



MARKET SUMMARY		
NEPSE	1170.79	-0.69%
Total Turnover (Rs.)	310,314,222	12.04%
Share Volume	1,363,854	70.99%
Total Transactions	4,252	14.21%
Total Market Cap. (Rs. Mill)	1,399,516.75	-0.62%
Floated Market Cap (Rs. Mill)	485,016.8	-0.77%

<b>MARKET CAP TO GDP RATIO</b>	<b>46.82%</b>	<b>▲</b>
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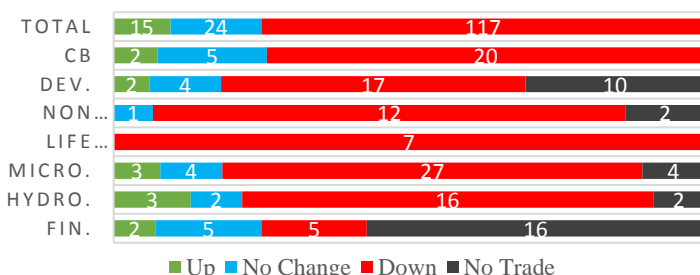
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.90%
Development Bank	5.22%
Finance	3.01%
Microfinance	5.94%
Life insurance	8.26%
Non-life insurance	6.81%
Hydropower	4.04%
Hotel	1.62%
Manufacturing And Processing	2.85%
Trading	0.10%
Others	8.97%
NTC	7.79%

<b>Top Gainers</b>	CIT, JEFL, NCCB
<b>Top Losers</b>	BHBL, CBBL, SINDU
<b>Top Stocks by Shares Traded</b>	NCCB, PRVU, CBBL
<b>Top Stocks by Transactions</b>	PRVU, NCCB, CBBL
<b>Top Stocks by Turnover</b>	NCCB, PRVU, CBBL
<b>Top Brokers by Turnover</b>	44, 34, 49

NEPSE STATISTICS	
Average Return	17.13%
Standard Deviation	17.44%
Standard Error	1.15%
Skewness	0.44
Kurtosis	3.35

Notes: NEPSE Index from 2069.04.01 –2075.09.22. Avg. annual trade days 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 17.13% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

### TRADED SCRIPTS STATS



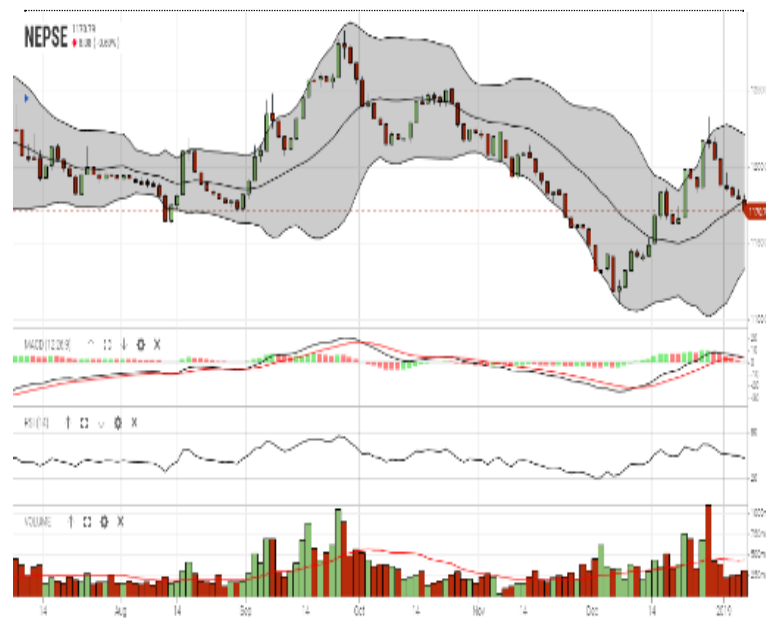
### Highlights

Market is not showing any hopes of reversal anytime soon as NEPSE closed Red on the opening day of weekend with a 7.22 point fall. Sensitive index posted 1.3 point drop. Market peaked 1181.58 in the early 30 minutes and continued itsdown paths.

