



MARKET SUMMARY		
NEPSE	1,253.06	0.89%
Total Turnover (Rs.)	429,477,288	14.61%
Share Volume	1,466,897	20.10%
Total Transactions	6,157	3.12%
Total Market Cap. (Rs. Mill)	1,559,331.96	0.89%
Floated Market Cap (Rs.Mill)	547,106.28	1.03%

MARKET CAP TO GDP RATIO	51.85% ▲
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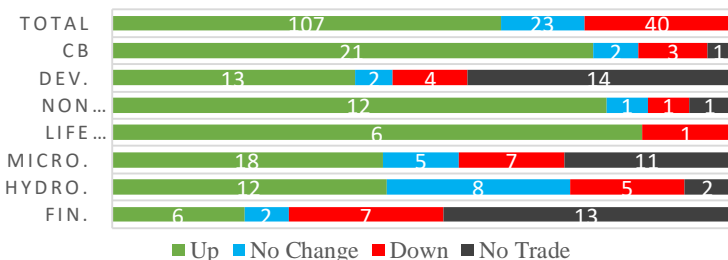
WEIGHTAGE ON MARKET CAP	
Commercial Banks	53.15%
Development Bank	5.13%
Finance	3.00%
Microfinance	5.84%
Life Insurance	7.51%
Non-life Insurance	5.66%
Hydropower	5.89%
Hotel	1.76%
Manufacturing And Processing	4.17%
Trading	0.10%
Others	7.80%
NTC	6.68%

Top Gainers	SLBBL, JSLBB, SLICL
Top Losers	UNHPL, CLBSL, MPFL
Top Stocks by Shares Traded	MEGA, CCBL, PRVU
Top Stocks by Transactions	MEGA, CCBL, UPPER
Top Stocks by Turnover	MEGA, PRVU, SCB
Top Brokers by Turnover	58, 49, 34

NEPSE STATISTICS	
Average Return	16.79%
Standard Deviation	17.06%
Standard Error	1.13%
Skewness	0.46
Kurtosis	3.46

Notes: NEPSE Index from 2069.04.01 – 2076.03.17. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.79% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE made a double digit gain of 11.02 points on Tuesday, closing at 1253.06 level. The market that remained firm during the day, showed exciting increment at the final trading hour. Throughout the day, market floated at 1238.77 to 1253.06 level. Turnover, Volume and Transaction all increased by 14.61%, 20.10% and 3.12% respectively. The trade of 170 scripts led to a turnover of Rs. 42.94 crores. Sensitive, Float and Sensitive Float closed Green with gain of 1.43, 0.94 and 0.58 points respectively.

Under Sub-indices, Trading, Manu. & Pro. and Others posted the loss of 2.62, 2.64 and 0.83 points respectively. Remaining Sub-indices closed Green at the day end. Major sectors to gain were Non-Life Insurance and Life Insurance which increased by 107.33 and 87.22 points each. Banking, Microfinance and Development Bank also posted increment of 11.42, 13.44 and 8.93 points respectively.

SLBBL, JSLBB and SLICL outperformed its respective sector while NSEWA, MPFL and AHPC underperformed the most in comparison to their respective sectors. JSLBB, SLBBL and NGPL were the most volatile stocks. SEF, PFL and CFCL traded closest to their 52 week high whereas SLBS, VLBS and PRIN traded closest to their 52 week low.

SLBBL and JSLBB hit the positive circuit, price rising by 10% and 9.49% respectively.

MAJOR MARKET NEWS

- 📌 90,02,566 units NABILP shares has been converted into Public (ordinary) share; Promoter Public Share ratio now stands 60:40.
- 📌 NEPSE has listed 518,670 units (15%) Bonus share of NLBBL
- 📌 UPPER to held 11th AGM on 31st Asadh; Agendas – elect 4 directors from public shareholders group
- 📌 Himal Dolkha Hydropower Company Ltd. received petty interest from the Locals of project affected area – Illam; Out of 16,00,000 units Local issue, application for only 127,790 units receive.
- 📌 NIBL Sahabagita Fund, issuing 1.25 crore units NFO, received application for 12,978,240 units.
- 📌 SEBON in coordination with OECD-INFE held OECD-SEBON Conference and Roundtable on Financial Consumer Protection and Education in Asia Pacific. The event to end on 18th Asadh.



