



MARKET SUMMARY		
NEPSE	1198.18	2.77%
Total Turnover (Rs.)	882,120,278	119.92%
Share Volume	2,832,245	134.92%
Total Transactions	8,753	79.44%
Total Market Cap. (Rs. Mill)	1,432,149.00	2.77%
Floated Market Cap (Rs. Mill)	497,482.05	2.90%

MARKET CAP TO GDP RATIO	47.55% ▲
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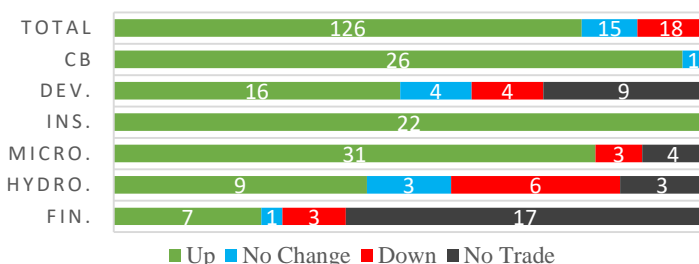
WEIGHTAGE ON MARKET CAP	
Commercial Banks	54.03%
Development Bank	5.21%
Finance	2.76%
Microfinance	6.18%
Insurance	13.83%
Hydropower	4.10%
Hotel	1.72%
Manufacturing And Processing	2.86%
Trading	0.10%
Others	9.22%
NTC	8.15%

Top Gainers	KMCDB, IGI, LGIL
Top Losers	KBBL, UMHL, RRHP
Top Stocks by Shares Traded	SRBLPO, NMB, PRVU
Top Stocks by Transactions	NMB, LBBL, PCBL
Top Stocks by Turnover	SRBLPO, NMB, NBL
Top Brokers by Turnover	49, 44, 34

NEPSE STATISTICS	
Average Return	17.61%
Standard Deviation	17.45%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.36

Notes: NEPSE Index from 2069.04.01 –2075.09.08. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.61% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

## TRADED SCRIPTS STATS



## MARKET OVERVIEW

Market made the best opener of the weekend on Sunday with a major gain of 32.24 points, closing at 1198.18. The turnover figure which usually averaged Rs.25-30 crores, saw a massive Rs.88.21 crores on the day. There was also a significant amount in volumes and transactions numbers as compared to other days. The sensitive index which measure the performance of Group “A” categorized companies posted a 2.95% rise while float and sensitive float index rose by 2.85% and 2.84% respectively.

Except Manu. & Pro. all other sub-indices made a significant gains on the day. Highest gainers were Non-life insurance (5.97%), Microfinance (4.82%) and Life insurance (4.57%). Banking sectors as well posted a 2.43% growth.

API, SADBBL and RBCLPO underperformed the most as compared to its sector performance while LBBL, CLBSL and NMBMF performed relatively well. LLBS KBBL and API were the most volatile stocks. KPCL and UMHL traded at all-time low of Rs.100 and Rs. 119 respectively. PMHPL, KPCL and CHL are trading closer to 52 weeks low. ALICL, and NLIC are up for 6 consecutive days while CFCL, KNBL and NEF are falling for 4 consecutive days.

Sunday’s market momentum can be the best reaction to the Commercial banks agreeing to reduce the deposits rates. Also the government response in addressing the investor’s group demands may be contributing towards the market rise.

There was a rumour going on about the possible merger and acquisition of Garima Bikas Bank Ltd. and NMB Bank. Investor’s participations could be seen on these stocks since a few days. However, Garima Bikas Bank has issued a statement on Sunday addressing the rumor as baseless and they have no intention of such.

## MAJOR MARKET NEWS

- ☑ NSEWA to propose 5.2% cash dividend for its 4<sup>th</sup> AGM on 28<sup>th</sup> Poush 2075.
- ☑ CLBSL to propose 4% Bonus, 3.894% Cash dividend & 100% Right for its AGM on 29<sup>th</sup> Poush.
- ☑ DHPL to convene its 4th, 5th and 6th AGM for FY 72/73, 73/74 and 74/75 on 30th Poush 2075.
- ☑ AKPL to convene its 7th and 8th AGM for the FY 73/74 and 74/75 on 30<sup>th</sup> Poush 2075.
- ☑ LBBL to propose 17.35% Bonus share for its AGM



- ☑ PURBL to propose 5% bonus share for its 11<sup>th</sup> AGM on 27<sup>th</sup> Poush, 2075.
- ☑ FOWAD to propose 25% bonus share for its 6<sup>th</sup> AGM on 29<sup>th</sup> Poush 2075.
- ☑ JBNL to propose 8.5% cash dividend for its 9<sup>th</sup> AGM on 29<sup>th</sup> Poush 2075.

### MAJOR EVENTS (On Monday)

- ☑ 10.5% SBL Debenture 2082
- ☑ 10% Sanima Debenture 2085

GLOBAL INDICES		
SENSEX	35,742.07	-689.60
NIFTY	10,754.00	-197.70
S&P 500	2,416.63	-50.79
DJIA	22,445.37	-414.23
NIKKEI 225	20,166.19	-226.39

TOP 5 SCRIPTS PRICINGS			
	Scrip Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	216.00
	Nepal Bank Ltd.	NBL	310.00
	Prabhu Bank Ltd.	PRVU	254.00
	Citizen Bank International Limited	CZBIL	220.00
	Janata Bank Nepal Ltd.	JBNL	184.00
FAIRLY PRICED	Civil Bank Ltd	CBL	169.00
	Laxmi Bank Ltd.	LBL	227.00
	Sunrise Bank Limited	SRBL	232.00
	Kumari Bank Limited	KBL	252.00
	Century Commercial Bank Ltd.	CCBL	179.00
OVER PRICED	Standard Chartered Bank Limited	SCB	625.00
	Nabil Bank Ltd.	NABIL	870.00
	Nepal Investment Bank Ltd.	NIB	677.00
	Everest Bank Limited	EBL	544.00
	Nepal SBI Bank Limited	SBI	416.00

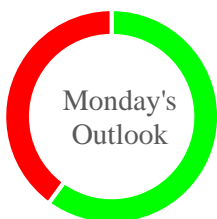
**Notes:** # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.  
# Harmonic Mean of industries is carried for Pricings.

### NEPSE TECHNICAL OUTLOOKS



Date / Time	08.09.2075
Close	1198.18
Open	1166.33
High	1198.18
Low	1166.33
Turnover	401,102,930
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1190.97
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1151.25
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1111.53
RSI (14)	61
MA (20, Volume, ma, 0)	387m
MACD (12,26,9)	-3
Signal macd (12,26,9)	-11
macd (12,26,9)_hist	8

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



*Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.*

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