SEBON has rejected the application filed by 13 Brokerage firms in opening the branches outside the Capital as Remote Work Station reason the Brokerage firms operating instead as separate companies. These firms includes Broker No. 46, 39, 45, 51, 34, 57, 58, 42, 16, 28, 6, 38 and 49.

### MAJOR MARKET NEWS

- NRB has disapproved the proposed 40% dividend (18% Bonus and 22% Cash Div.) of CBBL.
- SEBON approved Greenlife Hydropower Ltd.'s 18,00,000 units IPO for the Locals.
- MBL 20<sup>th</sup> AGM endorsed 10% Cash dividend; appointed new Chairman Mr. Dr. Birendra Prasad Mahato
- CZBIL 81<sup>st</sup> branch in Mohaniyal of Kailali district in operation
- NICA latest branch in Rajpur Gaupalika-5, Jangrahawa of Dang district and Damak Falgunanda Choak-1, Jhapa



Date / Time:	22.09.2075	Bollinger Bands Bottom (20,2,ma,y)	1132.81
Close	1170.79	RSI (14)	46
Open	1178.25	MA (20, Volume, ma, 0)	437m
High	1181.58	MACD (12,26,9)	3
Low	1170.11	Signal macd (12,26,9)	4
Bollinger Bands Top (20,2,ma,y)	1220.96	Macd(12,26,9)	_hist: -0
Bollinger Bands Median (20,2,ma,y)	1176.89		



Sub-Indices	Turnover	Current	Points Change	%Change	Outlook Today	
Banking	1456,75,000.00	1,008.61	6.86	0.68	Bearish	
Hotels	18,52,230.00	1,721.39	7.8	0.45	Bearish	
Development Bank	637,66,600.00	1,440.58	14.33	0.98	Bearish	
HydroPower	77,34,540.00	1,194.97	14.55	1.2	Bearish	
Finance	499,51,800.00	602.45	1.65	0.27	Bearish	
Non Life Insurance	533,35,000.00	5,604.49	79.08	1.39	Bearish	
Manu.& Pro.	3,59,540.00	2,240.38	22.13	0.98	Bearish	
Others	306,58,200.00	732.83	9.54	1.32	Bullish	
Microfinance	401,05,600.00	1,372.87	22.84	1.64	Bearish	
Life Insurance	250,95,800.00	6,008.49	43.75	0.72	Bullish	

### TODAY'S EVENTS

IPO/FPO	Company	Issue Units	Op. - Cl. Date	Issue Manager	Issue To.
IPO	Ghalemdi Hydro Ltd.	1,533,770	19 <sup>th</sup> – 23 <sup>rd</sup> Poush	Vibor Capital Ltd.	Public
IPO	Universal Power Co.	2,100,350	15 <sup>th</sup> – 29 <sup>th</sup> Poush	Siddhartha Capital Ltd.	Local's
AGM	Company	Major Agendas	AGM Premise	Time	
17 <sup>th</sup>	SBL	8.16% Cash Div. & 5% Bonus	City Hall, Exhibition Road, Kathmandu	11 A.M.	
Debentures		Issuing Co	Issue Units	Op. - Cl. Date	Issue Manager
10.5% SBL Debenture 2082		SBL	2,250,000	23/08 – 23/10	NIBL Ace Capital
Auctions	Company	Units	Op. - Cl. Date	Bid Opening Date	LTP
Ordinary Shares	CCBL	409,175	18 <sup>th</sup> – 25 <sup>th</sup> Poush	Coming Soon	Rs. 170
Promoters Shares	CCBL	1,461,099	18 <sup>th</sup> – 25 <sup>th</sup> Poush	Coming Soon	Rs. 170
Ordinary Shares	BFC	247,310	11/09 – 10/10	Coming Soon	Rs. 80
Right Shares	Company	Ratio	Units	Op. - Cl. Date	Book Closure Date
	IGI	10:8	4,320,000	17/09 – 21/10	Global IME Capital
	NADEP	1:1	1,600,000	23/08 – 29/09	Nabil Inv. Banking

### REMINDERS

Panchthar Power Company Limited 962,500 units IPO to Local of Pachthar District's on its way.