Under Watch: Monetary Policy for FY 2076/77
– likely date 27th Asadh

Major Events (Today)

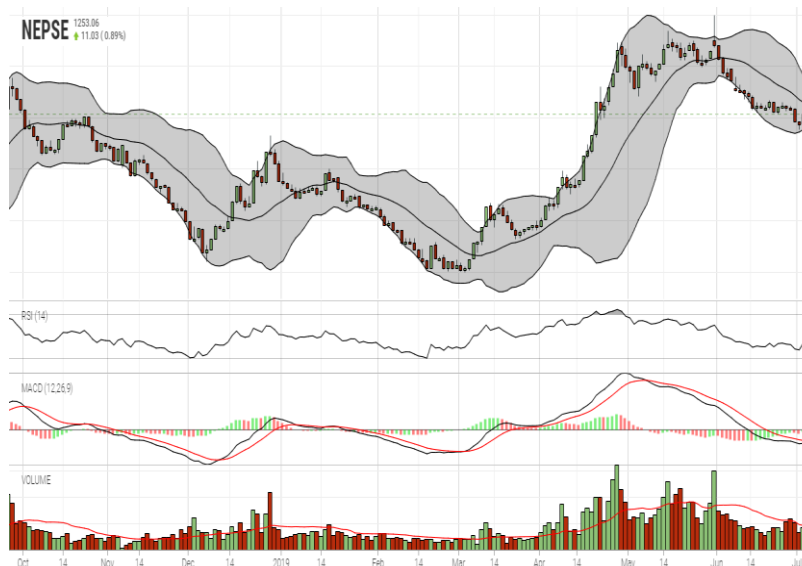
- 📌 Book closure date for JSLBB upcoming AGM; 20% Bonus shares
- 📌 **Auction:** Last day to apply for the 1.1 lakh units promoter shares of NLBBL via auction.
- 📌 **Auction:** CBL is selling its 149,089 unit promoter shares till 22nd Asadh, 2076.
- 📌 **Right Issue:** 100% Right Shares of JSLBB is open for issuance till 15th Shrawan, 2076.

GLOBAL INDICES		
SENSEX	39,816.48	+129.98
NIFTY	11,910.30	+44.70
S&P 500	2,959.14	-5.19
DJIA	26,669.20	-48.23
NIKKEI 225	21,734.84	+4.87

	Stock Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	337.00
	Prime Commercial Bank Ltd.	PCBL	280.00
	Kumari Bank Ltd.	KBL	221.00
	Civil Bank Ltd.	CBL	148.00
	Prabhu Bank Limited	PRVU	268.00
FAIRLY PRICED	Century Commercial Bank Ltd.	CCBL	176.00
	Laxmi Bank Limited	LBL	221.00
	Sunrise Bank Limited	SRBL	252.00
	Janata Bank Nepal Limited	JBNL	212.00
	Mega Bank Nepal Limited	MEGA	207.00
OVER PRICED	Standard Chartered Bank Limited	SCB	654.00
	Everest Bank Limited	EBL	656.00
	Nepal SBI Bank Limited	SBI	466.00
	Himalayan Bank Limited	HBL	553.00
	Nabil Bank Limited	NABIL	784.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q3 75/76 data.
Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	17.03.2076
Close	1253.06
Open	1242.83
High	1253.06
Low	1238.77
Turnover	429,477,288
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1291.21
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1264.61
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1238.00
RSI (14)	41
MA (20, Volume, ma, 0)	460m
MACD (12,26,9)	-9
Signal macd (12,26,9)	-7
macd (12,26,9)_hist	-2

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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