



MARKET SUMMARY		
NEPSE	1167.67	1.64%
Total Turnover (Rs.)	47,42,16,905	46.47%
Share Volume	14,07,534	41.08%
Total Transactions	4,974	52.30%
Total Market Cap. (Rs. Mill)	13,92,815.27	1.64%
Floated Market Cap (Rs. Mill)	4,84,672.51	1.77%

**MARKET CAP TO GDP RATIO 46.31% ▲**

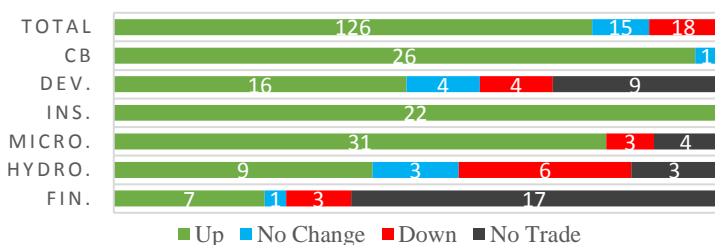
WEIGHTAGE ON MARKET CAP	
Commercial Banks	54.62%
Development Bank	5.26%
Finance	2.62%
Microfinance	5.86%
Insurance	13.63%
Hydropower	4.04%
Hotel	1.66%
Manufacturing And Processing	2.80%
Trading	0.10%
Others	9.41%
NTC	8.36%

Top Gainers	MMFDB, AMFI, KMCDB
Top Losers	RRHP, NHDL, AKPL
Top Stocks by Shares Traded	NBL, IGIPO, NCCB
Top Stocks by Transactions	BOKL, NIB, NMB
Top Stocks by Turnover	CCBL, NBL, NIB
Top Brokers by Turnover	49, 35, 33

NEPSE STATISTICS	
Average Return	17.27%
Standard Deviation	17.43%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.39

Notes: NEPSE Index from 2069.04.01 –2075.09.01. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.27% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

## TRADED SCRIPTS STATS



## MARKET OVERVIEW

Market commenced the weekend with an optimistic gain of 18.89 point on Sunday, closing at 1167.67. There was the huge surge in turnover, share volume and transaction numbers indicating the investor's participants over the time. The sensitive index which measure the performance of Group "A" categorized companies posted a 1.63% rise while float and sensitive float index rose by 1.77% and 1.76% respectively.

Except Manu. & Pro. indices, all other Sub-Indices closed Green on the day. Major gainers were Non-life Insurance (3.29%), Microfinance (2.96%) and Life Insurance (2.59%). Banking sector rose by 1.74% on the day.

AKPL and NNLB underperformed the most as compared to its sector performance while AMFI, MSLB and MMFDB performed relatively well. AMFI, MMFDB and KMCDB made positive circuit on the day. IGIPO, AHPC and SPDL are trading at lowest level. CIT, NBB are showing increasing investor participation and SLICL, SLBS have falling participants. AKPL has gained for 4 consecutive days and FOWAD, SHL, JSLBB have lost for 3 days.

With the AGM deadline entering the last month, excitement among investors may be followed by the anticipated dividends from the companies.

Besides, the Sunday's rise could be attributed to anticipation over the fulfilment of Investors demands that were on hunger strike over the last week. The Committee formed by Finance Minister to address the investor's problems are likely to submit the report in a day or two.

## MAJOR MARKET NEWS

- ☑ Citizen Bank International Ltd. appointed Deputy CEO Mr. Ganesh Raj Pokhrel as Acting CEO, effective from 1<sup>st</sup> Poush 2075.
- ☑ SBI to propose 10.79% Cash Dividend and 5% Bonus Shares for its upcoming AGM.
- ☑ LLBS held its 7<sup>th</sup> AGM – endorsed 26.32% cash dividend
- ☑ AMFI to propose 70% Right in its upcoming AGM
- ☑ Card holders of HBL to be offered 15% discount on medical expenses at Chirayu Hospital.
- ☑ 5<sup>th</sup> AGM of NMFBS endorsed 25% Bonus
- ☑ CCBL extended its branches to 107, added 3 new branches at Dolkha and Illam.



- MLBL extended its branches to 89, brought 4 new branches in operation in 2 days.
- VLBS price adjusted for 10% Bonus share.
- KMFL price adjusted for 29% Bonus
- Nepal Lube Oil Ltd. price adjusted for 10% Bonus Shares.

### MAJOR EVENTS (On Monday)

- Shree Investment Finance Co. Ltd. 24<sup>th</sup> AGM; 8.77% Cash and 1.23% Bonus
- “10.5% SBL Debenture 2082”
- Right Open for subscription - NADEP 100%, EIC 105%, MSLB 50%, KMFL 50%

GLOBAL INDICES (Real Time)		
SENSEX	35,962.93	+33.29
NIFTY	10,805.45	+13.90
S&P 500	2,599.95	-50.59
DJIA	24,100.51	-496.87
NIKKEI 225	21,374.83	-441.36

TOP 5 SCRIPTS PRICINGS			
	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	216.00
	Nepal Bank Ltd.	NBL	310.00
	Prabhu Bank Ltd.	PRVU	249.00
	Agriculture Development Bank Ltd.	ADBL	344.00
	Janata Bank Nepal Ltd	JBNL	181.00
FAIRLY PRICED	Kumari Bank Limited	KBL	251.00
	Sunrise Bank Limited	SRBL	223.00
	Laxmi Bank Ltd.	LBL	227.00
	NIC Asia Bank Ltd.	NICA	383.00
	Prime Commercial Bank Ltd.	PCBL	325.00
OVER PRICED	Standard Chartered Bank Limited	SCB	629.00
	Nabil Bank Ltd.	NABIL	853.00
	Himalayan Bank Limited	HBL	528.00
	Nepal Investment Bank Ltd.	NIB	668.00
	Everest Bank Limited	EBL	536.00

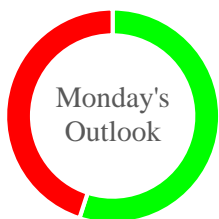
**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.  
# Harmonic Mean of industries is carried for Pricings.

### NEPSE TECHNICAL OUTLOOKS



Date / Time	01.09.2075
Close	1167.67
Open	1149.23
High	1168.65
Low	1149.23
Turnover	474216905
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1193.93
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1152.48
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1111.03
RSI (14)	52
MA (20, Volume, ma, 0)	319m
MACD (12,26,9)	-15
Signal macd (12,26,9)	-19
macd (12,26,9)_hist	4

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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