



## MARKET OVERVIEW

MARKET SUMMARY		
NEPSE	1182.78	1.30%
Total Turnover (Rs.)	42,03,53,515	-11.36%
Share Volume	12,60,518	-10.44%
Total Transactions	3,670	-26.22%
Total Market Cap. (Rs. Mill)	14,10,911.87	1.30%
Floated Market Cap (Rs. Mill)	4,91,360.06	1.38%

MARKET CAP TO GDP RATIO 46.91% ▲

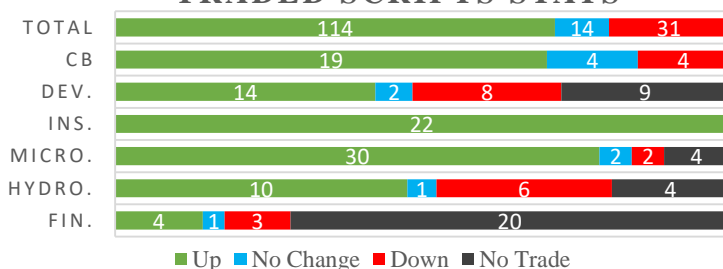
WEIGHTAGE ON MARKET CAP	
Commercial Banks	54.39%
Development Bank	5.22%
Finance	2.60%
Microfinance	5.96%
Insurance	13.99%
Hydropower	4.00%
Hotel	1.64%
Manufacturing And Processing	2.80%
Trading	0.10%
Others	9.30%
NTC	8.25%

Top Gainers	MMFDB, KMCDB, PURBL
Top Losers	KPCL, GIMES1, SDESI
Top Stocks by Shares Traded	GBIMEP, NBL, NMB
Top Stocks by Transactions	NMB, BOKL, NCCB
Top Stocks by Turnover	CCBL, NBL, GBIMEP
Top Brokers by Turnover	49, 35, 33

NEPSE STATISTICS	
Average Return	17.45%
Standard Deviation	17.43%
Standard Error	1.15%
Skewness	0.43
Kurtosis	3.38

Notes: NEPSE Index from 2069.04.01 –2075.09.02. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.45% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

## TRADED SCRIPTS STATS



The uptick rally of the NEPSE continued on the second day of the week as well, with a double digit rise of 15.17 point, to close at 1182.78. Throughout the day, market hovered in between 1165.55 and 1182.81. However, the market participants was lower on the day with comparatively lower turnover, transactions and volumes of trade particularly due to ongoing investors strike. The sensitive index which measure the performance of Group “A” categorized companies posted a 1.2% rise while float and sensitive float index rose by 1.38% and 1.30% respectively.

Except Trading indices, all other Sub-Indices closed Green on the day. Major gainers again were Non-life Insurance (4.2%), Life Insurance (3.71%) and Microfinance (3.08%) and. Banking sector rose by 0.88% on the day.

MNBBLP and GBIMEP made a new 52 week high whereas SPDL, MBLPO, and SEF made new 52 week low. Investors have rising participation in NABILP, KBBL and CBBL whereas scripts like CFCL, CMF1 and UMHL have experienced falling investor’s participation. KMFL has gained for 6 consecutive days and JFL and HATH have lost for 3 and 2 consecutive days respectively.

Investor group has again started their hunger strike to pressurize the government to bring effective policies for development of capital markets. On Monday, they appealed the general investors and brokers as well to stop any share transactions. The effect was seen for the early hour where no any trading orders were posted on NEPSE.

## MAJOR MARKET NEWS

- NMB to propose 10% Bonus and 20% Cash dividend for its 23<sup>rd</sup> AGM
- NBB to propose 10.53% Cash dividend for its 24<sup>th</sup> AGM on 26<sup>th</sup> Poush 2075.
- SWBBL to propose 25% Bonus and 11.8421% Cash dividend for its 17<sup>th</sup> AGM
- SWBBL is also set to issue 10,48,148 unit FPO to bring down the Promoter:Public shareholding ratio to 51:49 from its present 70:30.
- MIDBL to propose 11% Bonus for its 9<sup>th</sup> AGM
- SKDBL to propose 6% Bonus and 5.0363973% Cash dividend for its 6<sup>th</sup> AGM



