



MARKET SUMMARY		
NEPSE	1184.02	-0.05%
Total Turnover (Rs.)	396,421,501	-3.43%
Share Volume	1,251,241	-22.40%
Total Transactions	6,860	+14.81%
Total Market Cap. (Rs. Mill)	1,462,507.74	+1.01%
Floated Market Cap (Rs. Mill)	514,021.46	+0.60%

MARKET CAP TO GDP RATIO	48.14%	▲
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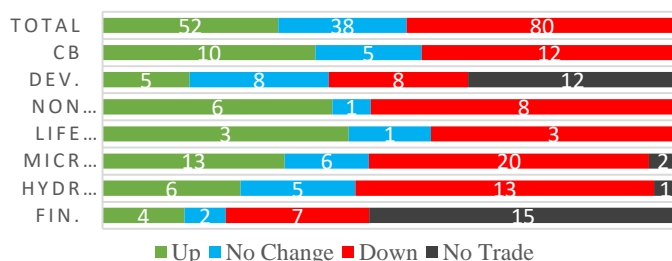
WEIGHTAGE ON MARKET CAP	
Commercial Banks	52.77%
Development Bank	5.09%
Finance	3.24%
Microfinance	5.99%
Life Insurance	7.83%
Non-life Insurance	6.39%
Hydropower	5.66%
Hotel	1.56%
Manufacturing And Processing	3.32%
Trading	0.11%
Others	8.05%
NTC	7.00%

Top Gainers	EIC, NLG, SIC
Top Losers	GHL, JFL, UNL
Top Stocks by Shares Traded	KBL, NMB, PRVU
Top Stocks by Transactions	UPPER, KBL, NMB
Top Stocks by Turnover	KBL, NMB, NICA
Top Brokers by Turnover	34, 25, 4

NEPSE STATISTICS	
Average Return	16.57%
Standard Deviation	17.21%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.43

Notes: NEPSE Index from 2069.04.01 – 2075.12.28. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.57% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE closed the year's trade with a red candle thus reporting a loss of 0.59 points and closing at 1184.02 on Thursday. The highest index reached throughout the day was 1190.03 while the lowest index reached was 1180.15. Turnover and share volume both reported loss by 3.43% and 22.40% respectively. The trade of 170 scripts resulted in a total turnover of Rs.39.64 crores. Sensitive, Float and Sensitive Float reported a marginal gain of 0.06, 0.09 and 0.11 points respectively.

Sectors to gain the most at the end of the trading day are Life Insurance followed by Non-Life Insurance and Development Bank which reported gain of 9.13, 5.72 and 1.29 points respectively. Whereas, Manu & Pro. followed by Hotels and Finance were the top losers which reported loss of 31.85, 11.48 and 3.42 points respectively. However, Banking and Microfinance closed green by gaining 0.55 and 0.03 points respectively.

PMHPL, HIDCL and NHDL underperformed the most as compared to its sector performance while EIC and NHPC outperformed its respective sectors. EIC and CHLBS are the most volatile stock traded throughout the day. UPCL, DHPL and NNLB are trading closer to 52 weeks low while MEGAPO, NIBPO and NCDB are trading near to 52 weeks high.

EIC hit positive circuit by gaining 9.92% at the end of the trading day while GHL is the top loser that lost by 8.64%.

MAJOR MARKET NEWS

- NEPSE lists 3 lakh unit right shares of MSLB and 1.25 crores units IPO shares of Mountain Hydro Nepal Limited for trading.
- SEBON approves 300% right shares of EIC. After the 300% right shares issuance the paid up capital requirement of EIC will be fulfilled.
- NRB will be floating Rs. 15 arba worth of Repo at an interest rate of 5%.
- NADEP will be conducting its AGM on 26th Baisakh, 2076. The main agenda of the AGM is to issue 15% bonus shares to its shareholders.
- The IPO allotment of Himalaya Urja Bikas Company Limited is set to be on 3rd Baisakh, 2076.
- NRB directs the banks and branches to remain open this Saturday.



- GRDBL has convened its 6th AGM on 28th Chaitra, 2075. The main agenda of the AGM was to increase its area of operation.
- EIC is issuing 300% right shares to its shareholders. The book closure for the same is set to be on 9th Baisakh, 2076.

Major Events (Today)

- Union Hydropower Company Limited is issuing 3,534,340 units IPO shares to general public.
- Issue open for 60% and 50% right shares of ALICL, and GLICL.

GLOBAL INDICES		
SENSEX	38,692.06	+85.05
NIFTY	11,612.85	+16.15
S&P 500	2,888.88	+2.31
DJIA	26,143.05	-14.11
NIKKEI 225	21,804.50	+93.12

	Script Name	Ticker	LTP
UNDER PRICED	Nepal Bank Ltd.	NBL	297.00
	Agriculture Development Bank Ltd.	ADBL	315.00
	Mega Bank Nepal Ltd.	MEGA	169.00
	Prabhu Bank Limited	PRVU	249.00
	Bank of Kathmandu Ltd.	BOKL	264.00
FAIRLY PRICED	Century Commercial Bank Ltd.	CCBL	170.00
	Global IME Bank Limited	GBIME	271.00
	Civil Bank Limited	CBL	160.00
	Citizen Bank International Limited	CZBIL	223.00
	Sunrise Bank Limited	SRBL	235.00
OVER PRICED	Everest Bank Limited	EBL	600.00
	Standard Chartered Bank Limited	SCB	591.00
	NIC Asia Bank Limited	NICA	469.00
	Nepal SBI Bank Limited	SBI	412.00
	Himalayan Bank Limited	HBL	490.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Date / Time	28.12.2075
Close	1,184.02
Open	1,184.29
High	1,190.03
Low	1,180.15
Turnover	396,421,501
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,193.63
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,158.59
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,123.56
RSI (14)	66
MA (20, Volume, ma, 0)	350m
MACD (12,26,9)	13
Signal macd (12,26,9)	9
macd (12,26,9)_hist	4

Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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