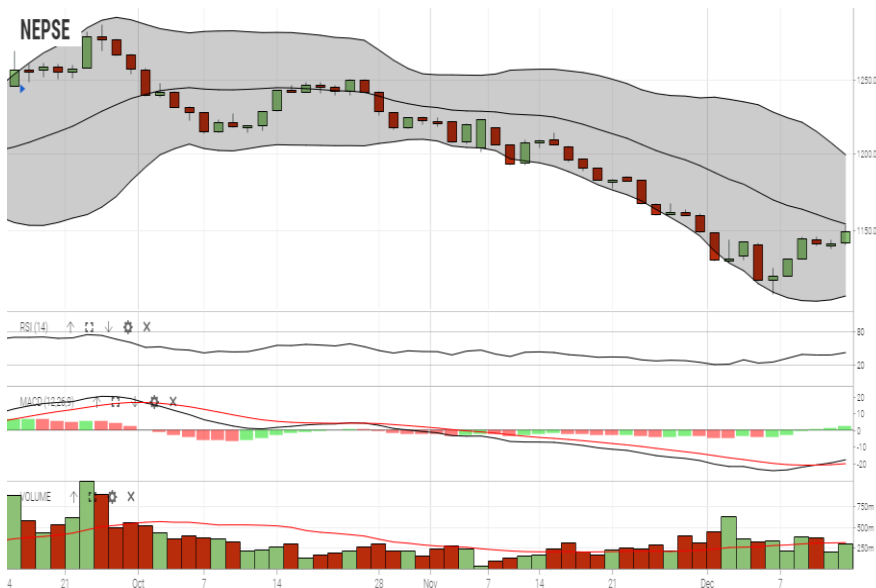
- LLBS 7<sup>TH</sup> AGM; 26.32% Cash dividend
- “10% Sanima Debenture 2085” – last day
- “10.5% SBL Debenture 2082”
- Right Open for subscription - NADEP 100%, EIC 105%, MSLB 50%, KMFL 50%

GLOBAL INDICES		
SENSEX	35,927.04	-9.03
NIFTY	10,790.45	-1.10
S&P 500	2,650.54	-0.53
DJIA	24,597.38	+70.11
NIKKEI 225	21,359.50	-456.69

TOP 5 SCRIPTS PRICINGS			
	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	209.00
	Nepal Bank Ltd.	NBL	302.00
	Citizen Bank International Limited.	CZBIL	217.00
	Nepal Bangladesh Bank Ltd.	NBB	196.00
	Agriculture Development Bank Ltd.	ADBL	338.00
FAIRLY PRICED	Prabhu Bank Ltd.	PRVU	249.00
	Janata Bank Nepal Ltd	JBNL	179.00
	Laxmi Bank Ltd.	LBL	222.00
	Machhapuchhre Bank Ltd.	MBL	213.00
	Mega Bank Nepal Ltd.	MEGA	188.00
OVER PRICED	Nepal Investment Bank Ltd.	NIB	652.00
	Standard Chartered Bank Limited	SCB	619.00
	Nabil Bank Ltd.	NABIL	847.00
	Himalayan Bank Limited	HBL	506.00
	NMB Bank Limited	NMB	370.00

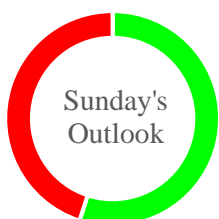
*Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.  
# Harmonic Mean of industries is carried for Pricings.*

### NEPSE TECHNICAL OUTLOOKS



Date / Time	27.08.2075
Close	1148.78
Open	1141.25
High	1153.24
Low	1140.36
Turnover	323,758,074
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1198.96
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1153.87
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1108.77
RSI (14)	43
MA (20, Volume, ma, 0)	312m
MACD (12,26,9)	-18
Signal macd (12,26,9)	-20
macd (12,26,9)_hist	2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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