- ☑ SIFC 24<sup>th</sup> AGM endorsed 8.77% Cash and 1.23% Bonus
- ☑ NIBL Ace Capital appointed as Issue Manager of Aadhikhola Laghubitta Bittiya Sanstha Ltd. 4 lakhs units of IPO.
- ☑ Global IME Bank extended its branches to 133; latest branch at Bethanchowk in Kavre

### MAJOR EVENTS (On Tuesday)

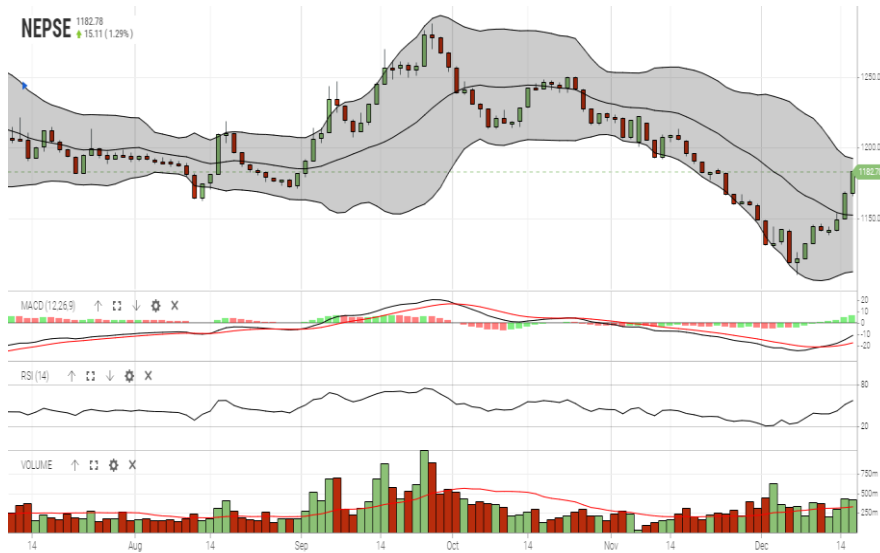
- ☑ Right Open for subscription - NADEP 100%, EIC 105%, MSLB 50%, KMFL 50%
- ☑ "10.5% SBL Debenture 2082"

GLOBAL INDICES (Real Time)		
SENSEX	36,270.07	+307.14
NIFTY	10,888.35	+82.90
S&P 500	2,582.86	-17.09
DJIA	23,927.14	-173.37
NIKKEI 225	21,506.88	+132.05

TOP 5 SCRIPTS PRICINGS			
	Script Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	221.00
	Nepal Bank Ltd.	NBL	312.00
	Prabhu Bank Ltd.	PRVU	253.00
	Citizen Bank International Ltd.	CZBIL	218.00
	Janata Bank Nepal Ltd	JBNL	182.00
FAIRLY PRICED	Sunrise Bank Limited	SRBL	226.00
	Civil Bank Ltd	CBL	169.00
	Century Commercial Bank Ltd.	CCBL	181.00
	Kumari Bank Limited	KBL	250.00
	Laxmi Bank Ltd.	LBL	227.00
OVER PRICED	Standard Chartered Bank Limited	SCB	629.00
	Nabil Bank Ltd.	NABIL	862.00
	Nepal Investment Bank Ltd.	NIB	671.00
	Himalayan Bank Limited	HBL	526.00
	Everest Bank Limited	EBL	540.00

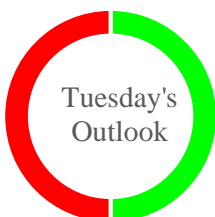
*Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.  
# Harmonic Mean of industries is carried for Pricings.*

### NEPSE TECHNICAL OUTLOOKS



Date / Time	02.09.2075
Close	1182.78
Open	1167.39
High	1182.81
Low	1165.55
Turnover	420,353,515
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1192.32
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1152.11
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1111.90
RSI (14)	57
MA (20, Volume, ma, 0)	328m
MACD (12,26,9)	-11
Signal macd (12,26,9)	-17
macd (12,26,9)_hist	7

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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