



MARKET SUMMARY		
NEPSE	1,161.45	+0.51%
Total Turnover (Rs.)	371,236,252	-23.59%
Share Volume	1,477,892	+10.29%
Total Transactions	5,566	+31.34%
Total Market Cap. (Rs. Mill)	1,419,205.42	N/A
Floated Market Cap (Rs.Mill)	498,508.12	N/A

MARKET CAP TO GDP RATIO	47.19% ▼
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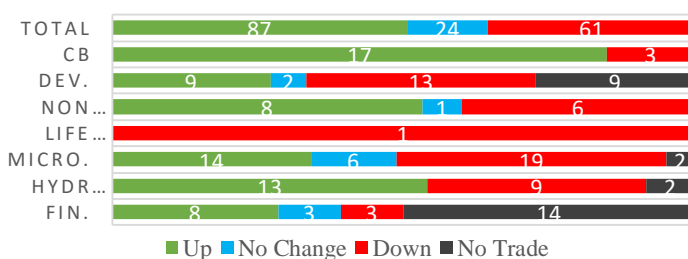
WEIGHTAGE ON MARKET CAP	
Commercial Banks	51.97%
Development Bank	5.17%
Finance	3.40%
Microfinance	6.26%
Life Insurance	8.19%
Non-life Insurance	6.66%
Hydropower	5.82%
Hotel	1.62%
Manufacturing And Processing	2.54%
Trading	0.11%
Others	8.26%
NTC	7.22%

Top Gainers	ALBSL, UFL, SRS
Top Losers	TNBL, GHL, NGPL
Top Stocks by Shares Traded	SHINEP, UPPER, NIB
Top Stocks by Transactions	UPPER, PRVU, NICA
Top Stocks by Turnover	SHINEP, NIB, NICA
Top Brokers by Turnover	49, 34, 33

NEPSE STATISTICS	
Average Return	16.48%
Standard Deviation	17.28%
Standard Error	1.14%
Skewness	0.45
Kurtosis	3.40

Notes: NEPSE Index from 2069.04.01 – 2075.12.03. Avg. annual trade day's 229. Lognormal return is used. Skewness shows market is asymmetrically skewed to right, indicating average return of 16.48% more affected by outliers. Further excess kurtosis shows fat tail and more peaked distribution than normal.

TRADED SCRIPTS STATS



MARKET OVERVIEW

NEPSE registered a slight gain of 5.99 points on Sunday, closing at 1,161.45. Turnover was Rs.37.12 crores which was achieved from the trade of 1,477,892 numbers of shares. 5,566 transactions took place from 172 scripts. Sensitive, Float and Sensitive Float also reported a marginal gain of 1.08, 0.42 and 0.34 points respectively.

Except Hotels, Development Bank and Others registered loss in their indices points while other sectors closed green at the end of the trading day. Life Insurance gained most by 45.85 points. This was followed by Manu & Pro. And Banking which gained by 35.41 points and 7.61 points respectively. Hotels lost most by 20.36 points.

TNBL, GHL, and NGPL underperformed the most as compared to its sector performance while ALBSL, SINDU, and UFL outperformed its respective sectors. TNBL, UFL and RRHP were the most volatile stocks. NNLB, CEFL and LFC are trading closer to 52 weeks low while PRVU, ALBSL and SRS are trading near 52 weeks high.

ALBSL and UFL hit the positive circuit, gaining 9.84% and 9.55% respectively.

As per the macroeconomic update of 7 months 2018/19:

- The deposits at BFIs has increased by 8.7% compared with previous corresponding period.
- The credit to private sector from BFIs increased 14% in the review period compared to 13.5% in the previous in the corresponding period.
- The weighted average 91 day Treasury bill rates decreased to 3.44% from 3.93% a year ago.

Investment Summit is to be held on March 29-30, where 382 delegates from 40 countries would be participating. The Summit is expected to lead country towards prosperity.

MAJOR MARKET NEWS

- SEBON has conducted an interaction and share awareness program in Province 2.
- Union Hydropower Company is opening the issue of 35.54 lakh units IPO to general public from 13th Chaitra, 2075.



- ☑ The 10% Sunrise Debenture 2080 worth Rs. 1 arba has received approval from SEBON.
- ☑ Hathway Finance has been suspended from trading following the acquisition of the company by Global IME Bank.
- ☑ The allotment process of Mountain Hydro has been concluded. The issue was oversubscribed by 1.92 times.
- ☑ MDB is conducting its AGM on Chaitra 9; Agenda: 17% bonus shares.

