



MARKET OVERVIEW

MARKET SUMMARY		
NEPSE	1180.43	-0.46%
Total Turnover (Rs.)	257,607,166	12.72%
Share Volume	751,411	8.94%
Total Transactions	3,371	-6.28%
Total Market Cap. (Rs. Mill)	1,416,389.72	-0.20%
Floated Market Cap (Rs. Mill)	492,446.28	0.00%

MARKET CAP TO GDP RATIO 47.13% ▼

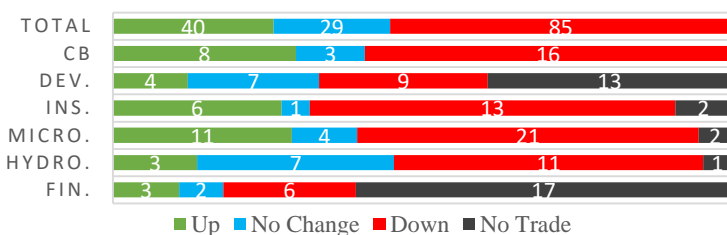
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.14%
Development Bank	5.19%
Finance	2.98%
Microfinance	6.24%
Insurance	15.01%
Hydropower	4.01%
Hotel	1.60%
Manufacturing And Processing	2.83%
Trading	0.10%
Others	8.90%
NTC	7.72%

Top Gainers	KMCDB, UIC, STC
Top Losers	AKPL, HATH, GUFL
Top Stocks by Shares Traded	JBNL, CHCL, NMB
Top Stocks by Transactions	CHCL, NLIC, NMB
Top Stocks by Turnover	CHCL, NLIC, CBBL
Top Brokers by Turnover	45, 58, 34

NEPSE STATISTICS	
Average Return	17.28%
Standard Deviation	17.44%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.35

Notes: NEPSE Index from 2069.04.01 –2075.09.18. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.28% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



NEPSE dropped further 5.42 point on Wednesday, closing at 1180.43. Turnover and Volume improved slightly but Transactions totalled only 3,371 from 154 companies. The sensitive, float and sensitive float index all posted a fall by 0.51%, 0.43% and 0.46% respectively.

Only Microfinance (6.59 points) and Trading (2.79 points) sub-indices gained while rest all posted loss. Major losing sectors were Life insurance (68.39 points), Hydropower (12.62 points) and Manu. & Pro. (9.21 points). Banking sector lost 4.44 points while Non-life insurance lost 8.43 points.

HATH, SMATA, AKPL underperformed the most as compared to its sector performance while UIC, KMCDB, NUBL performed relatively well. UIC, KMCDB, NSEWA were the most volatile stocks. AKJCL fell down further to Rs.95. STC traded at new high of Rs.435. NTC, NIBPO, PCBL are trading closer to 52 weeks high and GRDBL, AHPC, RHPC are trading near to 52 weeks low.

SEBON on Wednesday issued a notice, directing the NEPSE and CDS and Clearing Limited regarding the implementation of suggestions as contained in report of Suggestion Committee. As per the notice, NEPSE is directed to form the policies for allowing the BFI's to provide Broker services through establishment of subsidiary company, policies for issuance of Broker license as per the provincial structures, make Index circuit breakers contemporaneous, establish Investors Protection Fund, take appropriate steps for automated OTC markets, allow Brokers, CIT, PF and Social Security Fund to act as Market Makers or Dealers.

Similarly, CDS & Clearing Ltd. is directed to establish 'Settlement Guarantee Fund' for certainty any settlements and to make T+1 Settlement clearance by Ashad end 2076.

Further, the notice also includes the activities proposed to be taken by SEBON for the development of capital markets. These includes – steps to control insider trading, allow IPO of companies receiving minimum credit rating as required, issue at least 40% debentures to natural person, not to issue FPO at premium higher than the BVPS of latest audited FS, issue IPO at premium only up to twice the BVPS of latest audited FS, policies of merger and acquisition of Brokerage firms, policies regarding issuance of shares through Private placement for companies with small paid up capital and its subsequent trade at OTC markets, bring Book Building practices for primary issue of shares and allocate at least 1% of its profits under CSR Fund for Investors literacy.



