



MARKET SUMMARY		
NEPSE	1162.70	-0.47%
Total Turnover (Rs.)	387,292,908	-27.25%
Share Volume	1,302,822	-11.90%
Total Transactions	4,442	-21.71%
Total Market Cap. (Rs. Mill)	13,87,226.52	-0.48%
Floated Market Cap (Rs. Mill)	4,81,774.37	-0.55%

MARKET CAP TO GDP RATIO	46.12% ▼
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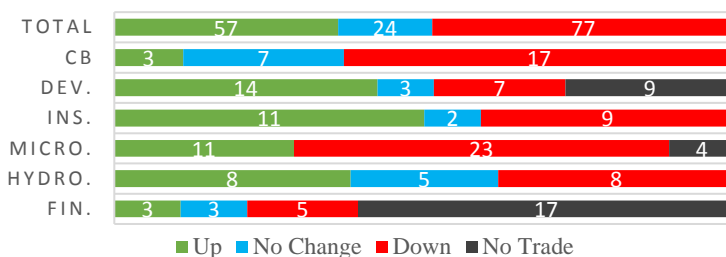
WEIGHTAGE ON MARKET CAP ▼	
Commercial Banks	54.10%
Development Bank	5.27%
Finance	2.64%
Microfinance	5.97%
Insurance	13.86%
Hydropower	4.01%
Hotel	1.66%
Manufacturing And Processing	2.86%
Trading	0.10%
Others	9.53%
NTC	8.48%

Top Gainers	KEBL, VLBS, GBBL
Top Losers	NGPL, HBL, NMBMF
Top Stocks by Shares Traded	GBIMEP, MEGA, NMB
Top Stocks by Transactions	MEGA, NMB, NIB
Top Stocks by Turnover	NLIC, NMB, NIB
Top Brokers by Turnover	34, 45, 49

NEPSE STATISTICS	
Average Return	17.16%
Standard Deviation	17.43%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.38

Notes: NEPSE Index from 2069.04.01 –2075.09.04. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.16% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE continued its down path on Wednesday falling 5.46 points to close at 1162.70. There was also a significant drop on turnover, volumes and transactions as compared to Tuesday's figures. The sensitive index which measure the performance of Group "A" categorized companies posted a 0.51% fall while float and sensitive float index fell by 0.56% and 0.58% respectively.

Under sub-indices, Banking sector fell the most by 0.84% followed by Life-Insurance (0.67%) and Microfinance (0.45%). Development bank gained the most with 1.04% increase. Non-life insurance gained as well by 0.34%.

HBL, KMFL and NMBMF underperformed the most as compared to its sector performance while KEBL, RMDC and NSEWA performed relatively well. NSEWA, LGIL and KEBL were the most volatile stocks. NGPL traded at all-time low of Rs.114. LFC, SHPC and GRDBL are trading closer to 52 weeks low. ALICL, HDL and NLIC are up for 6 consecutive days while SHL, NGPL and KBL are falling for 3 days.

Finally the Committee formed by the Finance Minister to address the problems and demand of the Investor pressure group regarding the development of capital markets has submitted their report. Report address the issues like reducing spread rate, implement interest rate corridor, increasing margin lending to 70%, BFI to float 10% of its total loan capacity as margin loan instead of 25% of core capital, IPO and FPO not to be issued above its book value, to bring NRN in capital market etc.

MAJOR MARKET NEWS

- 80 lakh units IPO of Ankhu Khola hydro listed.
- RMDC price adjusted for 10% Bonus shares
- HBL to propose 5% Bonus and 10.7895 % Cash dividend in its upcoming AGM
- MEGA to propose 1% Bonus and 6.85% Cash dividend for its upcoming AGM.
- SRBL 11th AGM on 29th Poush; to propose 11.5% Cash dividend, Rs.63.18 crores for CSR and work as stock broker
- SADBL to propose 4% Bonus and 5.30% Cash dividend for its upcoming AGM
- Gurans Life Insurance wins Best Employer Award 2018 by World Federation of Human Resource in



Kathmandu.

- Best Finance Co. (BFC) to auction its unsold Rights - 5,57,774.57 units promoter shares and 2,47,309.90 ordinary shares from 11th Poush to till 10th Magh.
- Detailed Project Report (DPR) agreement signed with a Chinese company for monorail in Kathmandu; estimated cost Rs.116 billion

MAJOR EVENTS (On Thursday)

- Right Open for subscription - NADEP 100%, EIC 105%, MSLB 50%, KMFL 50%
- “10.5% SBL Debenture 2082”
- “10% SANIMA Debenture 2085”

GLOBAL INDICES		
SENSEX	36,484.33	+137.25
NIFTY	10,967.30	+58.60
S&P 500	2,546.16	-21.07
DJIA	23,867.18	-191.54
NIKKEI 225	20,987.92	-127.53

TOP 5 SCRIPTS PRICINGS			
	Script Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	210.00
	Nepal Bank Ltd.	NBL	304.00
	Prabhu Bank Ltd.	PRVU	249.00
	Janata Bank Nepal Ltd	JBNL	177.00
	Citizen Bank International Limited	CZBIL	214.00
FAIRLY PRICED	Kumari Bank Limited	KBL	249.00
	Civil Bank Ltd	CBL	163.00
	Sunrise Bank Limited	SRBL	220.00
	Laxmi Bank Ltd.	LBL	223.00
	NIC Asia Bank Ltd.	NICA	380.00
OVER PRICED	Standard Chartered Bank Limited	SCB	606.00
	Nabil Bank Ltd.	NABIL	850.00
	Nepal Investment Bank Ltd.	NIB	664.00
	Everest Bank Limited	EBL	536.00
	Nepal SBI Bank Limited	SBI	

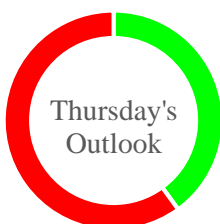
*Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.
Harmonic Mean of industries is carried for Pricings.*

NEPSE TECHNICAL OUTLOOKS



Date / Time	03.09.2075
Close	1162.70
Open	1168.29
High	1171.59
Low	1158.88
Turnover	387292908
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1186.75
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1150.44
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1114.13
RSI (14)	49
MA (20, Volume, ma, 0)	350m
MACD (12,26,9)	-8
Signal macd (12,26,9)	-14
macd (12,26,9)_hist	6

Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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