



MARKET SUMMARY		
NEPSE	1165.97	0.28%
Total Turnover (Rs.)	401,102,930	3.57%
Share Volume	1,205,914	-7.44%
Total Transactions	4,878	9.82%
Total Market Cap. (Rs. Mill)	1,393,593.41	0.46%
Floated Market Cap (Rs. Mill)	483,483.23	0.35%

MARKET CAP TO GDP RATIO	46.27%	▲
-------------------------	--------	---

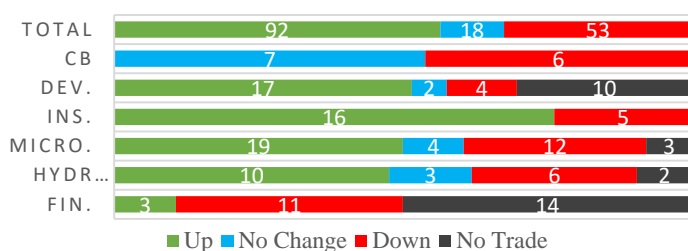
WEIGHTAGE ON MARKET CAP	
Commercial Banks	54.06%
Development Bank	5.32%
Finance	2.62%
Microfinance	5.94%
Insurance	13.91%
Hydropower	4.08%
Hotel	1.62%
Manufacturing And Processing	2.85%
Trading	0.10%
Others	9.50%
NTC	8.45%

Top Gainers	AKJCL, SADBL, NIBSFI
Top Losers	LFC, ICFC, TRH
Top Stocks by Shares Traded	NMB, NBL, MEGA
Top Stocks by Transactions	NMB, NIB, MEGA
Top Stocks by Turnover	NMB, NBL, NIB
Top Brokers by Turnover	49, 44, 34

NEPSE STATISTICS	
Average Return	17.16%
Standard Deviation	17.43%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.38

Notes: NEPSE Index from 2069.04.01 –2075.09.05. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.16% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



### MARKET OVERVIEW

NEPSE pulled upwards by a marginal gain of 3.28 points after the downfall for 2 consecutive days. Index closed at 1165.97 after hovering around the region of 1162.65 to 1173.85 throughout the trading day. Experiencing a gain in turnover and transactions by 3.57% and 9.82% respectively, index closed at green at the end of the day as compared to Wednesday's figures. However, share volume fell by 7.44% when compared with previous trading day. The sensitive index which measure the performance of Group "A" categorized companies posted a 0.3% rise while float and sensitive float index rose by 0.39% and 0.41% respectively.

Under sub-indices, Hydropower followed by Development Bank, Life Insurance and Banking gained by most percent reporting a rise of 0.97%, 0.89%, 0.36% and 0.34% respectively. Sectors that reported loss were Hotels (1.67%), Finance (1.1%), others (0.14%) and Trading (0.14%).

HPPL, SINDU and RRHP underperformed the most as compared to its sector performance while KEBL, AKPL and KMFL performed relatively well. SADBL, MSMBS and RRHP were the most volatile stocks. LFC traded at all-time low of Rs.144. PMHPL, KPCL and RRHP are trading closer to 52 weeks low. ALICL, and NLIC are up for 6 consecutive days while SHL, and SBI are falling for 4 days.

Following the news covering the government positive on addressing most the demands of investor's pressure group, Commercial banks has come together to reinstate the gentlemen's agreement and reduce the interest rates on deposits. They have agreed to cap the interest rate to 9.5% on Fixed deposits and 6.5% on Saving deposits. Besides, Development Bankers Associations has also decided to limit the interest rates on Fixed deposits to 9.75%. We expect Market to positively react these news in the days to come.