MAJOR MARKET NEWS

- 📌 IPO of Chautari Laghubitta listed in NEPSE for trading.
- 📌 Mahalaxmi Life Insurance Company Ltd. to formally operate from Magh; Mr Ramesh Kumar Bhattarai appointed as CEO.
- 📌 Grameen Bikas Laghubitta Bittiya Sanstha Ltd. (GBLBS) 4th AGM to be on 12th Magh 2075.
- 📌 SBI price adjusted for 5% Bonus shares

MAJOR EVENTS (On Thursday)

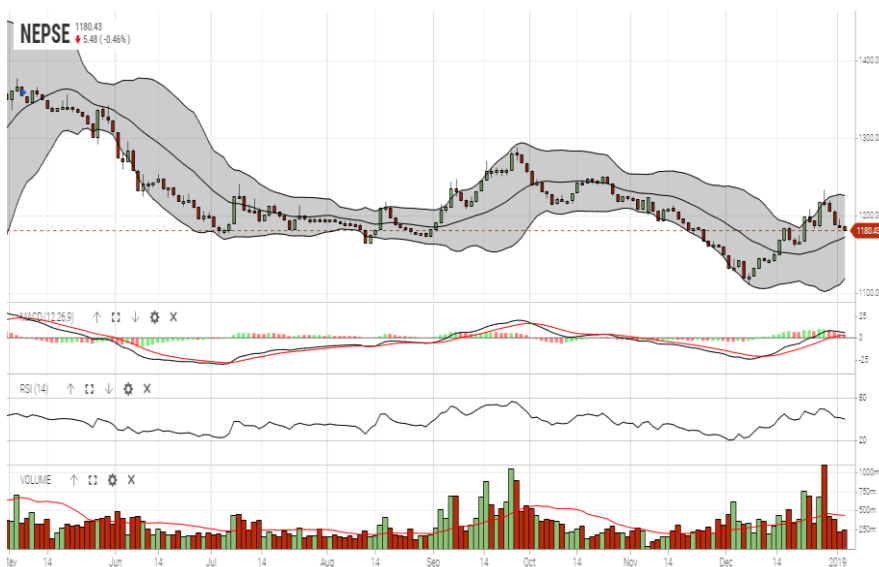
- 📌 Ghalemdi Hydropower 15,33,770 units IPO to public

GLOBAL INDICES		
SENSEX	35,891.52	-363.05
NIFTY	10,792.50	-117.60
S&P 500	2,496.64	-10.21
DJIA	23,204.40	-123.06
NIKKEI 225	20,014.77	-62.85

TOP 5 SCRIPTS PRICINGS			
	Script Name	Ticker	LTP
UNDER PRICED	Nepal Credit And Commercial Bank	NCCB	213.00
	Nepal Bank Ltd.	NBL	307.00
	Citizen Bank International Limited	CZBIL	213.00
	Janata Bank Nepal Ltd.	JBNL	169.00
	Mega Bank Nepal Ltd.	MEGA	173.00
FAIRLY PRICED	Civil Bank Ltd	CBL	163.00
	Kumari Bank Limited	KBL	245.00
	NIC Asia Bank Ltd.	NICA	382.00
	Laxmi Bank Limited	LBL	221.00
OVER PRICED	NMB Bank Limited	NMB	322.00
	Standard Chartered Bank Limited	SCB	615.00
	Nepal SBI Bank Limited	SBI	394.00
	Sanima Bank Limited	SANMA	309.00
	Prime Commercial Bank Ltd.	PCBL	335.00
	Siddhartha Bank Limited	SBL	294.00

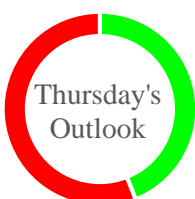
*Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.
Harmonic Mean of industries is carried for Pricings.*

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	18.09.2075
Close	1180.43
Open	1185.92
High	1186.90
Low	1180.43
Turnover	257,607,166
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1225.66
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1172.03
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1118.40
RSI (14)	50
MA (20, Volume, ma, 0)	437m
MACD (12,26,9)	6
Signal macd (12,26,9)	3
macd (12,26,9)_hist	3



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