Major Events (Today)

- ☑ 13th AGM of RBB
- ☑ 16th AGM of LICN

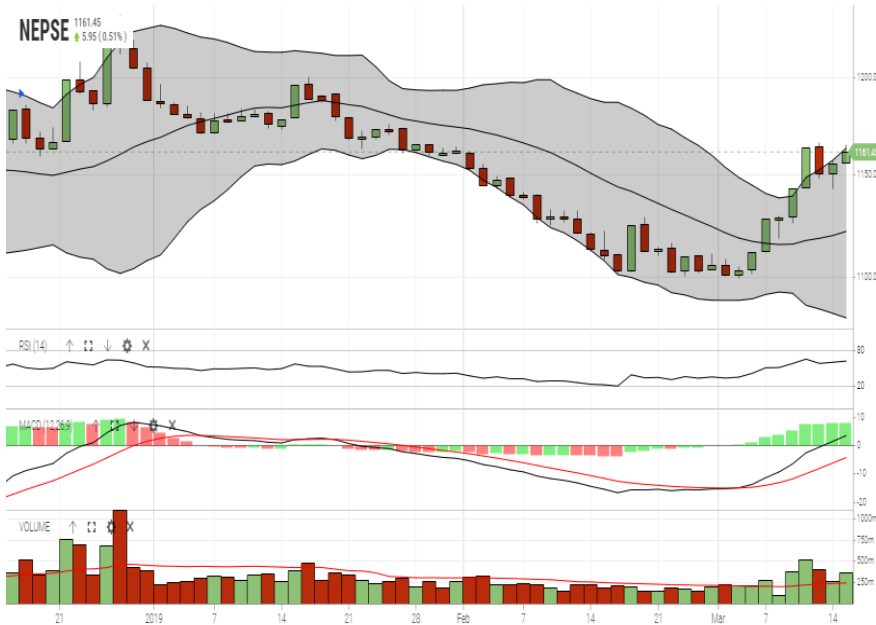
GLOBAL INDICES		
SENSEX	38,353.01	+328.69
NIFTY	11,526.35	+99.50
S&P 500	2,822.48	+14.00
DJIA	25,848.87	+138.93
NIKKEI 225	21,593.00	+142.15

	Script Name	Ticker	LTP
UNDER PRICED	Agriculture Development Bank Ltd.	ADBL	302.00
	Nepal Bank Ltd.	NBL	292.00
	Laxmi Bank Limited	LBL	201.00
	Bank of Kathmandu Ltd.	BOKL	251.00
	Prabhu Bank Limited	PRVU	236.00
FAIRLY PRICED	Sunrise Bank Limited	SRBL	223.00
	Global IME Bank Limited	GBIME	270.00
	Kumari Bank Limited	KBL	238.00
	Civil Bank Limited	CBL	159.00
	NMB Bank Limited	NMB	326.00
OVER PRICED	Standard Chartered Bank Limited	SCB	583.00
	Everest Bank Limited	EBL	554.00
	Himalayan Bank Limited	HBL	474.00
	Nepal SBI Bank Limited	SBI	392.00
	Nepal Investment Bank Ltd.	NIB	540.00

Notes: # Above pricing is performed by averaging the prices derived as per P/E, P/B and 180 days closing averages. Based on Published Q2 75/76 data.

Harmonic Mean of industries is carried for Pricings.

NEPSE TECHNICAL OUTLOOKS



Indicators used: Bollinger Bands, MACD, RSI, Moving Average (20 days) Volume

Date / Time	03.12.2075
Close	1,161.45
Open	1,155.40
High	1,165.41
Low	1,155.40
Turnover	371,236,252
Bollinger Bands Top Bollinger Bands (20,2,ma,y)	1,163.51
Bollinger Bands Median Bollinger Bands (20,2,ma,y)	1,122.01
Bollinger Bands Bottom Bollinger Bands (20,2,ma,y)	1,080.51
RSI (14)	62
MA (20, Volume, ma, 0)	242m
MACD (12,26,9)	4
Signal macd (12,26,9)	-4
macd (12,26,9)_hist	8



Disclaimers: This MARKET SUMM is prepared to timely update the market participants about the Nepalese stock market before the Market opens for the day. The information and data herein should not be construed as an investment advice or recommendation. Should the investors choose to act based on this report, it shall be entirely at their own risk and KCL Astute shall not be liable, for any loss or damages incurred thereby. Unless otherwise specifically stated, the above data concerns the previous trading day.

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