### MAJOR MARKET NEWS

- SEBON added 10,263,150 units of Rasuwagadhi Hydropower and 5,475,000 units of Sanjen Jalavidhyut Company in its IPO pipeline.
- Himalaya Urja Bikas Company Ltd.'s 9.90 lakh units IPO to Local of Ramechhap district has been allotted; IPO fully subscribed



- NEPSE suspends the trade of HBL, SRBL, MEGA, MIDBL, and SADBL for failing to comply by the directives set forth by NRB.
- PCBL to propose 16% Bonus share for its upcoming AGM.
- RBCL has signed up for 100% reinsurance facility with Nepal Reinsurance Company
- NLBBL adjusted price for 15% Bonus

### MAJOR EVENTS (On Sunday)

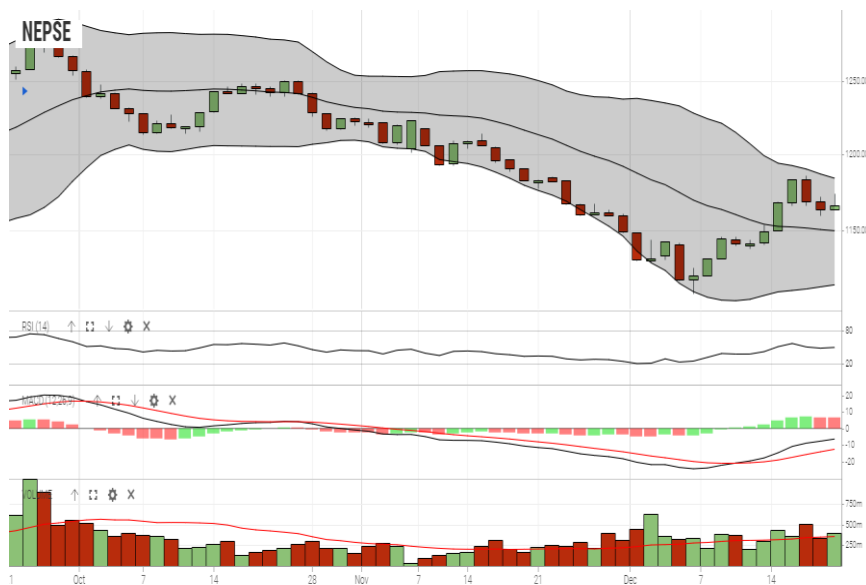
- 10.5% SBL Debenture 2082
- 10% Sanima Debenture 2085

GLOBAL INDICES		
SENSEX	35,742.07	-689.60
NIFTY	10,754.00	-197.70
S&P 500	2,416.63	-50.79
DJIA	22,445.37	-414.23
NIKKEI 225	20,166.19	-226.39

TOP 5 SCRIPTS PRICINGS			
	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	210.00
	Nepal Bank Ltd.	NBL	304.00
	Citizen Bank International Limited	CZBIL	214.00
	Prabhu Bank Ltd.	PRVU	247.00
	Nepal Bangladesh Bank Limited	NBB	198.00
FAIRLY PRICED	Kumari Bank Limited	KBL	248.00
	Civil Bank Ltd	CBL	163.00
	Sunrise Bank Limited	SRBL	220.00
	Laxmi Bank Ltd.	LBL	222.00
	Century Commercial Bank Ltd.	CCBL	174.00
OVER PRICED	Nepal Investment Bank Ltd.	NIB	666.00
	Standard Chartered Bank Limited	SCB	613.00
	Nabil Bank Ltd.	NABIL	851.00
	NMB Bank Limited	NMB	381.00
	Bank of Kathmandu Ltd.	BOKL	328.00

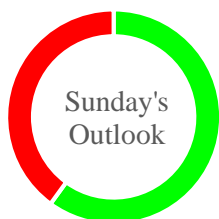
**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.  
# Harmonic Mean of industries is carried for Pricings.

### NEPSE TECHNICAL OUTLOOKS



Date / Time	05.09.2075
Close	1165.97
Open	1162.65
High	1173.85
Low	1162.55
Turnover	401,102,930
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1183.95
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1149.67
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1115.40
RSI (14)	50
MA (20, Volume, ma, 0)	355m
MACD (12,26,9)	-6
Signal macd (12,26,9)	-13
macd (12,26,9)_hist	6

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

### KCL Astute Capital Limited

Address: Sundar Bhawan, Hattisar, Kathmandu  
Contact No. 977-1-4429149 | 4429150, Email: info@kclastute.com