### NEPSE Circulars / Corporate Disclosures

- ☑ 3714000 units of Joshi Hydropower Development Company Ltd. has been listed.
- ☑ KMCDB security trading suspension extended further by NEPSE.
- ☑ BOK to held 24<sup>th</sup> AGM on 17<sup>th</sup> Magh; Book closure: 30<sup>th</sup> Poush to 17<sup>th</sup> Magh
- ☑ SKBBL to held 17<sup>th</sup> AGM on 18<sup>th</sup> Magh; Proposal 25% Bonus; Book closure: 3<sup>rd</sup> Magh to 18<sup>th</sup> Magh
- ☑ BHBL 189<sup>th</sup> BOD meeting proposed 6% Cash dividend for its next AGM.
- ☑ PRVU 135<sup>th</sup> BOD meeting proposed 5% Bonus and 5.263% Cash dividend for its next AGM.
- ☑ Mr. Pawan Kumar Shrestha appointed new CEO of AMFI.



KCL ASTUTE CAPITAL STOCK SCREEN										
S.N.	Ticker	LTP	Status	Pivot Point	S1	S2	R1	R2	Today's Range - High	Today's Range - Low
1	NBB	190	Under Priced	191.33	188.67	187.33	192.67	195.33	209.00	171.00
2	UIC	780		789.67	765.33	750.67	804.33	828.67	858.00	702.00
3	SBBLJ	201		201.33	200.67	200.33	201.67	202.33	221.10	180.90
4	LBL	217		217.67	215.33	213.67	219.33	221.67	238.70	195.30
5	CBL	162		161.67	161.33	160.67	162.33	162.67	178.20	145.80
6	NBL	307		308.33	304.67	302.33	310.67	314.33	337.70	276.30
7	GDBL	190		189.67	187.33	184.67	192.33	194.67	209.00	171.00
8	PRVU	238		241.33	233.67	229.33	245.67	253.33	261.80	214.20
9	SADBL	135		135.67	134.33	133.67	136.33	137.67	148.50	121.50
10	SBL	287		288.67	285.33	283.67	290.33	293.67	315.70	258.30
11	DDBL	620	Fairly Priced	628.33	605.67	591.33	642.67	665.33	682.00	558.00
12	HGI	398		399.33	391.67	385.33	405.67	413.33	437.80	358.20
13	KMFL	995		995.00	995.00	995.00	995.00	995.00	1,094.50	895.50
14	GBLBS	428		429.33	426.67	425.33	430.67	433.33	470.80	385.20
15	MNBBL	340		343.33	333.67	327.33	349.67	359.33	374.00	306.00
16	KSBBL	135		136.33	133.67	132.33	137.67	140.33	148.50	121.50
17	MLBL	168		168.33	167.67	167.33	168.67	169.33	184.80	151.20
18	NLBBL	470		472.00	462.00	454.00	480.00	490.00	517.00	423.00
19	FOWAD	1490		1,487.67	1,475.33	1,460.67	1,502.33	1,514.67	1,639.00	1,341.00
20	RMDC	533		535.33	530.67	528.33	537.67	542.33	586.30	479.70
21	SCB	600	Over Priced	601.67	594.33	588.67	607.33	614.67	660.00	540.00
22	NICA	377		379.00	375.00	373.00	381.00	385.00	414.70	339.30
23	NIB	548		549.00	546.00	544.00	551.00	554.00	602.80	493.20
24	AMFI	700		703.33	686.67	673.33	716.67	733.33	770.00	630.00
25	NSEWA	559		563.67	552.33	545.67	570.33	581.67	614.90	503.10
26	NABIL	837		840.00	832.00	827.00	845.00	853.00	920.70	753.30
27	SBI	389		387.67	384.33	379.67	392.33	395.67	427.90	350.10
28	VLBS	675		670.67	666.33	657.67	679.33	683.67	742.50	607.50
29	CZBIL	210		210.67	209.33	208.67	211.33	212.67	231.00	189.00
30	RBCL	9467		9,528.00	9,406.00	9,345.00	9,589.00	9,711.00	10,413.70	8,520.30

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages.

# Harmonic Mean of industries is carried for Pricings.

NEPSE INDEX						Today's Max. Range		Trend
Close	Pivot Point	S1	S2	R1	R2	Upper	Lower	
1170.79	1174.16	1166.74	1162.69	1178.21	1185.63	1229.33	1112.25	Down



**Disclaimers:** This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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